

COMPANY NUMBER: 3469551

PLANTERS UK LIMITED
(the "Company")

SOLVENCY STATEMENT

(PURSUANT TO SECTION 641 COMPANIES ACT 2006)

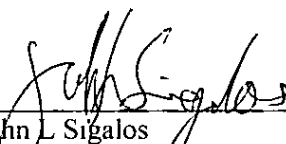
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

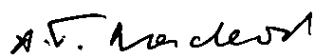
We, being all the directors of the Company for the time being, have formed the opinion as regards the Company's situation as at 19th March 2014 that

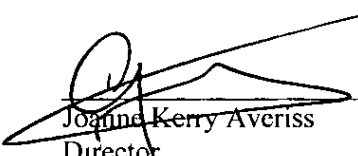
- i there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- ii as it is intended to commence the winding up of the Company within twelve months of the above date, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

DATED THIS 19TH DAY OF MARCH 2014


John L. Sigalos
Director


Andrew John Macleod
Director


Joanne Kerry Averiss
Director



