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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 116

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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3427512

Name of company

* VIRGIN DIRECT (2) LIMITED

* insert full name
of company

gives notice that:

On 15 October 1997 IT WAS RESOLVED THAT:-

(a) each of the 2 authorised issued ordinary shares of £1 each in the capital of the Company be subdivided into 1,000 ordinary shares of 0.1p each and each of the issued ordinary shares of 0.1p each so created be immediately redesignated as an issued ordinary share of 0.1p having the rights and being subject to the restrictions and obligations set out in the existing articles of association of the Company; and

(b) each of the 998 authorised unissued ordinary shares of £1 each in the capital of the Company be subdivided into 1,000 ordinary shares of 0.1p each and each of the unissued ordinary shares of 0.1p each so created be immediately redesignated as an unissued ordinary share of 0.1p having the rights and being subject to the restrictions and obligations set out in the existing articles of association of the Company.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

G.D. Kelly

Designation†

Director

Date

31/10/97

Presenter's name address and
reference (if any):
Ashurst Morris Crisp
Broadwalk House
5 Appold Street
LONDON
EC2A 2HA
Ref: JES (269680)

For official Use
General Section

