

**THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
RESOLUTIONS OF LEICESTER FOOTBALL CLUB PLC
(Effective 3 March 2023)**

ORDINARY RESOLUTIONS

The following resolutions were duly agreed to by the members of Leicester Football Club plc (the "**Company**") in accordance with Chapter 2, Part 13 of the Companies Act 2006 as ordinary resolutions with effect from 3 March 2023.

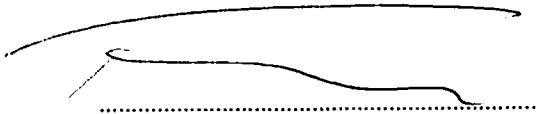
- 1. THAT** the waiver granted by the Takeover Panel of the obligation that would otherwise arise on Tom Scott to make an offer to the shareholders of the Company pursuant to Rule 9 of the Takeover Code as a result of the Initial Subscription, as described in the Company's circular to shareholders of which this notice forms part, be and is hereby approved.
- 2. THAT** subject to the passing of Resolution 1, the directors be generally and unconditionally authorised for the purposes of section 551 of the Companies Act 2006 (the "**Act**") (and in substitution for any such authority previously conferred):
 - 2.1** to allot 65,000,000 ordinary shares in the capital of the Company, such authority to expire on 31 March 2023; and
 - 2.2** to allot equity securities up to an aggregate nominal value of £787,119.50 provided that this authority will, until removed, varied or revoked by the Company in general meeting, expire on the date falling five years from the date of this resolution and the directors shall be entitled under the authority conferred by section 551(7) of the Act under this resolution to make at any time prior to the expiry of the above authority any offer or agreement which would or might require the equity securities of the Company to be allotted after the expiry of that authority.

SPECIAL RESOLUTIONS

The following resolution was duly agreed to by the members of the Company in accordance with Chapter 2, Part 13 of the Companies Act 2006 as a special resolution with effect from 3 March 2023.

- 3. THAT** subject to the passing of Resolution 1, notwithstanding the provisions of the articles of association of the Company, the directors are empowered pursuant to section 570 of the Act, to allot equity securities in exercise of the authority given pursuant to Resolution 2 in accordance with section 551 of the Act as if section 561(1) of the Act did not apply, and this

power shall expire at the conclusion of the annual general meeting of the Company to be held in 2023 except that the Company may before that expiry make offers or agreements which would or might require equity securities to be allotted after that expiry and notwithstanding that expiry the directors may allot equity securities in accordance with such offers or agreements.

A handwritten signature in black ink, consisting of a long, sweeping horizontal stroke followed by a smaller, more complex flourish underneath.

Director