

G

CHWP000

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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03467317

Name of company

* Insert full name
of company

GeneMedix plc

gives notice that:

subject to, conditional upon and contemporaneously with Admission of the Ordinary Shares, all of the Ordinary Shares shown in the register of members of the Company as authorised, shall

(i) in the case of all Ordinary Shares that are unissued, be consolidated into Unissued Consolidated Ordinary Shares of 10p each in the capital of the Company on the basis of 10 Ordinary Shares for 1 Unissued Consolidated Ordinary Share, provided that where such consolidation results in a fraction of an Unissued Consolidated Ordinary Share, that number of Ordinary Shares that would otherwise constitute such a fraction shall be cancelled so that the authorised share capital of the Company is a whole number pursuant to s121(2)(e) of the Companies Act;

(ii) in the case of all Ordinary Shares that are in issue, be consolidated into Issued Consolidated Ordinary Shares of 10p each in the capital of the Company on the basis of 10 Ordinary Shares for 1 Issued Consolidated Ordinary Share, provided that, where such consolidation results in any Shareholder being entitled to a fraction of an Issued Consolidated Ordinary Share, such fractional entitlements shall be consolidated into Issued Consolidated Ordinary Shares of 10p each in the capital of the Company on the basis described above and the Directors are authorised to make arrangements for the Issued Consolidated Ordinary Shares so arising to be sold to any person including the Company and the net proceeds from the sale of such shares be retained by the Company.

± Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ±

CEO
Company Secretary

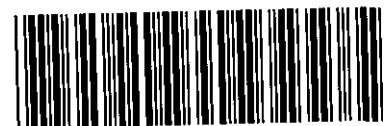
Date

21/1/07.

Presenter's name address and
reference (if any) :

For official Use (02/06)
General Section

Post room



AU6M5MPC

A46

01/02/2007

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COMPANIES HOUSE

THURSDAY