



Companies House

— for the record —

Company Name

OMEGA UNDERWRITING  
HOLDINGS PLC

Company Type

Public Limited Company

Company Number

3437588 ✓

Information extracted from  
Companies House records on  
27th August 2005

## 363s Annual Return

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals.

001829 | 30.

### Section 1: Company details



LD4 \*L521Y9NK\* 311  
COMPANIES HOUSE 19/10/2005

Ref: 3437588/03/10

	Current details	Amended details																		
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	4th Floor New London House 6 London Street London EC3R 7LP	Address    UK Postcode    _ _ _ _ _																		
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	<b>Address where the Register is held</b>  At Registered Office	Address <u>CAPITA REGISTRARS</u> <u>THE REGISTRY, 34 BECKENHAM ROAD</u> <u>BECKENHAM, KENT</u> UK Postcode <u>BR3 4TU</u>																		
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address    UK Postcode    _ _ _ _ _																		
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>7415</td> <td>Holding companies incl head offices</td> </tr> </tbody> </table>	SIC Code	Description	7415	Holding companies incl head offices	<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	SIC CODE	Description												
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7415	Holding companies incl head offices																			
SIC CODE	Description																			
> Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.																				

## Section 2: Details of Officers of the Company

	Current details	Amended details
<b>&gt; Company Secretary</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>          <i>Particulars of a new Company Secretary must be notified on form 288a.</i>	<b>Name</b> Jeremy Philip GORMAN   <b>Address</b> 19 Connaught Square London W2 2HJ	<b>Name</b> <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.  <b>Address</b> <hr/> <hr/> <hr/> UK Postcode    _ _ _ _ _ Date of change    _ _ / _ _ / _ _ _ _ Date Jeremy Philip GORMAN ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
<b>&gt; Director</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>          <i>Particulars of a new Director must be notified on form 288a.</i>	<b>Name</b> Christopher Alan CLARKE   <b>Address</b> Glebe House Kennel Lane Windlesham Surrey GU20 6AA   <b>Date of birth</b> 14/05/1945  <b>Nationality</b> British  <b>Occupation</b> Director	<b>Name</b> <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.  <b>Address</b> <hr/> <hr/> <hr/> UK Postcode    _ _ _ _ _ Date of birth      _ _ / _ _ / _ _ _ _ Nationality        _____ Occupation        _____  Date of change    _ _ / _ _ / _ _ _ _ Date Christopher Alan CLARKE ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
<b>&gt; Director</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>     <i>Particulars of a new Director must be notified on form 288a.</i>	<b>Name</b> Walter Michael FIEDEROWICZ  <b>Address</b> 102 North Street P.O. Box 939 Litchfield Ct 06259 Usa  <b>Date of birth</b> 23/08/1946  <b>Nationality</b> American  <b>Occupation</b> Company Director	<b>Name</b>  <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.  <b>Address</b>     <b>UK Postcode</b> _ _ _ _ _ <b>Date of birth</b> _ _ / _ _ / _ _ _ _ <b>Nationality</b> _____ <b>Occupation</b> _____ <b>Date of change</b> _ _ / _ _ / _ _ _ _ <b>Date</b> Walter Michael FIEDEROWICZ ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
<b>&gt; Director</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>     <i>Particulars of a new Director must be notified on form 288a.</i>	<b>Name</b> Clifford Frederick PALMER FCII  <b>Address</b> Flat 50 Dolben Court Montaigne Close London SW1P 4BB  <b>Date of birth</b> 07/09/1948  <b>Nationality</b> British  <b>Occupation</b> Company Director	<b>Name</b>  <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.  <b>Address</b>     <b>UK Postcode</b> _ _ _ _ _ <b>Date of birth</b> _ _ / _ _ / _ _ _ _ <b>Nationality</b> _____ <b>Occupation</b> _____ <b>Date of change</b> _ _ / _ _ / _ _ _ _ <b>Date</b> Clifford Frederick PALMER FCII ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
<b>&gt; Director</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>            <i>Particulars of a new Director must be notified on form 288a.</i>	<b>Name</b> John David ROBINSON    <b>Address</b> Flat 15 76 Jermyn Street London SW1Y 6NP    <b>Date of birth</b> 23/12/1953  <b>Nationality</b> British  <b>Occupation</b> Company Director	<b>Name</b>   <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.  <b>Address</b>       <b>UK Postcode</b> _ _ _ _ _ <b>Date of birth</b> _ _ / _ _ / _ _ _ _ <b>Nationality</b> _____ <b>Occupation</b> _____ <b>Date of change</b> _ _ / _ _ / _ _ _ _ <b>Date</b> John David ROBINSON ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
<b>&gt; Director</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>            <i>Particulars of a new Director must be notified on form 288a.</i>	<b>Name</b> Richard Vernon TOLLIDAY    <b>Address</b> Twin Gables Bedgebury Road Goudhurst Kent TN17 2QR    <b>Date of birth</b> 10/02/1961  <b>Nationality</b> British  <b>Occupation</b> Chief Executive Officer	<b>Name</b>   <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.  <b>Address</b>       <b>UK Postcode</b> _ _ _ _ _ <b>Date of birth</b> _ _ / _ _ / _ _ _ _ <b>Nationality</b> _____ <b>Occupation</b> _____ <b>Date of change</b> _ _ / _ _ / _ _ _ _ <b>Date</b> Richard Vernon TOLLIDAY ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

## Section 3: Share Capital

	Current details	Amended details
<b>&gt; Issued Share Capital</b> <i>This table shows the total number of shares that have been issued by your company and their Nominal Value. If any of the details are wrong, please fill in the correct details.</i>	<b>Class of share</b> <del>Ordinary</del> <b>Nominal value of each share</b> <del>£1.00</del> <b>Number of shares issued</b> <del>560,000</del> <b>Aggregate Nominal Value of issued shares</b> <del>£560,000.00</del>	<b>Class of share</b>  <b>Nominal value of each share</b>  <b>Number of shares issued</b>  <b>Aggregate Nominal Value of issued shares</b>  
	<b>Class of share</b> Ordinary <b>Nominal value of each share</b> £0.05 ✓ <b>Number of shares issued</b> 18,862,229 <b>Aggregate Nominal Value of issued shares</b> £943,111.45	<b>Class of share</b>  <b>Nominal value of each share</b>  <b>Number of shares issued</b> <u>39,022,229</u> ✓ <b>Aggregate Nominal Value of issued shares</b> <u>£1,951,111.45</u> ✓
<b>&gt; Total shares issued and value</b> <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	<b>Total number of shares issued</b> 19,422,229 <b>Total Nominal value of shares issued</b> £1,503,111.45	<b>Total number of shares issued</b> <u>39,022,229</u> ✓ <b>Total Nominal value of shares issued</b> <u>£1,951,111.45</u> ✓
<b>&gt; At the date of this Annual Return, if the company has altered or changed its share capital in any way or allotted new shares, please refer to the guidance notes for details of the appropriate form that should be sent with this Annual Return. Annual return guidance notes are available on the Companies House web site at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or by ringing 0870 3333636.</b>		

PLEASE SEE THE ATTACHED (CD) LIST OF SHAREHOLDERS

**Section 4: Details of Shareholders**

- > The details we hold on your company's shareholders and their shareholdings are printed below. These are based on your last Annual Return.
- > If any details have changed, or if any shares have been transferred, please fill in the details in the "Amended details" or "Shares transferred" column.
- > Please give details of any other shareholders in Section 5.

Current details	Amended details	Shares transferred
<p>&gt; <b>Shareholder Name</b> ABACUS CORPORATE TRUSTEE LIMITED</p> <p><b>Address</b> La Motte Chambers St Helier Jersey - Channel Islands JE1 1BJ</p> <p><b>Shares held</b> Class Ordinary</p> <p>Number 1470924</p>	<p>Name</p> <p>Address</p> <p>UK Postcode</p> <p><b>Shares held</b> Class</p> <p>Number</p>	<p><b>Shares transferred by</b> ABACUS CORPORATE TRUSTEE LIMITED</p> <p>Class Number Date of transfer</p> <p>____/____/____</p> <p>____/____/____</p>
<p>&gt; <b>Shareholder Name</b> David R. BURCHETT</p> <p><b>Address</b> 25 Oxenden Wood Road Chelsfield Kent BR6 6HR</p> <p><b>Shares held</b> Class Ordinary</p> <p>Number 85000</p>	<p>Name</p> <p>Address</p> <p>UK Postcode</p> <p><b>Shares held</b> Class</p> <p>Number</p>	<p><b>Shares transferred by</b> David R. BURCHETT</p> <p>Class Number Date of transfer</p> <p>____/____/____</p> <p>____/____/____</p>
<p>&gt; <b>Shareholder Name</b> Mr Christopher Alan CLARKE</p> <p><b>Address</b> Glebe House Kennel Lane Windlesham Surrey GU20 6AA</p> <p><b>Shares held</b> Class Ordinary</p> <p>Number 25000</p>	<p>Name</p> <p>Address</p> <p>UK Postcode</p> <p><b>Shares held</b> Class</p> <p>Number</p>	<p><b>Shares transferred by</b> Mr Christopher Alan CLARKE</p> <p>Class Number Date of transfer</p> <p>____/____/____</p> <p>____/____/____</p>

Current details		Amended details		Shares transferred		
<b>&gt; Shareholder Name</b> Mark Ian DALY		<b>Name</b>  		<b>Shares transferred by</b> Mark Ian DALY		
<b>Address</b> 85 Marguerite Drive Leigh-On-Sea Essex SS9 1NW		<b>Address</b>   				
<b>Shares held</b> Class Ordinary		<b>UK Postcode</b> _ _ _ _ _ <b>Shares held</b> Class  				
<b>Number</b> 5000		<b>Number</b>  				
				<b>Class</b>	<b>Number</b>	<b>Date of transfer</b>
						__/__/____
						__/__/____
<b>&gt; Shareholder Name</b> NUMIS NOMINEES LIMITED PLACING ACCT		<b>Name</b>  		<b>Shares transferred by</b> NUMIS NOMINEES LIMITED PLACING ACCT		
<b>Address</b> Cheapside House 138 Cheapside London EC2V 6LH		<b>Address</b>   				
<b>Shares held</b> Class Ordinary		<b>UK Postcode</b> _ _ _ _ _ <b>Shares held</b> Class  				
<b>Number</b> 17316305		<b>Number</b>  				
				<b>Class</b>	<b>Number</b>	<b>Date of transfer</b>
						__/__/____
						__/__/____
<b>&gt; Shareholder Name</b> John David ROBINSON		<b>Name</b>  		<b>Shares transferred by</b> John David ROBINSON		
<b>Address</b> Flat 15 Jermyn Street London SW1Y 6NP		<b>Address</b>   				
<b>Shares held</b> Class Ordinary		<b>UK Postcode</b> _ _ _ _ _ <b>Shares held</b> Class  				
<b>Number</b> 465000		<b>Number</b>  				
				<b>Class</b>	<b>Number</b>	<b>Date of transfer</b>
						__/__/____
						__/__/____

Current details		Amended details		Shares transferred		
<b>&gt; Shareholder Name</b> ROY NOMINEES LTD 460450 ACCT		<b>Name</b> _____		<b>Shares transferred by</b> ROY NOMINEES LTD 460450 ACCT		
<b>Address</b> 71 Queen Victoria Street London EC4V 4VE		<b>Address</b> _____ _____ _____				
<b>UK Postcode</b> _ _ _ _ _		<b>UK Postcode</b> _ _ _ _ _				
<b>Shares held</b> <b>Class</b> Ordinary		<b>Shares held</b> <b>Class</b> _____		<b>Class</b> _____		
<b>Number</b> 50000		<b>Number</b> _____		<b>Number</b> _____		
		<b>Date of transfer</b> ____/____/____		<b>Date of transfer</b> ____/____/____		
		<b>Date of transfer</b> ____/____/____		<b>Date of transfer</b> ____/____/____		
<b>&gt; Shareholder Name</b> Richard Vernon TOLLIDAY		<b>Name</b> _____		<b>Shares transferred by</b> Richard Vernon TOLLIDAY		
<b>Address</b> Twin Gables Bedgebury Road Goudhurst Kent TN17 2QR		<b>Address</b> _____ _____ _____				
<b>UK Postcode</b> _ _ _ _ _		<b>UK Postcode</b> _ _ _ _ _				
<b>Shares held</b> <b>Class</b> Ordinary		<b>Shares held</b> <b>Class</b> _____		<b>Class</b> _____		
<b>Number</b> 5000		<b>Number</b> _____		<b>Number</b> _____		
		<b>Date of transfer</b> ____/____/____		<b>Date of transfer</b> ____/____/____		
		<b>Date of transfer</b> ____/____/____		<b>Date of transfer</b> ____/____/____		



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Annual Return

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OMEGA UNDERWRITING HOLDINGS

R U N P A R A M E T E R S

Totals Report Filename

[ ]07282801\_TOT.REP

S e l e c t i o n

Sortkey Start

End

List individual transactions Y

Earliest Transaction Date 06-APR-2005

Latest Transaction Date 22-SEP-2005

Class

Class

01 ORD 5P

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 OMEGA UNDERWRITING HOLDINGS

Registered Number 3437588  
 SEP-2005

Annual return for Period : 06-APR-2005 TO 22-

Class	Name and Address of Shareholder Holding	Amt Sold	Date Sold	
ABACUS CORPORATE TRUSTEE LTD OMEGA 5P	1,470,924	LA MOTTE CHAMBERS		ORD
	ACCT ST HELIER JERSEY CHANNEL ISLANDS JE1 1BJ			
THE BANK OF NEW YORK (NOMINEES) 5P	123,193	1 CANADA SQUARE		ORD
	LIMITED LONDON E14 5AL			
THE BANK OF NEW YORK (NOMINEES) 5P	217,391	1 CANADA SQUARE		ORD
	LIMITED EPCIG ACCT LONDON E14 5AL			
BARCLAYS STOCKBROKERS LIMITED 5P	NIL	TAY HOUSE		ORD
	PURCHCER ACCT 300 BATH STREET GLASGOW G2 4JR	9,009	17-JUN-05	
BARCLAYSHARE NOMINEES LIMITED 5P	21,000	1 CHURCHILL PLACE		ORD
	LONDON E14 5HP			
BREWIN NOMINEES LIMITED NTNL ACCT 5P	2,102	PO BOX 1025		ORD
	COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE99 1SX			
BREWIN NOMINEES LIMITED BGHTCERT 5P	NIL	PO BOX 1025		ORD
	ACCT 1,000 27-APR-05 COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE99 1SX			
BREWIN NOMINEES LIMITED SPONBGHT 5P	NIL	PO BOX 1025		ORD
	ACCT 5,000 11-APR-05 COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE99 1SX			
BRITEL FUND NOMINEES LIMITED 5P	1,553,069	C/O THE CHASE MANHATTAN BANK		ORD
	BTDIRLND ACCT 125 LONDON WALL LONDON EC2Y 5AJ			

MR JOHN VINCENT BROOKS  
5P 9,009

82 BLACKHEATH PARK  
LONDON SE3 0ET

ORD

BUCKMORE NOMINEES LIMITED  
5P NIL

BEAUFORT HOUSE  
25,000 11-APR-05  
15 ST BOTOLPH STREET  
LONDON EC3A 7JJ

ORD

MR DAVID ROGER BURCHETT  
5P 3,060,000

25 OXENDON WOOD ROAD  
CHELSFIELD  
KENT BR6 6HR

ORD

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OMEGA UNDERWRITING HOLDINGS

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Class	Name and Address of Shareholder Holding	Amt Sold	Date Sold	
CATER ALLEN INTERNATIONAL LIMITED 5P	ABBNEY NATIONAL HOUSE NIL DBV ACCT	15,941	20-APR-05	ORD
	2 TRITON SQUARE LONDON NW1 3AN			
CENKOS NOMINEE LIMITED KPPRINC ACCT 5P	6 7 8 TOKENHOUSE YARD 12,500			ORD
	LONDON EC2R 7AS			
CHASE NOMINEES LIMITED FISL ACCT 5P	P O BOX 18171 3,898,321			ORD
	125 LONDON WALL LONDON EC2Y 5AJ			
CHASE NOMINEES LIMITED UBSGAMEQ 5P	P O BOX 18171 1,739,130			ORD
	ACCT 125 LONDON WALL LONDON EC2Y 5AJ			
MR CHRISTOPHER ALAN CLARKE 5P	GLEBE HOUSE 25,000			ORD
	KENNEL LANE WINDLESHAM SURREY GU20 6AA			
CREDIT SUISSE FIRST BOSTON CLIENT 5P	ONE CABOT SQUARE 217,391			ORD
	NOMINEES LIMITED D6M5PB ACCT			
	CANARY WHARF LONDON E14 4QJ			
MR MARK IAN DALY 5P	86 MARGUERITE DRIVE 180,000			ORD
	LEIGH ON SEA ESSEX SS9 1NN			
DARTINGTON PORTFOLIO NOMINEES 5P	COLSTON TOWER NIL	7,300	26-APR-05	ORD
	LIMITED KALA ACCT			
	COLSTON STREET BRISTOL BS1 4RD			
DARTINGTON PORTFOLIO NOMINEES 5P	COLSTON TOWER NIL	7,300	26-APR-05	ORD
	LIMITED FIRMSSELL ACCT			
	COLSTON STREET BRISTOL BS1 4RD			
DSL CLIENT NOMINEES LIMITED 5P	STERLING HOUSE NIL	10,000	18-APR-05	ORD

KAMS0001 ACCT 20 RENFIELD STREET

7,250 18-APR-05

GLASGOW G2 5AP

10,000 19-APR-05

7,500 19-APR-05

8,000 20-APR-05

6,350 21-APR-05

7,300 26-APR-05

5,000 29-APR-05

5,000 29-APR-05

18,600 02-JUN-05

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Class	Name and Address of Shareholder Holding	Amt Sold	Date Sold	
DSL NOMINEES LIMITED 5P	DSL26 ACCT NIL	STERLING HOUSE 85,000	18-APR-05	ORD
10,000	19-APR-05	20 RENFIELD STREET GLASGOW G2 5AP		
7,250	19-APR-05			
10,000	19-APR-05			
7,500	19-APR-05			
8,000	20-APR-05			
6,350	21-APR-05			
7,300	26-APR-05			
5,000	29-APR-05			
5,000	29-APR-05			
18,600	02-JUN-05			
MS PHILIPPA CLAIRE GILL 5P	1,000	FOXGLOVE COTTAGE BROAD LANE APPLETON ROEBUCK YORK NORTH YORKSHIRE YO23 7DS		ORD
GILTSPUR NOMINEES LIMITED 5P	BUNS ACCT 5,000	PO BOX 1045 COMMERCIAL UNION HOUSE 39 PILGRIM STREET NEWCASTLE UPON TYNE NE99 1NU		ORD
GOLDMAN SACHS SECURITIES (NOMINEES) 5P	NIL	PETERBOROUGH COURT 869,565	11-APR-05	ORD
LIMITED CLR ACCT		133 FLEET STREET LONDON EC4A 2BB		
GOLDMAN SACHS SECURITIES (NOMINEES) 5P	869,565	PETERBOROUGH COURT 133 FLEET STREET LONDON EC4A 2BB		ORD
LIMITED SEG ACCT				
HANOVER NOMINEES LIMITED 5P	KEM01 ACCT NIL	JP MORGAN CHASE 25,000	11-APR-05	ORD

5,900 10-MAY-05

CHASESIDE

4,040 10-MAY-05

BOURNEMOUTH

DORSET BH7 7DA

HANOVER NOMINEES LIMITED MLDBV ACCT JP MORGAN CHASE  
5P NIL 1,071,032 25-MAY-05  
CHASESIDE

ORD

1,071,032 26-MAY-05

BOURNEMOUTH

1,071,032 27-MAY-05

DORSET BH7 7DA

1,071,032 31-MAY-05

1,071,032 01-JUN-05

1,071,032 02-JUN-05

1,071,032 03-JUN-05

PETER STEPHEN JONES ESQ  
5P 1,000

19 HOWELL AVENUE

ORD

RHUDDLAN  
DENBIGH LL18 2TD

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Class	Name and Address of Shareholder Holding	Amt Sold	Date Sold	
GERALD FRANCOYS NEEDHAM KNOX THE 5P	5,000	MALTINGS CHASE		ORD
+ EDWARD JOHN KNOX ESQ	EARL OF RANFURLY ESQ	NAYLAND COLCHESTER ESSEX CO6 4LZ		
MR RICHARD WILLIAM STARLING LARK 5P	3,000	HIGHFIELD		ORD
		174 BEARWOOD ROAD WOKINGHAM BERKSHIRE RG41 4SH		
LBPB NOMINEES LIMITED PRIME ACCT 5P	NIL	25 BANK STREET 20,000 11-APR-05 LONDON E14 5LE		ORD
10,000	12-APR-05			
10,000	15-APR-05			
10,000	19-APR-05			
LONDON WALL NOMINEES LIMITED L08653 5P	NIL	BELL COURT HOUSE 12,500 16-AUG-05 ACCT 11 BLOMFELD STREET		ORD
6,100	15-SEP-05			
		LONDON EC2M 1LB		
LONDON WALL NOMINEES LIMITED 5P	NIL	BELL COURT HOUSE 10,000 19-APR-05 PRINCFD ACCT 11 BLOMFELD STREET		ORD
5,000	29-APR-05			
		LONDON EC2M 1LB		
MERRILL LYNCH INTERNATIONAL MAIN 5P	NIL	P.O. BOX 293 320,375 24-MAY-05 ACCT 20 FARRINGDON ROAD		ORD
1,071,032	24-MAY-05			
		LONDON EC1M 3NH		
1,071,032	25-MAY-05			
1,071,032	25-MAY-05			
1,071,032	26-MAY-05			
1,071,032	26-MAY-05			
1,071,032	27-MAY-05			



1,071,032 27-MAY-05

1,071,032 31-MAY-05

1,071,032 31-MAY-05

1,071,032 01-JUN-05

1,071,032 01-JUN-05

1,071,032 02-JUN-05

1,071,032 02-JUN-05

1,071,032 03-JUN-05

MORSTAN NOMINEES LIMITED  
5P NIL

25 CABOT SQUARE  
302,100 08-APR-05  
CANARY WHARF

ORD

416,432 08-APR-05

LONDON E14 4QA

352,500 08-APR-05

302,100 12-MAY-05

352,500 12-MAY-05

416,432 12-MAY-05

MORSTAN NOMINEES LIMITED SEG ACCT  
5P NIL

25 CABOT SQUARE  
302,100 12-MAY-05  
CANARY WHARF

ORD

352,500 12-MAY-05

LONDON E14 4QA

416,432 12-MAY-05

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 OMEGA UNDERWRITING HOLDINGS

Registered Number 3437588  
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Class	Name and Address of Shareholder Holding	Amt Sold	Date Sold	
MORSTAN NOMINEES LIMITED FIRM ACCT 5P	25 CABOT SQUARE 1,071,032	320,375	23-MAY-05	ORD
	CANARY WHARF			
1,071,032	24-MAY-05			
	LONDON E14 4QA			
1,071,032	25-MAY-05			
1,071,032	26-MAY-05			
1,071,032	27-MAY-05			
1,071,032	31-MAY-05			
1,071,032	01-JUN-05			
1,071,032	02-JUN-05			
NORTRUST NOMINEES LIMITED TDS ACCT 5P	50 BANK STREET 1,304,347			ORD
	CANARY WHARF			
	LONDON E14 5NT			
NORTRUST NOMINEES LIMITED MKM01 5P	50 BANK STREET 888,101			ORD
	ACCT CANARY WHARF			
	LONDON E14 5NT			
NORTRUST NOMINEES LIMITED PUQ01 5P	50 BANK STREET 851,029			ORD
	ACCT CANARY WHARF			
	LONDON E14 5NT			
NUMIS NOMINEES LIMITED PLACING ACCT 5P	CHEAPSIDE HOUSE NIL	13,043	06-APR-05	ORD
	138 CHEAPSIDE			
851,029	06-APR-05			
	LONDON EC2V 6LH			
196,147	06-APR-05			
1,304,347	06-APR-05			
888,101	06-APR-05			
1,425,390	06-APR-05			
117,593	06-APR-05			
217,391	06-APR-05			

869,565 06-APR-05

869,565 06-APR-05

3,665,100 06-APR-05

1,553,069 06-APR-05

1,055,626 06-APR-05

233,221 06-APR-05

217,391 06-APR-05

1,739,130 06-APR-05

160,000 06-APR-05

416,432 08-APR-05

302,100 08-APR-05

352,500 08-APR-05

869,565 08-APR-05

NUMIS NOMINEES LIMITED ZZMARKET  
5P 3,391

CHEAPSIDE HOUSE  
5,000 11-APR-05  
ACCT 138 CHEAPSIDE

ORD

5,000 11-APR-05

LONDON EC2V 6LH

50,000 22-APR-05

5,000 24-MAY-05

5,600 01-JUN-05

19,300 01-JUN-05

9,009 17-JUN-05

1,000 04-JUL-05

200 05-JUL-05

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 OMEGA UNDERWRITING HOLDINGS

Registered Number 3437588  
 SEP-2005

Annual return for Period : 06-APR-2005 TO 22-

Class	Name and Address of Shareholder Holding	Amt Sold	Date Sold
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Continued....

3,000 24-AUG-05

1,000 07-SEP-05

20,000 21-SEP-05

MR JOHN ROBIN PATON 5P	200	THE COTTAGE  462 BOWERHILL MELKSHAM WILTSHIRE SN12 6QZ	ORD
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PERSHING KEEN NOMINEES LIMITED 5P	TUT 50,000	CAPSTAN HOUSE 85,000 18-APR-05 ACCT ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	ORD
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PERSHING KEEN NOMINEES LIMITED 5P	NIL	CAPSTAN HOUSE 7,500 20-APR-05 CCCLT ACCT ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	ORD
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PERSHING KEEN NOMINEES LIMITED 5P	NIL	CAPSTAN HOUSE 200 07-JUL-05 AECERTB ACCT ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	ORD
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PERSHING KEEN NOMINEES LIMITED 5P	NIL	CAPSTAN HOUSE 1 10-MAY-05 HVCERTB ACCT ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	ORD
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PERSHING KEEN NOMINEES LIMITED 5P	NIL	CAPSTAN HOUSE 85,000 06-APR-05 TUDEMAB ACCT ONE CLOVE CRESCENT  EAST INDIA DOCK  LONDON E14 2BH	ORD
25,000	07-APR-05		
50,000	07-APR-05		

POSSFUND NOMINEES LIMITED PODIRLND	C/O THE CHASE MANHATTAN BANK	ORD
5P	1,055,626	
	ACCT 125 LONDON WALL	
	LONDON EC2Y 5AJ	
PRISM NOMINEES LIMITED FIRMBUY ACCT	RODDIS HOUSE	ORD
5P	NIL	
	5,000 29-APR-05	
	OLD CHRISTCHURCH ROAD	
	BOURNEMOUTH BH1 1LG	
PRISM NOMINEES LIMITED FIRMSSELL	RODDIS HOUSE	ORD
5P	NIL	
	5,000 29-APR-05	
	ACCT OLD CHRISTCHURCH ROAD	
	BOURNEMOUTH BH1 1LG	

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Class	Name and Address of Shareholder	Holding	Amt Sold	Date Sold	
PRISM NOMINEES LIMITED	KALM8010	RODDIS HOUSE			ORD
5P	NIL	5,000	29-APR-05		
	ACCT	OLD CHRISTCHURCH ROAD			
		BOURNEMOUTH BH1 1LG			
RENSBURG CLIENT NOMINEES LIMITED		10TH FLOOR			ORD
5P	20,000				
	CLT ACCT	100 OLD HALL STREET			
		LIVERPOOL L3 9AB			
RENSBURG CLIENT NOMINEES LIMITED		10TH FLOOR			ORD
5P	5,000				
	CHABW ACCT	100 OLD HALL STREET			
		LIVERPOOL L3 9AB			
MR JOHN DAVID ROBINSON		FLAT 15			ORD
5P	16,740,000				
		76 JERMYN STREET			
		LONDON SW1Y 6NP			
ROY NOMINEES LTD	460450 ACCT	71 QUEEN VICTORIA STREET			ORD
5P	50,000				
		LONDON EC4V 4VE			
ROY NOMINEES LIMITED	714894 ACCT	71 QUEEN VICTORIA STREET			ORD
5P	9,940				
		LONDON EC4V 4DE			
SP ANGEL (NOMINEES) LIMITED		THE OCTAGON			ORD
5P	NIL	20,000	11-APR-05		
	CLEARNCE ACCT	27 MIDDLEBOROUGH			
10,000			12-APR-05		
		COLCHESTER			
10,000			15-APR-05		
		ESSEX CO1 1TG			
10,000			19-APR-05		
SP ANGEL (NOMINEES) LIMITED		THE OCTAGON			ORD
5P	NIL	10,000	11-APR-05		
	FIRMSELL ACCT	27 MIDDLEBOROUGH			
5,000			11-APR-05		
		COLCHESTER			
5,000			11-APR-05		
		ESSEX CO1 1TG			
10,000			12-APR-05		
10,000			15-APR-05		

5,000 19-APR-05

5,000 19-APR-05

STATE STREET NOMINEES LIMITED OM01 525 FERRY ROAD ORD  
5P 1,425,390

ACCT EDINBURGH  
SCOTLAND EH5 2AW

STATE STREET NOMINEES LIMITED OM02 525 FERRY ROAD ORD  
5P 215,447 117,593 19-MAY-05

ACCT EDINBURGH  
SCOTLAND EH5 2AW

SVBL LIMITED C/O OLIVER CORBETT ORD  
5P 1

71 FENCHURCH STREET  
LONDON EC3M 4HH

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 OMEGA UNDERWRITING HOLDINGS

Registered Number 3437588  
 SEP-2005

Annual return for Period : 06-APR-2005 TO 22-

Class	Name and Address of Shareholder Holding	Amt Sold	Date Sold	
TD WATERHOUSE NOMINEES (EUROPE) 5P	NIL LIMITED BRNHBGHT ACCT	201 DEANS GATE 1,000	04-JUL-05	ORD
MR RICHARD VERNON TOLLIDAY 5P	180,000	TWIN GABLES BEDGEBURY ROAD GOUDHURST KENT TN17 2QR		ORD
VIDACOS NOMINEES LIMITED SL011 ACCT 5P	869,565	CITIGROUP CENTRE CANADA SQUARE CANARY WHARF LONDON E14 5LB		ORD
VIDACOS NOMINEES LIMITED NRWICH5 5P	NIL ACCT	869,565 CITIGROUP CENTRE CANADA SQUARE CANARY WHARF LONDON E14 5LB	13-MAY-05	ORD
VIDACOS NOMINEES LIMITED NRWICH5 5P	869,565 ACCT	CITIGROUP CENTRE CANADA SQUARE LONDON E14 5LB		ORD
W B NOMINEES LIMITED CERTBGT ACCT 5P	NIL	SOPHIA HOUSE 3,000 76-80 CITY ROAD LONDON EC1Y 2EQ	25-AUG-05	ORD
WINTERFLOOD SECURITIES LIMITED 5P	NIL WINS CREP ACCT	THE ATRIUM BUILDING 2,102 CANNON BRIDGE	13-APR-05	ORD
10,000	15-APR-05	25 DOWGATE HILL		
15,941	19-APR-05	LONDON EC4R 2GA		
1,000	20-APR-05			
10,000	22-APR-05			
1	09-MAY-05			
9,940	09-MAY-05			



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OMEGA UNDERWRITING HOLDINGS

Registered Number 3437588  
SEP-2005

Annual Return for Period : 06-APR-2005 to 22-

Total Number of Shareholder Accounts printed: 71

Summary By Class:

Class	Name	Holding
01	ORD 5P	39,022,229

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**Section 5: Details of Other Shareholders**

- > Please fill in details of any persons or corporate bodies who are shareholders of the company at the date of this return, but whose details are not printed in Section 4.
- > Also, provide the details of any persons who became but have ceased to be shareholders of the company since the date of the last annual return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please copy this page if there is not enough space to enter all the company's other shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode    _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode    _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode    _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode    _ _ _ _ _			



Companies House

— for the record —

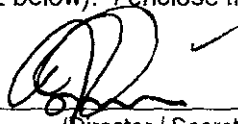
## 363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

### 1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30.

Signature

  
 (Director / Secretary)

Date

19/10/2005

*This date must not be earlier than the  
return date at 2 below*

#### What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

### 2. Date of this return

- ☐ This AR is made up to 22/9/2005 ✓ If you are making this return up to an earlier date, please give the date here

\_\_ / \_\_ / \_\_\_\_

*Note: The form must be delivered to CH within 28 days of this date*

### 3. Date of next return

- ☐ If you wish to change your next return to a date earlier than 22nd September 2006 please give the new date here:

\_\_ / \_\_ / \_\_\_\_

### 4. Where to send this form

- ☐ Please return this form to:

Registrar of Companies  
Companies House  
Crown Way  
Cardiff CF14 3UZ

OR

For members of the Hays Document  
Exchange service  
DX 33050 Cardiff

**Have you enclosed the filing fee with the company number written on the reverse of the cheque?**

### Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

J.P. GORMAN

Telephone number inc code

020 7 935 0027

Address

56 QUEEN ANNE ST  
LONDON

DX number if applicable

DX exchange

Postcode

W1G 8LA.