

Insolvency Act 1986

Notice of result of meeting of creditors

2.23B

Name of Company The Food and Drink Group Plc	Company number 03447841
In the High Court of Justice <small>[full name of court]</small>	Court case number 6562 of 2008

(a) Insert full name(s) and address(es) of the administrator(s) I/We (a) Shay Bannon and David Harry Gilbert of BDO Stoy Hayward LLP 55 Baker Street, London, W1U 7EU

*Delete as applicable hereby report that * the Administrators' proposals were deemed to be approved

(b) Insert details of place of meeting (b) No meeting held

(c) Insert details of meeting On (c) 16 October 2008 at which

*Delete as applicable *1 Proposals / revised proposals were approved

~~*2 Proposals / revised proposals were modified and approved~~

Modifications made to the proposals are as follows

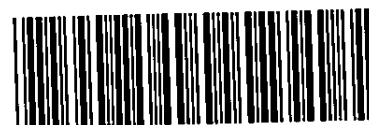
(d) Give details of the modifications (if any) (d) None

~~*3 The proposals were rejected~~

(e) Insert time and date of adjourned meeting *4 ~~The meeting was adjourned to (e)~~

(f) Details of other resolutions passed *5 ~~Other resolutions (f)~~

FRIDAY



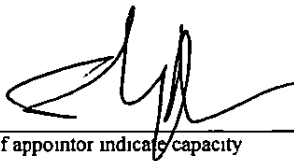
A23 *AVE6V48W* 95
24/10/2008
COMPANIES HOUSE

The revised date for automatic end to administration is 5 August 2009

Delete as applicable A creditors' committee ~~ was~~ / was not formed

Signed

(If signing on behalf of appointor indicate capacity
e.g. director/solicitor)



Dated

16/10/2008

*Delete as applicable A copy of the ~~*original proposals / modified proposals / revised proposals~~ is attached for those who did not receive such documents prior to the meeting

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

BDO Stoy Hayward LLP, 55 Baker Street, London,	
W1U 7EU, ,	
Our Ref 8/ED/Adm841 - FDG/C9	Tel 020 7486 5888
DX Number	DX Exchange

Companies House receipt date barcode

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Formal Proposals - the Joint Administrators propose in respect of each company that they:

- a) they continue to realise assets in accordance with objective 3 of the statutory purpose of the Administration, and
- b) they exit the Administration by way of dissolving each company under paragraph 84 of Schedule B1 of the Insolvency Act 1986
- c) creditors consider and if thought fit appoint a creditors' committee to assist the Joint Administrators (such committee must comprise of between 3 and 5 creditors)

In the absence of a creditors committee, that:

- d) the Joint Administrators' remuneration be approved on a time cost basis subject to the approval of the secured creditors (under Rule 2.106(5A) of the Insolvency Rules 1986)

A further resolution is put to the creditors:

- e) the Joint Administrators be discharged from liability under the Administration per Paragraph 98 of Schedule B1 of the Insolvency Act 1986, 28 days after the Joint Administrators' filing their final report to creditors