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or in bold black capitals.
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USE THIS FORM FOR FINANCIAL YEARS ENDING ON OR AFTER 26 JULY 2000.

Company Number | 03478559

Company Name in full | LORDSPV LIMITED

Balance Sheet as at | 31 December 2003

		Current Year	Previous Year
		2003	2002
Called up Share Capital not paid	£		
Cash at Bank and in Hand	£	1.00	1.00
NET ASSETS	£	1.00	1.00

Authorised share capital:

| 100 | ordinary shares of | £ 1.00 | each |

Issued share capital:

| 1 | ordinary shares of | £ 1.00 | each | | |

| **SHAREHOLDERS' FUNDS** | £ | 1.00 | 1.00 |

Notes:

1. During the year the company allotted _____ 0 _____ ordinary shares with an aggregate nominal value of

£ _____ 0.00 _____ the consideration received by the company was £ _____ 0.00

2. During the year the company acted as an agent for a person — **if this applies please tick the box** [ ]

Statements:

(a) For the year ended _____ 31 December 2003 _____ (date) the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

(b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

(c) The directors acknowledge their responsibility for:
   i. ensuring the company keeps accounting records which comply with section 221, and
   ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

These accounts were approved by the Board of Directors

on _____ 28 June 2004 _____
and signed on their behalf by: R G BAKER

Director(s)

Please give the name, address, telephone number and e-mail (if available) of the person Companies House should contact if there is any query. (DX addresses are acceptable for this purpose if you have one).

SPV MANAGEMENT LIMITED, TOWER 42, 11TH FLOOR,
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