



Please do not
write in
this margin

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies

Name of company

* D P GROUP DEVELOPMENTS LIMITED

Date of creation of the charge

22nd October 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

- (i) ALL PRESENT AND/OR FUTURE INTERESTS OF THE MORTGAGOR TO THE MORTGAGEE ON ANY CURRENT AND/OR OTHER ACCOUNT WITH INTEREST AND BANK CHARGE
- (ii) ALL OTHER LIABILITIES OF THE MORTGAGOR TO THE MORTGAGEE PRESENT FUTURE ACTUAL AND/OR CONTINGENT
- (iii) ALL COSTS CHARGES AND EXPENSES HOWSOEVER INCURRED

Names and addresses of the mortgagees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC

NOTTINGHAM SECURITY CENTRE, IMPACT HOUSE, 8 CASTLE BOULEVARD

NOTTINGHAM

Postcode NG7 1GG

Presentor's name, address and
reference (if any):

Peters & Company
Solicitors
Nightingales Corner, Little Chalfont
Amersham, Bucks HP7 9PY
DX52301 Chorleywood

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

SITE 55 KINGSTON MILTON KEYNES MK10 0AB

Please
write
this

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date 26.10.99

On behalf of [company] [~~mortgagee/chargee~~]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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Peters & Company

Solicitors

M.A. Peters
G.P. Lunnon

Nightingales Corner, Little Chalfont, Amersham, Buckinghamshire. HP7 9PY
Telephone 01494 766676 Facsimile 01494 763622 DX 52301 Chorleywood

FACSIMILE TRANSMISSION

TO: PHIL DAVIES FAX NO.: 01222 380827
FROM: GREGORY LUNNON FAX NO.: 01494 763622
DATE: 8th November 1999 NO. OF PAGES (inclusive): 1
RE: D P GROUP DEVELOPMENTS LIMITED - CRN 3419202

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CONFIDENTIALITY NOTICE

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MESSAGE

Further to our telephone conversation this afternoon please accept this fax as our authority to add the following wording in the box entitled "short particulars of all the property mortgaged or charged" of the M 395 recently submitted by us in respect of the above company:-

"By way of floating security all movable plant machinery implements utensils furniture and equipment building and other materials goods and other effects now and from time to time placed on or used in or about the Mortgaged Property

The goodwill and connection of any business or businesses from time to time carried on in or upon the Mortgaged Property or any part or parts thereof and the full benefit of all licences held in common with such businesses"

If anything else is outstanding please telephone me.

Yours sincerely



GREGORY LUNNON

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03419202

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 22nd OCTOBER 1999 AND CREATED BY DP GROUP DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th OCTOBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th NOVEMBER 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

DP Group



C O M P A N I E S H O U S E