

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

Name of company

Company number

*01	MUTUAL	INTERNATIONAL	HOLDINGS	(UK)	LIMITED
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† distinguish between ordinary preference, etc.

2. This section must be completed for all allotments					
Description of shares †	OR	DINA	१४		
A Number allotted	25,	000,0	00		
B Nominal value of each	£	1	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	1	£	£	

§ complete (a) or (b) as appropriate

Date f on which the sh	ares were allotted 3FR 19 97] §, or	
(b) [from	19to	10 18/
The names and address given overleaf	es of the allottees and the number of sha	ares allotted to each should be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

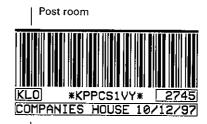
Please use percentage.	
E Consideration for which the Shares were allotted PLEASE SEE A	TACHED LETTER.
PLEASE NOTE THAT THIS LETTE	R AND INFORMATION
CONTAINED IN IT IS CONFIDENT	IAL.

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

NORTON ROSE KEMPSON HOUSE CAMOMILE STREET LONDON EC3A 7



4. Names and addresses of the allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
OLD MUTUAL INTERNATIONAL	25,000,000			
HOLDINGS LIMITED				
61 FRONT STREET, HAMILTON				
61 FRONT STREET, HAMILTON HMIL, BERMUDA			<u></u>	
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Takal	250.0 -			
lotal	25,000,00	7		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed ____

Designation Much

Date <u>1/12/9 ></u>

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB