

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document under the Companies Act 2006 or the Companies (Northern Ireland) Order 1986 regardless of whether it is corrected or not.

A second filing of a document cannot be filed where it is correcting information that was originally not properly delivered. Form RP01 must be used in these circumstances.

THURSDAY



A5FJYC34

A23

15/09/2016

#207

COMPANIES HOUSE

1 Company details

Company number 03401724

Company name in full PREVOX LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form only applies to the following forms

AP01 Appointment of director
AP02 Appointment of corporate director
AP03 Appointment of secretary
AP04 Appointment of corporate secretary

CH01 Change of director's details
CH02 Change of corporate director's details
CH03 Change of secretary's details
CH04 Change of corporate secretary's details

TM01 Termination of appointment of director
TM02 Termination of appointment of secretary

SH01 Return of allotment of shares

AR01 Annual Return

CS01 Confirmation statement (Parts 1-5 only)

PSC01 Notice of individual person with significant control (PSC)
PSC02 Notice of relevant legal entity (RLE) with significant control
PSC03 Notice of other registrable person (ORP) with significant control
PSC04 Change of details of individual person with significant control (PSC)
PSC05 Change of details of relevant legal entity (RLE) with significant control
PSC06 Change of details of other registrable person (ORP) with significant control

PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
PSC08 Notification of PSC statements
PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

3 Description of the original document

Document type ①	SH01 FOLLOWING ALLOTMENTS BETWEEN 31 03 2016 AND 12 04 2016		① Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day
Date of registration of the original document	<div> <div>d</div> <div>1</div> <div>d</div> <div>9</div> </div> <div> <div>m</div> <div>0</div> <div>m</div> <div>5</div> </div> <div> <div>y</div> <div>2</div> <div>y</div> <div>0</div> <div>y</div> <div>1</div> <div>y</div> <div>6</div> </div>		

4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)

RP04

Second filing of a document previously delivered



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name GRET/PSYHO 0002

Company name BIRD & BIRD LLP

Address 15 FETTER LANE

Post town LONDON

County/Region

Postcode E C 4 A 1 J P

Country UNITED KINGDOM

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s)
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 or 790ZF exemption
If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this
notice of shares taken
on formation of the
company for an allotment of a
share by an unlimited company

A23 15/09/2016 #206
COMPANIES HOUSE

1 Company details

Company number 03401724

Company name in full PREVOK LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d1 d2 m0 m4 y2 y0 y1 y6
To Date d3 d1 m0 m5 y2 y0 y1 y6

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	1135183	0.0000001	0.55	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	53077159	5.307716	
GBP	GROWTH	904400	0.000904	
GBP	A ORDINARY	2180313	0.218031	
Totals		56161872	5.526651	
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		56161872	5.526651	0

① Please list total aggregate values in different currencies separately.
For example £100 + €100 + \$10 etc

SH01

Return of allotment of shares

5**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY

Prescribed particulars

1

SEE ATTACHED

Class of share

GROWTH

Prescribed particulars

1

SEE ATTACHED

Class of share

A ORDINARY

Prescribed particulars

1

SEE ATTACHED

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary


6**Signature**

Signature

I am signing this form on behalf of the company

Signature

X

 **SECRETARIES LIMITED**

X

This form may be signed by

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>The definitions used herein shall have the same meanings as in the Articles of Association of the Company ("Articles")</p> <p>Voting - each Ordinary Share confers on the holder one vote at a general meeting or on a written resolution of the Company</p> <p>Dividend - distributed amongst the owners of Ordinary Shares, in cash, pro rata according to the aggregate number of Ordinary Shares held by them, respectively.</p> <p>Distribution - all surplus assets shall be applied, to the extent the Company is lawfully allowed to do so first to the holders of Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares</p> <p>Then to the holders of A Ordinary Shares and Ordinary Shares, pro rata according to the number of A Ordinary Shares and Ordinary Shares held an amount per A Ordinary Shares and Ordinary Share equal to the lowest Hurdle Amount of any of the issued Growth Shares, provided that if there are insufficient surplus assets to pay such amounts in full, the surplus assets shall be distributed to the holders of A Ordinary Shares and Ordinary Shares, pro rata to their respective entitlements under Article 19.1 2</p> <p>Thereafter, but subject to Article 19.1 2, the balance of the surplus assets (if any) shall be distributed among the holders of the A Ordinary Shares and Ordinary Shares and the Growth Shares on a pari passu basis (as if such Shares constituted one and the same class) and pro rata according to the number of A Ordinary Shares, Ordinary Shares and Growth Shares held by each such holder</p> <p>Redeemability - the Ordinary Shares are not redeemable.</p>	

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	GROWTH	
Prescribed particulars	<p>Voting - no voting rights.</p> <p>Dividend - no dividend rights.</p> <p>Distribution - all surplus assets shall be applied, to the extent the Company is lawfully allowed to do so first to the holders of Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares</p> <p>Then to the holders of A Ordinary Shares and Ordinary Shares, pro rata according to the number of A Ordinary Shares and Ordinary Shares held an amount per A Ordinary Shares and Ordinary Share equal to the lowest Hurdle Amount of any of the issued Growth Shares, provided that if there are insufficient surplus assets to pay such amounts in full, the surplus assets shall be distributed to the holders of A Ordinary Shares and Ordinary Shares, pro rata to their respective entitlements under Article 19 1.2</p> <p>Thereafter, but subject to Article 19 1.2, the balance of the surplus assets (if any) shall be distributed among the holders of the A Ordinary Shares and Ordinary Shares and the Growth Shares on a pari passu basis (as if such Shares constituted one and the same class) and pro rata according to the number of A Ordinary Shares, Ordinary Shares and Growth Shares held by each such holder</p> <p>Redeemability - the Growth Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>The definitions used herein shall have the same meanings as in the Articles of Association of the Company ("Articles")</p> <p>Voting - each A Ordinary Share confers on the holder one vote at a general meeting or on a written resolution of the Company</p> <p>Dividend - distributed amongst the owners of A Ordinary Shares, in cash, pro rata according to the aggregate number of A Ordinary Shares held by them, respectively</p> <p>Distribution - all surplus assets shall be applied, to the extent the Company is lawfully allowed to do so first to the holders of Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares.</p> <p>Then to the holders of A Ordinary Shares and Ordinary Shares, pro rata according to the number of A Ordinary Shares and Ordinary Shares held an amount per A Ordinary Shares and Ordinary Share equal to the lowest Hurdle Amount of any of the issued Growth Shares, provided that if there are insufficient surplus assets to pay such amounts in full, the surplus assets shall be distributed to the holders of A Ordinary Shares and Ordinary Shares, pro rata to their respective entitlements under Article 19.1.2.</p> <p>Thereafter, but subject to Article 19 1.2, the balance of the surplus assets (if any) shall be distributed among the holders of the A Ordinary Shares and Ordinary Shares and the Growth Shares on a pari passu basis (as if such Shares constituted one and the same class) and pro rata according to the number of A Ordinary Shares, Ordinary Shares and Growth Shares held by each such holder</p> <p>Redeemability - the A Ordinary Shares are not redeemable.</p>	

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name GRET/PSYHO.0002

Company name BIRD & BIRD LLP

Address 15 FETTER LANE

Post town LONDON

Country/Region

Postcode E C 4 A 1 J P

Country UNITED KINGDOM

DX

Telephone



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse