

# G

CHFP010.

Please do not write in  
this marginPlease complete  
legibly, preferably in  
black type, or bold  
block lettering\* Insert full name of  
company

COMPANIES FORM No. 122

# 122

## Notice of consolidation, division, sub- division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies  
(address overleaf)

For official use

Company Number

Name of company

3412290

\* HMV GROUP PLC

Gives notice that:

THE 81,300 ISSUED AND NOW REDEEMED 12.875% SENIOR CUMULATIVE REDEEMABLE "A" PREFERENCE SHARES OF \$1.00 AND THE 81,300 UNISSUED 12.875% SENIOR CUMULATIVE REDEEMABLE "B" PREFERENCE SHARES OF \$1.00 EACH AND THE 29,400 UNISSUED 12.875% SENIOR CUMULATIVE REDEEMABLE "C" PREFERENCE SHARES OF £0.615 EACH AND THE ISSUED AND NOW REDEEMED STERLING DEFERRED SHARE OF £226,017.89 IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY WERE CANCELLED ON 1 OCTOBER 2002.

‡ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation ‡

Date 8-10-02

Presenter's name, address  
and reference (if any):

For official use

General Section

A26  
COMPANIES HOUSE0457  
25/10/02A27  
COMPANIES HOUSE0677  
10/10/02

**Notes:**

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

DX: 235 Edinburgh

