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FAO Stephen Slocombe Companies Secretary GE Capital Real Estate UK The Companies set out in the Appendix The Ark 201 Talgarth Road London W6 8BJ

Our ref wm/oh

5 February 2014

Dear Sir

Resignation as auditors of GE Capital Real Estate UK Group of companies

We write to you in your capacity as Company Secretary of the companies listed in the Appendix to this letter

We hereby give notice of our resignation as auditor of each of the companies listed in the Appendix with effect from today In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls outside the definition of a major audit and therefore your notification should be made to the ICAEW

Yours faithfully

William Meredith

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KPMG Audit Plc

14/02/2014 RM COMPANIES HOUSE



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FAO: Stephen Slocombe
Companies Secretary
GE Capital Real Estate UK
The Companies set out in the Appendix
The Ark
201 Talgarth Road
London
W6 8BJ

Your ref

Our ref wm/oh

5 February 2014

Dear Sir

Statement on ceasing to hold office as auditor pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as Company Secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditor of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully

William Meredith

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KPMG Audit Plc

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Statement on ceasing to hold office as auditor pursuant to section 519 of the Companies Act 2006

5 February 2014

Appendix

| Company name | Company registered number |
|---|---------------------------|
| Benchmark (Rivermill) Limited | 03377598 |
| Benchmark Group Limited | 00961142 |
| Benchmark Investment Management Limited | 05161297 |
| Benchmark Investment Portfolio Limited | 05161321 |
| Benchmark JER LP 1 Limited | 04088352 |
| GE Capital Corporation (Estates) Limited | 03406497 |
| GE Capital Corporation (Funding) Limited | 01970191 - |
| GE Capital Corporation (Investment Properties) Limited | 03958779 |
| GE Capital Corporation (Property Company Investments) Limited | 03969908 |
| GE Capital Corporation (Property Management) Limited | 03406547 🛣 |
| GE Capital Corporation (Trading LP) Limited | 03377349 |
| GE Capital Real Estate UK Finance Holdings Limited | 07677156 |
| GE Commercial Financial Services Real Estate Properties Limited | 05474054 |
| GE Real Estate (Investment Property Company) Limited | 05514488 |
| GE Real Estate (Sheffield) Limited | 05307443 |
| GE Real Estate Developments Limited | 04365051 |
| GE Real Estate European Finance Holdings Limited | 6543556 |
| GE Real Estate European Finance Limited | 6543621 |
| GE Real Estate Finance Holdings | 6420712 |
| GE Real Estate Finance Limited | 6420016 |
| GE Real Estate Finance Trustee Limited | 6546821 |
| GE Real Estate GPS Limited | 3270286 |
| GE Real Estate Lending | 04364894 |
| GE Real Estate Leveraged Loans Limited | 04936263 |
| GE Real Estate Loans Limited | 00606529 |
| GE Real Estate Partners Limited | 04348344 |
| GE Real Estate Trading Limited | 05507040 |
| GE PREM KF LLP | OC326328 |
| GPKF 1 Limited | 06014732 |
| GPKF 2 Limited | 06014756 |
| GPKF 3 Limited | 06014738 |







KPMG Audit Ptc

Statement on ceasing to hold office as auditor pursuant to section 519 of the Companies Act 2006

5 February 2014

| GPKF 4 Limited | 06014740 |
|--|----------|
| GPKF 5 Limited | 06124302 |
| GPKF 6 Limited | 06014801 |
| Haslemere Estates Limited | 00382593 |
| Haslemere Estates Management Limited | 01056864 |
| Real Estate European Lending Limited | 04995533 |
| Sat-GE Limited | 06950879 |
| The Courtwick Partnership LLP | OC336241 |
| The Scottish Metropolitan Property Company Limited | SC001846 |
| Trevelyan House Limited | 04091929 |
| UK Property Holdings Limited | 39172 |
| UKPH No 1 Limited | 40103 |