

MG02

Statement of satisfaction in full or in part of
mortgage or charge



✓ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

✗ **What this form is NOT**
You cannot use this form
a statement of satisfaction
or in part of a fixed charge
company registered in S
do this, please use form

SATURDAY



A21 *AR697SYD* 02/04/2011 131
COMPANIES HOUSE

1 Company details

Company number 0 3 4 6 2 6 7 5

Company name in full Morgans Hotel Group London Limited (the "Chargor")

3 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 2 4 1 1 2 0 0 5

Description ① Revenue and Account Assignment

Date of registration ② 3 0 1 1 2 0 0 5

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

**3 Name and address of chargee(s), or trustee(s) for the
debenture holders**

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Citibank International plc

Address Citigroup Centre, Canada Square, Canary Wharf,
London

Postcode E 1 4 5 L B

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

Right, title and interest in and to the Revenue and the Management Agreement and the Charged Accounts and the Deposit and the debts represented thereby

Definitions

"Charged Accounts" means the General Account, FF&E Account, the Deposit Account and the Revenue Account each held by the Chargor and so designated

"Deposit" means all sum or sums which are from time to time standing to the credit of the Charged Accounts, whether in one or more currencies, together with all interest and all other rights and benefits accruing from time to time in respect thereof

"Management Agreement" means each management agreement dated 18 June 1998 between the Chargor and Morgans Hotel Group U K Management Limited relating to the management of each Property as a hotel

"Property" means (A) the freehold property known as the St Martin's Lane Hotel, 45 St Martin's Lane, London, WC2N 4HX registered at the Land Registry with title number 379553, and (B) the leasehold property known as The Sanderson Hotel, 50 Berners Street, London, W1T 3NG registered at the Land Registry with title number NGL748048

"Revenue" means in respect of any period, the gross revenue of the Chargor arising from its ownership of the Property

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full
☐ In part

① Please tick one box only

6

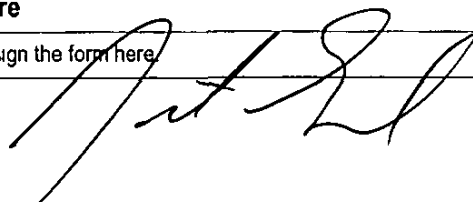
Signature

Please sign the form here.

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name F3/AW/CE/42698 00039

Company name Hogan Lovells International LLP

Address

Post town

Country/Region

Postcode

E C 1 A 2 F G

Country

DX 57 London Chancery Lane

Telephone +44 20 7296 2000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk