

G

COMPANIES FORM No. 169

Return by a company purchasing its own shares

CHFP025

Pursuant to section 169 of the Companies Act 1985



169

Please do not
write in
this marginTo the Registrar of Companies
(Address overleaf)

For official use

Company number



346980

Please do not write
in the space below.
For Inland Revenue
use only.Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* insert full name
of company

* LEARNING DYNAMIX LIMITED

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the companyShares were purchased by the company under section 162 of the above Act as
follows:

Class of Shares	'A' PREFERENCE SHARES		
Number of shares purchased	50,000		
Nominal value of each share	£1		
Date(s) on which the shares were delivered to the company	30 MARCH 2001		
Maximum prices paid for each share	£		
Minimum prices paid for each share	£		

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 50,000

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100

£ 250

† Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

ASP Bonelle

Designation †

COMPANY
SECRETARY

Date 30/4/2001

Presentor's name address and
reference (if any):For official Use
General Section

Post room

A45
COMPANIES HOUSE

A111F39J

0254
16/08/01