SOLVENCY STATEMENT

(In Accordance with Sections 642(1) a and 643 of Companies Act 2006)

OF

INTERNATIONAL MARINE GLOBAL SERVICES LTD

We, the undersigned being all the Directors of the above named company hereby confirm the opinion that -

- At the date of the statement there are no grounds on which the company could be found to be unable to pay its debts, AND
- If it is intended to commence a winding up at any time in the 12 months following the statement, the company will be able to pay its debts within 12 months of the commencement of the winding up and in any other case, the company will be able to pay its debts within the year following the date of the solvency statement

Mr. John R. Murray

Director

For and on behalf of Culmead Limited Director

Dated this 2 5 OCT 2013

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LD7 04/11/2013 #8

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SPE 28/10/2013 #65
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