

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

3459808

Company name in full

CAMBRIDGE DRUG DISCOVERY HOLDINGS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From						To					
Day	Month	Year	Day	Month	Year	Day	Month	Year	Day	Month	Year
2	7	0	6	2	0	0	1				

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY	B ORDINARY	
5,075	8,209	
£1.00	£1.00	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100	100	
-----	-----	--

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

IN CONSIDERATION OF 232,493 ORDINARY SHARES IN
BIOFOCUS PLC

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>3i GROUP PLC</u> Address <u>91 WATERLOO ROAD LONDON</u> UK Postcode <u>S E 1</u> <u>8</u> <u>X</u> <u>F</u>		Class of shares allotted <u>B ORDINARY</u> 	Number allotted <u>1,260</u>
Name <u>MITSUBISHI CORPORATION</u> Address <u>3-1 MARUNOUCHI 2 - CHOME, CHIYODA-KU, TOKYO 100-8086,</u> <u>JAPAN</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <u>B ORDINARY</u> 	Number allotted <u>230</u>
Name <u>MAYO FOUNDATION FOR MEDICAL RESEARCH & EDUCATIONAL MEDICAL VENTURES</u> Address <u>200 1ST SOUTH WEST, ROCHESTER, MINNESOTA, 5595-0001,</u> <u>USA</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>4,666</u>
Name <u>BARONSMEAD VCT PLC</u> Address <u>100 WOOD STREET, LONDON</u> UK Postcode <u>E</u> <u>C</u> <u>2</u> <u>V</u> <u>7</u> <u>A</u> <u>N</u>		Class of shares allotted <u>B ORDINARY</u> <u>ORDINARY</u> 	Number allotted <u>776</u> <u>86</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

11/9/01

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

BARLOW LYDE & GILBERT (REF SXO)

BEAUFORT HOUSE, 15 ST BOTOLPH ST LONDON EC3A 7NJ

Tel 020 7643 8573

DX number 155

DX exchange LONDON CDE

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no:

1

CHFP025

Company Number

3459808

Company name in full

CAMBRIDGE DRUG DISCOVERY HOLDINGS LIMITED

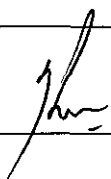
Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name <u>UK MEDICAL VENTURES FUND NO1 LTD PARTNERSHIP MANAGEMENT</u> Address <u>6 HENRIETTA STREET LONDON</u> UK Postcode <u>W C 2 E 8 P U</u>	Class of shares allotted	Number allotted
	<u>B ORDINARY</u>	<u>575</u>
Name <u>CHANCELLOR, MASTERS ETC OF THE UNIVERSITY OF CAMBRIDGE</u> Address <u>16 MILL LANE CAMBRIDGE</u> UK Postcode <u>C B 2 1 1 S B</u>	Class of shares allotted	Number allotted
	<u>B ORDINARY</u>	<u>191</u>
Name <u>BARONSMEAD VCT 2PLC</u> Address <u>100 WOOD STREET, LONDON</u> UK Postcode <u>E C 2 V 7 A N</u>	Class of shares allotted	Number allotted
	<u>B ORDINARY</u>	<u>776</u>
	<u>ORDINARY</u>	<u>86</u>
Name <u>THE AIM TRUST PLC</u> Address <u>100 WOOD STREET LONDON</u> UK Postcode <u>E C 2 V 7 A N</u>	Class of shares allotted	Number allotted
	<u>B ORDINARY</u>	<u>1,292</u>
	<u>ORDINARY</u>	<u>144</u>

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>THE AIM VCT PLC</u> Address <u>100 WOOD STREET LONDON</u> UK Postcode <u>E C 2 V 7 A N</u>		Class of shares allotted <u>B ORDINARY</u> <u>776</u> <u>ORDINARY</u> <u>86</u> 	Number allotted
Name <u>THE AIM VCT2 PLC</u> Address <u>100 WOOD STREET LONDON</u> UK Postcode <u>E C 2 V 7 A N</u>		Class of shares allotted <u>B ORDINARY</u> <u>517</u> <u>ORDINARY</u> <u>57</u> 	Number allotted
Name <u>ABN AMRO PARTICIPATIES B.V</u> Address <u>ZUIDOOST, FOPPINGADREEF 22, 1102 BS, THE NETHERLANDS</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <u>B ORDINARY</u> <u>1,471</u> 	Number allotted
Name <u>MC CAPITAL EUROPE LIMITED</u> Address <u>BOW BELLS HOUSE, BREAD STREET, LONDON</u> UK Postcode <u>E C 4 M 9 B Q</u>		Class of shares allotted <u>B ORDINARY</u> <u>345</u> 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Signed



Designation:

SECRETARY

Date

11/9/01