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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[2][][]

03462675

Name of company

* MORGANS HOTEL GROUP LONDON LIMITED

I, John Patrick McCarthy
of 120 Regents Park Road, London NW1 8XL

† Delete as
appropriate

[a director] ~~XX~~ † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in (full) ~~XXXX~~ †

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ DEBENTURE DATED 23 JUNE 1998

Date of Registration § 1 JULY 1998

Name and address of [chargee] ~~XX~~ BARCLAYS BANK PLC
(AS AGENT) 54 LOMBARD STREET LONDON EC3P 5DB

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶ SEE APPENDIX

¶ Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at 25 Bank St, London, E14 5LE

Declarant to sign below

Day Month Year
on 18 10 2006

before me (JOSEPH ARMSTRONG)

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

Macfarlanes
10 Norwich Street
London
EC4A 1BD

JJC/000000/3094857

For official use
Mortgage section

Post room

LD3
COMPANIES HOUSE
234
20/10/2006

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

APPENDIX

FIXED AND FLOATING CHARGES OVER ALL THE COMPANY'S UNDERTAKING, PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOK DEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY.