

Please complete in typescript,
or in bold black capitals.

Annual Return

001508/510

CHFP010

Company Number

3436796

Company Name in full

BT Money Markets Fund No.1 Limited

Date of this return

The information in this return is made up
to

| Day | | Month | | Year | | |
|-----|---|-------|---|------|---|---|
| 3 | 1 | 0 | 3 | 2 | 0 | 0 |

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

| Day | | Month | | Year | | |
|-----|--|-------|--|------|--|--|
| | | | | | | |

Registered Office

Show here the address at the date of
this return.

Winchester House, 1 Great Winchester Street

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

EC2N 2DB

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

6523

If the code number cannot be determined,
give a brief description of principal
activity.



L05
COMPANIES HOUSE

0347
17/04/03

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

5 Throgmorton Avenue

Post town London

County / Region

UK Postcode EC2M 1JH

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Edward Michael

* Voluntary details.

Surname

Fletcher

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

3 Aldrich Terrace

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Earlsfield

County / Region

UK Postcode SW18 3PU

Country

England

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name

* Style / Title

Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year

Date of birth

0 7 0 1 1 9 6 7

Forename(s)

John Charles

Surname

Berry

Address

12 Leacroft Avenue

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Balham

County / Region

London

UK Postcode

SW12 8NF

Country

Nationality

New Zealand

Business occupation

Banker

* Voluntary details.

Name

* Style / Title

Day Month Year

Date of birth

2 1 0 9 1 9 6 1

Forename(s)

John James

Surname

Oswald-Jacobs

Address

15 Clapham Common West Side

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

SW4 9AJ

Country

England

Nationality

Australian

Business occupation

Lawyer/Banker

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 8 0 7 1 9 6 4

Forename(s) Edward Francis Germor

Surname Short

Address 3 Coulter Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town _____

County / Region London UK Postcode W6 OBJ

Country _____ Nationality British

Business occupation Banker

* Voluntary details.

Name * Style / Title Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 1 8 0 3 1 9 6 5

Forename(s) David Kenyon

Surname Thomas

Address Fiddes Warren, Fair Oak Lane

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Oxshott

County / Region Surrey UK Postcode KT22 0TP

Country United Kingdom Nationality British

Business occupation Banker

Issued share capital

Enter details of all the shares in issue at the date of this return.

| Class (e.g. Ordinary/Preference) | Number of shares issued | Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock) |
|-------------------------------------|----------------------------|--|
| ORDINARY | 100 | £100.00 |
| | | |
| | | |
| | | |
| Totals | 100 | 100.00 |

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

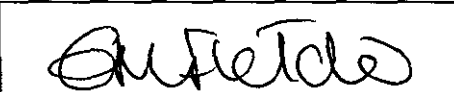
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

14/4/03

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Secretariat Ref: ACW, Deutsche Bank AG London,

Winchester House, 1 Great Winchester Street, London

EC2N 2DB, Tel

DX number DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 3436796

Company Name in full | BT Money Markets Fund No.1 Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

| Shareholders' details | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred | Shares or amount of stock transferred (if appropriate) Date of registration of transfer |
|--|--|---|--|
| Name BT Holdings (New York), Inc Address 130 Liberty Street, New York, NY, USA UK postcode 10006 | £1.00 ORDINARY Shares Held 100 | | |
| Name Address UK postcode | | | |
| Name Address UK postcode | | | |