

M

Please do not
write in
this margin

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

Please complete
legibly, preferably
in black type or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use

Company number

		4
--	--	---

3426499

Name of company

* Frobisher (Romsey) Limited

Date of creation of the charge

21st July 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge by Agreement dated 21 July 1998

Amount secured by the mortgage or charge

The performance of the obligations of the Company to Palmer Capital Partners Limited owed under an Agreement dated 21 July 1998 made between Frobisher (Romsey) Limited (1) Nigel Timothy Wolstenholme (2) Palmer Capital Partners Limited (3) and Raymond John Stewart Palmer (4)

Names and addresses of the mortgagees or persons entitled to the charge

Palmer Capital Partners Limited

17 Clifford Street

London

Postcode

W1X 1RG

Presentor's name, address and
reference (if any):

Ellis & Fairbairn
26 Old Brompton Road
London SW7 3DL

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

Unit 2 Frobisher Industrial Estate
Budds Lane Romsey in Hampshire

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Ellis & Fairbairn

Date

5 August 1998

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03426499

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE BY AGREEMENT DATED THE 21st JULY 1998 AND CREATED BY FROBISHER (ROMSEY) LIMITED FOR SECURING THE PERFORMANCE OF THE OBLIGATIONS OF THE COMPANY TO PALMER CAPITAL PARTNERS LIMITED OWED UNDER AN AGREEMENT OF EVEN DATE MADE BETWEEN THE COMPANY, NIGEL TIMOTHY WOLSTENHOLME PALMER CAPITAL PARTNERS LIMITED AND RAYMOND JOHN STEWART PALMER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th AUGUST 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th AUGUST 1998.

D Phillips

for the Registrar of Companies



COMPANIES HOUSE

*DF
LM
1078*