

**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

3412290

**Company Name in full**

HMV GROUP PLC

**Shares allotted (including bonus shares):**

Date or period during which shares  
were allotted  
(if shares were allotted on one date enter that  
date in the "from" box)

From						To					
Day		Month		Year		Day		Month		Year	
2	1	0	5	2	0	0	4				

Class of shares  
(ordinary or preference etc)

ORDINARY		
72,770		
£0.01		
£1.67		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as  
paid up

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Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


**When you have completed and signed the form send it to  
the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**  
For companies registered in England and Wales

**DX 33050 Cardiff**

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland

**DX 235 Edinburgh**



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COMPANIES HOUSE 26/05/04

# Names and addresses of the allottees

(List joint share allotments consecutively) Company No 3412290

Shareholder details	Shares and share class allotted	
Name Cazenove Nominees Limited ESOS Account	Class of shares allotted £0.01 ORDINARY	Number allotted 72,770
Address 20 Moorgate, London		
UK postcode EC2R 6DA		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

*Diane Mann*

Date 25 MAY 2004

~~A director / secretary / administrator / administrative receiver / receiver-manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

SHELLEY HOUSE, 2-4 YORK ROAD, MAIDENHEAD, BERKSHIRE,

SL6 1SR

Tel 01628 818300

DX number

DX exchange

