

AM02

Notice of statement of affairs in administration



Companies House

SATURDAY



AA2MCLGQ

A12

17/04/2021

#198

COMPANIES HOUSE

Please
house

1 Company details

Company number 03430071
Company name in full Celine Group Holdings Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Philip Lewis
Surname Armstrong

3 Administrator's address

Building name/number 2nd Floor
Street 110 Cannon Street
Post town London
County/Region
Postcode EC4N 6EU
Country

4 Administrator's name ①

Full forename(s) Philip James
Surname Watkins

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 2nd Floor
Street 110 Cannon Street
Post town London
County/Region
Postcode EC4N 6EU
Country

② Other administrator
Use this section to tell us about
another administrator.



6

☒

Statement of concurrence

7

Date _____

d	d	m	m	y	y	y	y
1	9	0	8	2	0	2	0

8

Date _____

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

9

Administrator's
Signature

Signature

✕

Rh

x

Signature date

d	d	m	m	y	y	y	y
1	4	0	4	2	0	2	1



Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Lydia Gaftarnik

Company name

FRP Advisory Trading Limited

Address

2nd Floor

110 Cannon Street

Post town

London

County/Region

Postcode

E C 4 N 6 E U

Country

DX

cp.london@frpadvisory.com

Telephone

020 3005 4000

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

STATEMENT OF AFFAIRS

Name of Company
Celine Group Holdings Limited

Company Number
03430071

In the
The High Court of Justice

Court case number
003347

Statement as to the affairs of

Celine Group Holdings Limited

Second Floor

110 Cannon Street

London

EC4N 6EU

on the 19 August 2020, the date that the company entered administration.

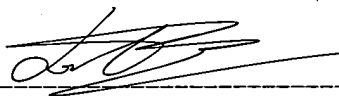
Statement of Truth

I believe the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 19 August 2020 the date that the company entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name

Jeff Holder

Signed




Dated

8/4/21

Celine Group Holdings Limited
A – Summary of Assets
As at 19 August 2020

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Investments	189,000,000	Uncertain
Less: Amounts due to fixed charge holder(s)		(315,300,000)
Shortfall/surplus to fixed charge holder		(315,300,000)
Assets subject to floating charge:		-
Total assets subject to floating charge:		-
Uncharged assets:		-
Estimated total assets available for preferential creditors		-

Signature  Date 8/4/21



Celine Group Holdings Limited
A1 – Summary of Liabilities
As at 19 August 2020

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	-
Liabilities	
Preferential creditors:	-
Estimated deficiency/surplus as regards preferential creditors	-
Debts secured by floating charges pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges post 14 September 2003	(315,300,000)
Estimated deficiency/surplus of assets after floating charges	(315,300,000)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(97,200,000)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of floating charges post 14 September 2003)	(97,200,000)
Estimated deficiency/surplus as regards creditors	(412,500,000)
Issued and called up capital	(37,200,000)
Estimated total deficiency/surplus as regards members	(448,700,000)

Signature



Date

8/14/21





B COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Debenhams PLC	C/O FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD				
Debenhams Retail	Second Floor, 110 Cannon Street, London, EC4N 6EU				
Glas Trust Corporation Limited	45 Ludgate Hill, London, EC4M 7JU	315,300,000			

Signature

Date

8/4/21

B1 COMPANY CREDITORS (DIRECTORS AND EMPLOYEES)



Signature


Date

8/4/21



B1 COMPANY CREDITORS (DIRECTORS AND EMPLOYEES)

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature  Date 8/4/21



B2 COMPANY CREDITORS (CONSUMER CREDITORS)

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature  Date 8/4/21



C - SHAREHOLDERS

Name of shareholder	Address (with postcode)	Type	Nominal Value	No. of Shares	Called up per share	Total amount called up
Celine UK Newco 1 Limited	C/o FRP Advisory Trading Limited, 110 Cannon Street, London EC4N 6EU	Ordinary	£0.1	372,121,110	£0.1	£37,212,111

Signature

Date

8/4/21