

OLD MUTUAL FINANCIAL SERVICES (UK) LIMITED

Company No: 3456361

Companies Act 2006

Solvency Statement (Pursuant to Section 643 of the Companies Act 2006)

We, being all the directors of the Company for the time being, have formed the opinion, as regards the Company's situation, that as at 8 June 2009 there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts.

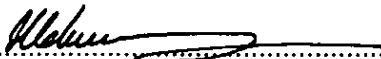
We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following.

In forming these opinions the Directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Dated: 8 June 2009

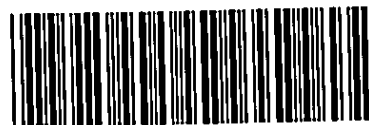


Nicholas Albert Bicket



Martin Charles Murray

WEDNESDAY



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24/06/2009

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COMPANIES HOUSE