

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company HMV Group Plc	Company number 03412290
In the High Court of Justice (full name of court)	Court case number 323

(a) Insert full name(s) and

We(a)
Robert James Harding
Deloitte LLP
66 Shoe Lane
London
EC4A 3BQ

Nicholas Guy Edwards
Deloitte LLP
66 Shoe Lane
London
EC4A 3BQ

Neville Barry Kahn
Deloitte LLP
66 Shoe Lane
London
EC4A 3BQ

address(es) of administrator(s)

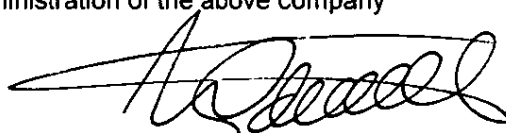
attach a copy of -

*Delete as applicable

*the statement(s) of affairs,
*the statement(s) of concurrence,

in respect of the administration of the above company

Signed



Joint Administrators

Dated

14/02/13

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Robert James Harding
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

DX Number LDE DX599

Tel 020 7936 3000
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

SATURDAY



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A14

16/02/2013

#331

COMPANIES HOUSE

Statement of affairs

Name of Company HMV Group plc	Company number 3412290
In the High Court of Justice Chancery Division	Court case number 322 of 2013

(a) Insert name and address
of registered office of the
company

Statement as to the affairs of (a) _
HMV Group plc
Windsor House
Spittal Street
Marlow
Bucks
SL7 3HJ

on the (b) 15th day of January 2013 the date that the company entered
administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and
complete statement of the affairs of the above named company as at (b) 15 January
2013 the date that the company entered administration

Full name IAN KENYON

Signed 

Dated 7/2/2013

Assets

Investments in Subsidiaries
Investments in Joint Venture
MAMA Deferred Consideration
Property Plant & Equipment

Book Value £	Estimated to Realise £
191,779,200	4,232,827
9,189,150	3,500,000
3,500,000	3,500,000
130,586	Nil
356,585	Nil
655,104	Nil
921,842	Nil
149,264	Nil
5,731,152	Nil
212,412,883	Nil

Trade and Other Receivables
Intercompany Receivables
Deferred Tax
Cash
Warrants and deferred financing Fees

Uncharged assets

Estimated total assets available for preferential creditors

Signature Darkey Date 7/2/2013

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential Creditors (carried from page A)	£ Nil
Liabilities	
Preferential creditors -	£ 40,000
Estimated deficiency/surplus as regards preferential creditors	(£ 40,000)
Estimated prescribed part of net property where applicable (to carry forward)	
Estimated total assets available for floating charge holders	(£ 40,000)
Debts secured by floating charges	£ 109,600,000
Estimated deficiency/surplus of assets after floating charge	(£109,640,000)
Estimated prescribed part of net property where applicable (brought down)	
Total assets available to unsecured creditors	
Unsecured non-preferential claims	£ 88,843,484
Estimated deficiency after floating charge where applicable (brought down)	
Estimated deficiency/surplus as regards creditors	(£198,483,484)
Issued and called up capital	£ 4,303,084
Estimated total deficiency/surplus as regards members	(£202,786,568)

Signature  Date 7/2/2013

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
	See Attached Sheet Plus -	45,099,492			
Bank Syndicate	C/O RBS Corporate & Institutional Banking Level 7 2 1/2 Devonshire Square London EC2M 4BA	109,600,000	Fixed and Floating	Amendment and Restatement Agreement dated 6 June 2011 amending the Credit Facility Agreement originally dated 23 March 2005 (as amended and restated from time to time)	£109,600,000
Pension Fund	C/O Premier Pensions Management Ltd Corinthian House 17 Lansdowne Road Croydon CR0 2BX	25,966,000 (IAS 19 Valuation)			

Signature Bar. Kenya Date 7/2/2013

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
	See Attached Sheet			
TOTALS				

Signature Barkey Date 7/2/2013

Creditor Listing

Account no	Name	Address	£
S019	Sanne Group	13 Castle Street, St Helier, Jersey, JE4 5UT	3,448 00
S022	Ernst & Young LLP	1 Becket House, 1 Lambeth Palace Road, London, SE1 7EU	74,512 00
S170	Inenco	Petros House, St Andrews Road North, Lytham St Annes, Lancashire, FY8 2NF	3,690 00
S204	Companies House	Finance Section, Crown Way, Cardiff, CF14 3UZ	16 00
S225	Royal Mail Group Ltd	Freepost Nat 15921, Finance Services Centre, Royal Mail Group plc, Papyrus Road, Werrington, Peterborough, PE4 5BR	900 00
S249	CCS Media Limited	Old Birdholme House, Derby Road, Chesterfield, Derbyshire, S40 2EX	62 33
S324	Automatic Data Processing	Syward Place, Pyrcroft Road, Chertsey, Surrey KT16 9JT	1,120 42
S335	Nabarro	Lacon House, 84 Theobald's Road, London, WC1X 8RW	246 00
S356	Towers Watson	Watson House, London Road, Reigate, Surrey, RH2 9PQ	5,520 00
S359	Reynolds Porter Chamberlain	Tower Bridge House, St Katharine's Way, London E1W 1AA	30,644 40
S385	Nestings Self Store	Jigs Lane North, Warefield, Bracknell, RG42 3DH	665 57
S404	Interactive Data	Cashiers Dept, Fitzroy House, 13-17 Epworth Street London EC2A 4DL	201 00
S416	Deloitte & Touche LLP	The Pinnacle, 150 Midsummer Boulevard, Milton Keynes, Buckinghamshire MK9 1FD	221,473 32
S478	Egon Zehnder Interna	Devonshire House, Mayfair Place, London, W1X 5FH	6,160 80
S489	KPMG LLP Fees Account	Dept 791, 58 Clarendon Road, Watford, WD17 1DE	155 247 00
S497	Sacker & Partners	20 Gresham Street, London, EC2V 7JE	10,563 00
S630	Simmons & Simmons	City Point, 1 Ropemaker Street, London, EC2Y 9SS	319,591 06
S662	Orange	PO Box 52, Sheffield, S98 1DX	643 39
S669	Corporate Express	Tameside Drive, Holford, Birmingham, B6 7AY	155 86
S678	Premier Pension	Corinthian House, 17 Lansdowne Road, Croydon, CR0 2BX	5,755 20
S684	its	Central Court, 1B Knoll Rise Orpington, Kent BR6 0JA	1,992 00
S686	LoopUp	78 Kingsland Road, 1 st Floor, London, E2 8DP	34 84
S825	Inntel Ltd	Threshelfords Business Park, Inworth Road, Feering, Essex, CO5 9SE	753 33
S834	Cluttons	PO Box 2625, London, W1H 6DU	41,000 00
S838	BDO Stoy Hayward LLP	55 Baker Street, London, W1U 7EU	87,000 00
S843	MNPA	Leatherhead House, Station Road, Leatherhead Surrey	9,418 86
S844	Hymans	20 Waterloo Street, Glasgow, G2 6DB	7,020 00
S846	MGL Corporate Services	Windsor Cottage, High Street, Hurley, Maidenhead, SL6 5LT	4,155 40
S914	Numis	10 Paternoster Square, London, EC4M 7LT	7,500 00
S915	Stafford Place Consulting	Applegarth, Three Elm Lane, Tonbridge, TN11 0AB	4,500 00
S916	Linklaters	1 Silk Street, London, EC2Y 8HQ	327,997 71
S922	Maxwell Winward	100 Ludgate Hill, London, EC4M 7RE	16,635 48

Account no	Name	Address	£
*I0000000152	The Goring	Beeston Place London, SW1W 0JW	692 47
*I0000000191	Tim Chapman Limited	111 Belmont Road, Maidenhead, Berkshire SL6 6LG	3,810 36
T028	Watson Wyatt (Ireland) Ltd	Trinity Point, 10-11 Leinster Street South Dublin 2 Ireland	1 552 42
T036	United Trademark & Patents	PO Box 22880, Sharjah, United Arab Emirates.	5,356 78
T046	Gehring Archivdepot	Max-Planck-Ring 62, Marienkirche, 46049 Oberhausen Nordrhein-Westfalen, Germany	80 87
T116	William Fry	Fitzwilton House, Wilton Place, Dublin 2, Ireland	304 76
T144	Grant Thornton LLP	350 Burnhamthorpe Road West, Suite 401, Mississauga, ON L5B 3J1 Canada	1,304 35
S223	Marks Satin	1 st Floor, 32 Haymarket, London, SW1Y 4TP	1,254 00
S356	Towers Watson	Watson House, London Road, Reigate, Surrey, RH2 9PQ	480 00
S913	Imprima	City Place House, 55 Basinghall Street, London EC2V 5EH	5,575 20
S810	Ogier	Ogier House, St Julians' Avenue, St Peter Port, Guernsey, GY1 1WA	3,366 52
S661	Capita	The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU	13,701 68
S920	Stewarts Law	9 Bond Court, Leeds, LS1 2JZ	10,390 61
S216	LSE	10 Paternoster Square, London, EC4M 7LS	600 00
T024	McCann FitzGerald	Riverside One, Sir John Rogerson's Quay, Dublin 2	Euro 34,764 00
T028	Watson Wyatt (Ireland)	Trinity Point, 10-11 Leinster Street South, Dublin 2, Ireland	Euro 550 00
	HMRC	HM Revenue & Customs, Large Business Service Manchester 17th Floor, Albert Bridge House 1 Bridge Street Manchester M60 9BH	141,000
S639	Ricoh	800 Pavillion Drive, Northampton, NN4 7YE	970 69
	HMV IP	Windsor House, Spittal Street, Marlow, Bucks, SL7 3HJ	10,112,000
	EGHE	Windsor House, Spittal Street, Marlow, Bucks, SL7 3HJ	12,234,000
	HMV Singapore	10 Collyer Quay 19-08 Ocean Building Singapore 049315	6,937,000
	HMV Hong Kong	25 th Floor Jardine House 1 Connaught Place Central Hong Kong	4,336,000
	Voice Retail	Windsor House, Spittal Street Marlow, Bucks, SL7 3HJ	68,000
	HMV UK Ltd	Windsor House, Spittal Street, Marlow, Bucks SL7 3HJ	9 823,000
	HMV USA	Windsor House, Spittal Street, Marlow, Bucks, SL7 3HJ	19,000
	HMV Pension	C/O Premier Pensions Management Ltd Corinthian House, 17 Lansdowne Road Croydon, CR0 2BX	2,000

Marken
7/2/2013