



Companies House

for the record

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3454743

Company name in full

THE LINK ASSET SECURITIES CO LTD

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

07 12 2006

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY
REDEEMABLE

Number allotted

40,706

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.01

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

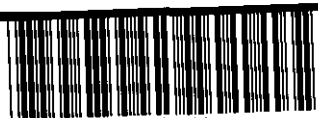
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



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COMPANIES HOUSE

278
21/12/2006

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) <u>AMERIC THIAULT</u>	Class of shares allotted	Number allotted	
Address <u>LOWER MAISONETTE, 34 GLOUCESTER</u> <u>CRESCENT, LONDON</u>	<u>ORD REDEEMABLE</u>	<u>26,954</u>	
UK Postcode <u>NW1 7DL</u>			
Name(s) <u>GREGORY REYFTMANN</u>	Class of shares allotted	Number allotted	
Address <u>259 WEST 10th STREET - APT 5F</u> <u>NEW YORK, NY 10014 USA</u>	<u>ORD REDEEMABLE</u>	<u>13,752</u>	
UK Postcode <u>LLLLLLLL</u>			
Name(s) _____	Class of shares allotted	Number allotted	
Address _____ _____	_____	_____	
UK Postcode <u>LLLLLLLL</u>			
Name(s) _____	Class of shares allotted	Number allotted	
Address _____ _____	_____	_____	
UK Postcode <u>LLLLLLLL</u>			
Name(s) _____	Class of shares allotted	Number allotted	
Address _____ _____	_____	_____	
UK Postcode <u>LLLLLLLL</u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Derek Wilks

Date

14/12/06

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

<u>DEREK WILKS</u>	
Tel <u>02076634302</u>	
DX number	DX exchange