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Private and confidential
Company Secretary
DLJ UK Investment Holdings Limited
One Cabot Square
Canary Wharf
London E14 4QJ

26 March 2015

Dear Sirs

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as Company Secretary of DLJ UK Investment Holdings Limited having registration number 03424583

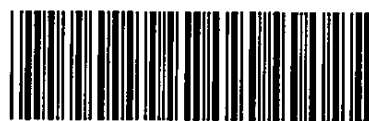
In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the above mentioned Company that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

WEDNESDAY



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COMPANIES HOUSE

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