

Registered Number: 3422701

The Companies Act 1985 to 1989

COMPANY LIMITED BY SHARES

ORDINARY RESOLUTION

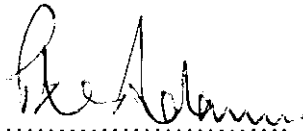
of

BRITISH AMERICAN TOBACCO (1998) LIMITED

Passed on 4 May 2005

At an Extraordinary General Meeting of the Company, duly convened and held at Globe House, 4 Temple Place, London WC2 on 4 May 2005 at 12.00 noon, the following resolution was duly passed as an ORDINARY RESOLUTION:

“THAT all the 1,000,000 ordinary shares of £0.01p each in the capital of the Company be consolidated into 10,000 ordinary shares of £1 each.”



CHAIRMAN OF THE MEETING

