

Solvency Statement

Federal-Mogul Global Growth Limited (the "Company")

Company Number: 3454611

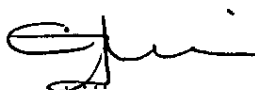
**Solvency Statement under section 643 of the Companies Act 2006 ("2006 Act") made on
14 December 2016**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under Section 643 of the 2006 Act for the purposes of Section 642 of the 2006 Act

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that

- (A) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts
- (B) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed



Elaine J Milner



Christoph H Narten

Date 14 December 2016

Date 14 December 2016

