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The Directors
The Diana, Princess of Wales Memorial Fund (Tribute Album) Limited
Hanover House
14 Hanover Square
London W1S 1HP

20 December 2005

Our ref: RGH/ACH

Dear Sirs

Notice of resignation as auditors

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of The Diana, Princess of Wales Memorial Fund (Tribute Album) Limited, registered number 03408536 with effect from 20 December 2005.

Statutory notice under Section 394

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of The Diana, Princess of Wales Memorial Fund (Tribute Album) Limited.

Yours faithfully

PricewaterhouseCoopers LLP

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