

TDI MAIL HOLDINGS LIMITED (THE "COMPANY")

COMPANY NUMBER. 03481652

STATEMENT OF COMPLIANCE BY THE SOLE DIRECTOR OF THE COMPANY UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

- 1 I, the director named below (being the sole director of the Company as at the date of this statement), make this statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act") in relation to
 - 11 the written resolution for the reduction of the Company's share capital (the "Resolution") passed on 9 August 2013, and
 - 12 the solvency statement (the "Solvency Statement") dated 8 August 2013 and made by me in support of the Resolution
- 2 For the purposes of section 644(5) of the Act I hereby confirm that
 - 21 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
 - 22 in accordance with section 642(2) of the Act, the Solvency Statement was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

This statement is made on 9 August 2013

Signed by


Nick Thomas

