

Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

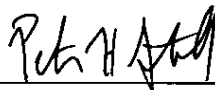
Pursuant to section 89(3) of the Insolvency Act 1986

For official use

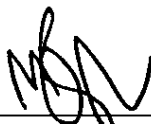
To the Registrar of Companies**Company Number****03424232****NAME OF COMPANY****(1) Patriot American UK Limited**(1) Insert full name
of Company(2) Insert full names
and address(es)**I/We⁽²⁾**

Peter Huston Stoll of 45 Kenway Road, London, SW5 0RE

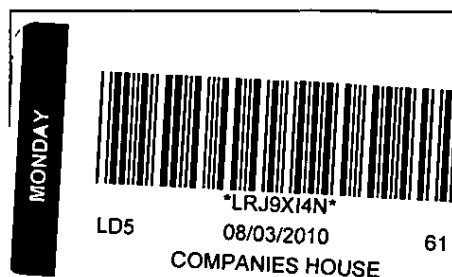
Michael John Pegler of 65 Gloucester Road, Richmond, Surrey TW9 3BT

**attach a declaration of solvency embodying a statement of assets and
liabilities.****Signed****Date** 5 March 2010

Peter Huston Stoll

Signed**Date** 5 March 2010

Michael John Pegler

(3) Insert
presenter's
and reference
(if any)(3) PricewaterhouseCoopers LLP
Plumtree Court
London EC4A 4HT

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 03424232

Name of Company Patriot American UK Limited

Presented by PricewaterhouseCoopers LLP
Plumtree Court,
London EC4A 4HT

Declaration of Solvency

We

(a) Insert names
and addresses

Peter Huston Stoll of 45 Kenway Road, London, SW5 0RE
Michael John Pegler of 65 Gloucester Road, Richmond, Surrey TW9 3BT

(b) Delete as
applicable
(c) Insert name
of company
(d) Insert a period of
months not exceeding 12

being (b) ~~all the~~ or the majority of the directors of (c) Patriot American UK
Limited do solemnly and sincerely declare that we have made a full inquiry
into the affairs of this Company, and that, having done so, we have formed
the opinion that this Company will be able to pay its debts in full together with
interest at the official rate within a period of 12 months, from the
commencement of the winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 5
March 2010, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835



Peter Huston Stoll



Michael John Pegler

Declared at 40 Berkeley Square, London W1S 5AL
this 5th of March 2010

Before me, Jose-dulio Dominguez Gavira
Solicitor, registration number 441484



Frohicks Bredkhams Solicitor or Commissioner of Oaths
Deninger UP
65 Fleet Street
London EC4A 4HT

Company Name: Patriot American UK Limited

Registered No: 03424232
Form 4.70 (cont.)

Statement as at 5 March 2010 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Inter-company debtor		£93,000
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress		
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Investments other than marketable securities		
Other property, viz		
Estimated realisable value of assets £		£93,000
Liabilities		£
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Inter-company creditor		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full		£93,000
Remarks		

Initials

MJP