

CHFP025

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COMPANIES FORM No. 155(6)a

Declaration in relation to assistance for the acquisition of shares



Please do not

Pursuant to section 155(6) of the Companies Act 1985

West Country Crane Hire Limited

Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf - Note 5)	For official use	Company number 3454018	
	Name of company			

Note

Please read the notes on page 3 before completing this form.

- * insert full name of company
- ø insert name(s) and address(es) of all the directors

XWe ø Brian Metters and Donna Metters both of The Templars 10 Charles Hankin Close Ivybridge Devon PL21 ONF

Ť	delete as
	appropriate

§ delete whichever is inappropriate

(all the directors) to of the above company do solemnly and sincerely declare that: The business of the company is:

(c) something other than the above §

The company is proposing to give finance	al assistance	in connection	with the	acquisition	of shares	in the
[company] (34)(30)(XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX						

XXXXXXXXX

The number and class of the shares acquired or to be acquired is:

10,000 Ordinary shares

46 "A" Ordinary shares and 1 "B" Ordinary share all of £1 each

For official Use

General Section

Presentor's name address and reference (if any): Foot Anstey 21 Derry's Cross PLYMOUTH PL1 2SW

DX: 118102 PLYMOUTH 2 ris/81880/1



he assistance is to be given to: (note 2) <u>West Country Crane Hire Holdings Limited</u> (Company No 05396319) ("the Purchaser")	Please do not write in this / margin Please comple legibly, prefera in black type, o
The againstones will take the form of	bold block lettering
he assistance will take the form of:	
1. The provision of an unlimited cross guarantee ("the Guarantee") by the Company in favour of the Governor and Company of the Bank of Scotland ("the Bank") securing all the liabilities and obligations of the Purchaser to the Bank from time to time such liabilities including moneys borrowed from the Bank for the purpose of enabling the Purchaser to acquire the above mentioned shares in the Company. 2. The provision of security from time to time by the Company in favour of the Bank to secure the liabilities of the Company to the Bank (including pursuant to the Guarantee) such security presently to include a debenture ("the Debenture") comprising fixed and floating charges over all the Company's undertaking and assets and the assignment of certain policies of assurance on the lives of Brian Metters and Donna Metters. 3. The repayment of the sum of £128,390("the Loan") due to Mr David Kitson. 4. The payment of bank and professional fees ("the Fees") in connection with the acquisition of shares in the Company and sums borrowed for the purpose such fees not exceeding £75,000 plus any applicable value added tax.	
The person who XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	t delete as appropriate
West Country Crane Hire Holdings Limited (Company No 05396319)	
The principal terms on which the assistance will be given are:	
1. The Guarantee, and through the Guarantee the Debenture and other security mentioned above, will secure all moneys and liabilities owing to the Bank by the Purcahser from time to time including sums borrowed from the Bank and used by the Purchaser to acquire the above mentioned shares in the Company. 2. The Loan and the Fees will be repaid or paid, as the case may be, on or after the completion of the acquisition of the above mentioned shares in the Company	
	l
The amount of cash to be transferred to the person assisted is £ nil	-
The value of any asset to be transferred to the person assisted is £ <u>nil</u>	-

The date on which the assistance is to be given is on or before 31 May 2005

Please do not vrite in this nargin

Please complete egibly, preferably n black type, or hold block lettering

delete either (a) or (b) as appropriate XWe have formed the opinion, as regards the company's initial situation immediately following the date on which the assistance is proposed to be given, that there will be no ground on which it could then be found to be unable to pay its debts. (note 3)

- (a) We have formed the opinion that the company will be able to pay its debts as they fall due during the year immediately following that date]* (note 3)

And **X**/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

25 LOCKYER STREET

Rymound

Declarants to sign below

	Day	Month	Year
on	1 12	015	20015
before me		1.)·ou.	

A Commissioner for Oaths or Notary Public or Justice of

the Peace or a Solicitor having the powers conferred on

a Commissioner for Oaths.

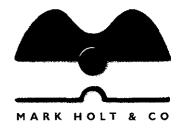
NOTES

- 1 For the meaning of "a person incurring a liability" and "reducing or discharging a liability" see section 152(3) of the Companies Act 1985.
- 2 Insert full name(s) and address(es) of the person(s) to whom assistance is to be given; if a recipient is a company the registered office address should be shown.
- 3 Contingent and prospective liabilities of the company are to be taken into account - see section 156(3) of the Companies Act 1985.
- 4 The auditors report required by section 156(4) of the Companies Act 1985 must be annexed to this form.
- 5 The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies 37 Castle Terrace Edinburgh EH1 2EB



CHARTERED ACCOUNTANTS & BUSINESS ADVISORS

MARK HOLT & CO LIMITED MARINE BUILDING • VICTORIA WHARF PLYMOUTH • DEVON • PL4 ORF TEL: (01752) 220979 • FAX: (01752) 603727

> WEB: www.markholt.co.uk EMAIL: mail@markholt.co.uk

MAKING YOUR SUCCESS
OUR BUSINESS

12 May 2005

The Directors
WESTCOUNTRY CRANE HIRE LIMITED
Victoria Wharf
PLYMOUTH
PL4 0RF

Auditors' report to the directors of West Country Crane Hire Limited ("Company") pursuant to Section 156(4) of Companies Act

We have examined the attached statutory declaration of the directors of the Company of even date in connection with the proposal that the Company should give financial assistance for the purpose of the acquisition shares in the Company.

We have enquired into the state of affairs of the Company in order to review the bases for the attached statutory declaration.

We are not aware of anything to indicate that the opinion expressed by the directors in the attached statutory declaration as to any of the matters mentioned in Section 156(2) of the Companies Act 1985 is unreasonable in all the circumstances.

For and on behalf of Mark Holt & Co Ltd

Mark Holl & la LA

#AFGEQSL2* 0560
COMPANIES HOUSE 26/05/05

