Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

Company name: REGENERSIS (HUNTINGDON) LTD

Company number: 03467622

Received for Electronic Filing: 14/04/2016



X54WA2FV

Details of Release / Cease of property or undertaking

Charge created (or property acquired) before 6th April 2013.

CH ref. 6

Date of creation: 04/01/2013

Description of instrument:

FIXED CHARGE ON NON-VESTING DEBTS AND FLOATING CHARGE

Short Particulars: BY WAY OF FIRST FIXED CHARGE ALL DEBTS AND ALL EXPORT DEBTS

PURPORTEDLY ASSIGNED TO THE SECURITY HOLDER PURSUANT TO THE DEBT PURCHASE AGREEMENT. ALL ASSOCIATED RIGHTS RELATING TO ANY NON-VESTING DOMESTIC DEBTS AND NON-VESTING EXPORT DEBTS. BY WAY OF FIRST FIXED CHARGE THE EXCLUDED PROCEEDS AND BY WAY OF FIRST FLOATING CHARGE ALL PRESENT AND FUTURE ASSETS UNDERTAKING AND ALL OTHER PROPERTY AND

ASSETS SEE IMAGE FOR FULL DETAILS

Release/cease: Part of the property or undertaking charged has been released from the

charge.

Description of

assets:

THE FIRST FLOATING CHARGE AT (7) OVER ALL OF THE COMPANY'S PRESENT AND FUTURE ASSETS AND UNDERTAKING (WHEREVER LOCATED) NOT OTHERWISE EFFECTIVELY CHARGED BY WAY OF A FIRST FIXED MORTGAGE OR CHARGED OR ASSIGNED AS DESCRIBED IN PARAGRAPHS (1) TO (6) OR ANY OTHER PROVISION OF THE CHARGE AND (WHETHER OR NOT EFFECTIVELY SO CHARGED OR ASSIGNED) HERITABLE PROPERTY AND ALL OTHER PROPERTY AND ASSETS IN SCOTLAND IS RELEASED FROM THE CHARGE.

Details of the person delivering this statement and their interest in the charge

Name: DORSEY & WHITNEY (EUROPE) LLP

Address: 199 BISHOPSGATE LONDON ENGLAND EC2M 3UT

Interest: DORSEY & WHITNEY (EUROPE) LLP

Authentication of Form

This form was authorised by: a person with an interest in the registration of the charge.