

Notice of increase
in nominal capitalPlease do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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3406905

Name of company

*Insert full name
of company

* FIDELITY INVESTMENTS LIFE COMPANY LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 19TH DECEMBER 1997 the nominal capital of the company has been increased by £ 1,999,900 beyond the registered capital of £100.

A copy of the resolution authorising the increase is attached.[†]

[†]The copy must be
printed or in some
other form approved
by the registrar

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Please tick here if
continued overleaf☐

§Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Richard Goby

Designation §

*Secretary*Date *23.12.97*Presenter's name, address and
reference (if any):SLAUGHTER AND MAY
35 BASINGHALL STREET
LONDON EC2V 5DB

(REF: RJNC/WHJO)

For official use
General section

Post room

