

3447405

COMPANIES ACT 1985

ORDINARY RESOLUTIONS

OF MIDLAND RESOURCES UK LIMITED

COMPANY NUMBER 3447405

Passed 4th November 1997

AT an EXTRAORDINARY GENERAL MEETING of the above named Company duly convened and held at 11 Beaumont Gate, Shenley Hill, Radlett, Herts, WD7 7AR on the 4th day of November 1997 the following **ORDINARY RESOLUTIONS** were duly passed:

1. That the authorised share capital of the Company be increased from £100 to £1,000 by the creation of 900 additional ordinary shares of £1 each ranking pari passu in all respects with the existing ordinary shares of £1 each in the capital of the Company.
2. That the Directors be and are hereby generally and unconditionally authorised for the purposes of Section 80 of the Companies Act 1985 to allot shares up to the amount of the authorised share capital of the Company (£1,000) at any time or times during the period of five years from the date of this resolution.

J. Baker

Chairman

ASHCROFT CAMERON
11 Beaumont Gate, Shenley Hill, Radlett, Herts WD7 7AR

