

MG01

Particulars of a mortgage or charge

027560 | 351



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ What this form is NOT for
You cannot use this form
particulars of a charge for
company. To do this, please
use form MG01s

TUESDAY



A06 03/08/2010 60
COMPANIES HOUSE

1	Company details	27 For official use
Company number	03412290	Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	HMV GROUP PLC	
2	Date of creation of charge	
Date of creation	30 07 2010	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	A Deed of Admission to an Omnibus Guarantee and Set-Off Agreement dated 11th May 2009 (the "Agreement")	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	All monies and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies List of Companies party to the Agreement HMV Group plc 03412290 HMV (IP) Limited 03702240	
		Continuation page Please use a continuation page if you need to enter more details.

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p> HMV Music Limited 00229249 Waterstone's Booksellers Limited 00610095 HMV Overseas Limited 02133199 HMV Guernsey Limited 00043285 Mama Festivals Limited 06798945 Hammersmith Apollo Limited 06171315 Mean Fiddler (Aberdeen) Limited 06171167 Forum Club (Kentish Town) Limited 03807478 Mean Fiddler Holdings Limited 01600521 Barfly Club Limited 03286489 MF Presents Limited 03157435 Music and Media Solutions Group Limited 03510149 Channelfly Plc 03774450 Mama Group Plc 04254431 Music and Media Solutions Limited 06278494 Pollination Music Limited 04213427 Stephen Budd Management Limited 01031841 Stonestrow Media Limited 04522388 Street Stuff Limited 05166695 Supervision Management Group Limited 03872696 The Campus Marketing Company (UK) Limited 04219545 The Get Real Marketing Company Limited 03481819 Angel Entertainment Limited 04901450 Angel Music Group Limited 05188720 Angel Ventures Limited 04312908 </p>	

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details.

Name LLOYDS TSB BANK PLC

Address 25 GRESHAM STREET

LONDON

Postcode EC2V 7HN

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

Any sum or sums for the time being standing to the credit of any present or future account of the Company with the Bank.

NOTE: By Clause 14.7 of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or to allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

NIL

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

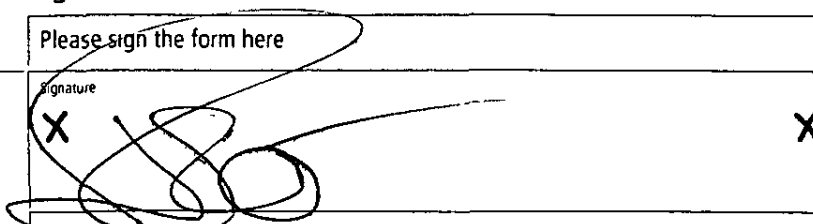
We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name	GERRY SMITH
Company name	LOYDS TSB BANK PLC
	CITY OFFICE
Address	P.O. BOX 72
	BAILEY DRIVE
	GILLINGHAM BUSINESS PARK
Post town	GILLINGHAM
County/Region	KENT
Postcode	ME8 0LS
Country	
DX	155020 GILLINGHAM 5
Telephone	0207-775-2557



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3412290
CHARGE NO. 27**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN
OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED 30
JULY 2010 AND CREATED BY HMV GROUP PLC FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
AND/OR ALL OR ANY OF THE COMPANIES NAMED THEREIN
TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 3 AUGUST 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 AUGUST 2010

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES