

**Return of Allotment of Shares**Company Name: **EQ INVESTORS HOLDINGS LIMITED**Company Number: **03428601**Received for filing in Electronic Format on the: **11/12/2014**

X3MI6L20

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/11/2014	14/11/2014

Class of Shares:	ORDINARY-A	Number allotted	218477213
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0.0

Non-cash consideration

**CONVERSION OF THE LOAN BETWEEN THE COMPANY (BORROWER) AND BEST
INVESTMENT LIMITED (LENDER)**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY-	Number allotted	222268913
	A	Aggregate nominal value:	2222689.13
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	250000
	A	Aggregate nominal value:	2500
Currency:	GBP	Amount paid per share	0.0844
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	500000
	A	Aggregate nominal value:	5000
Currency:	GBP	Amount paid per share	0.096
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	420833
	A	Aggregate nominal value:	4208.33
Currency:	GBP	Amount paid per share	1.16842

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	208333
	A	Aggregate nominal value:	2083.33
Currency:	GBP	Amount paid per share	1.2
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	703702
	A	Aggregate nominal value:	7037.02
Currency:	GBP	Amount paid per share	1.35
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	99730
	A	Aggregate nominal value:	997.3
Currency:	GBP	Amount paid per share	1.353
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	630851
	B	Aggregate nominal value:	6308.51
Currency:	GBP	Amount paid per share	0.54
		Amount unpaid per share	0

Prescribed particulars

THE B ORDINARY SHARES SHALL RANK PARI PASSU WITH THE A ORDINARY SHARES IN ALL RESPECTS OTHER THAN THE HOLDERS OF B ORDINARY SHARES SHALL HAVE NO VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	225082362
		Total aggregate nominal value:	2250823.62

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.