

**Return of Allotment of Shares**Company Name: **Vectura Group plc**Company Number: **03418970**Received for filing in Electronic Format on the: **01/12/2021**

XAIG08UQ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/11/2021	30/11/2021

Class of Shares: ORDINARY**Currency: GBP**Number allotted **611693**Nominal value of each share **0.000271**Amount paid: **0.000271**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	614762863
Currency:	GBP	Aggregate nominal value:	166600.74

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	34000
	PREFERENCE	Aggregate nominal value:	34000
	SHARES		

Currency: **GBP**

Prescribed particulars

1. THESE SHARES DO NOT CARRY ANY RIGHT TO A DIVIDEND OR OTHER DISTRIBUTION. 2. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY FOR DISTRIBUTION AMONGST THE MEMBERS ARE TO BE REPAID FIRST IN REPAYING TO THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES THE AMOUNTS PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE SHARES. 3. HOLDERS OF REDEEMABLE PREFERENCE SHARES HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND GENERAL MEETINGS, BUT HAVE NO RIGHT TO VOTE THEREAT. 4. THE PRICE PAID PER SHARE AT WHICH REDEEMABLE PREFERENCE SHARES ARE TRANSFERRED MAY NOT EXCEED THE AMOUNT PAID UP OR CREDITED AS BEING PAID UP. 5. THE COMPANY MAY SPECIFY BY NOTICE IN WRITING THE DATE UPON WHICH IT INTENDS TO REDEEM ALL (BUT NOT SOME ONLY) OF THE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	614796863
		Total aggregate nominal value:	200600.74
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.