

# SH01

## Return of allotment of shares

You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by share  
on formation of the company  
for an allotment of a new class of  
shares by an unlimited company



A10 \*A55D0U00\* #113  
21/04/2016  
COMPANIES HOUSE

THURSDAY

### 1 Company details

Company number 03401724

Company name in full PREVOX LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d2 d3 m1 m2 y2 y0 y1 y5  
To Date d1 d5 m0 m1 y2 y0 y1 y6

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	20486426	0.0000001	0.0488128	0.00
ORDINARY	GBP	2050896	0.0000001	0.0487591	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

25-4-16 200 K

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## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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### Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE CONTINUATION PAGE				£
				£
				£
				£
Totals				£

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### Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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### Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	<b>4 Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	48901589	
Total aggregate nominal value <b>4</b>	4.8006233	

① Including both the nominal value and any share premium

③ E g Number of shares issued multiplied by nominal value of each share

#### Continuation Pages

Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

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## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency	GBP			
Class of shares (E g Ordinary/preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 0000001	0 00	20000000	2 00
ORDINARY	1 219512	0 00	410000	0 041
ORDINARY	0 46875	0.00	640000	0 064
ORDINARY	1 111111	0.00	180000	0 018
ORDINARY	1.00	0.00	100000	0 01
ORDINARY	1 153846	0 00	260000	0 026
ORDINARY	1 160239	0 00	930000	0 093
ORDINARY	1 415303	0 00	724226	0 0724226
GROWTH	0.000000001	0 00	904400	0 0009044
ORDINARY	0 0488128	0 00	20486426	2 0486426
ORDINARY	0 0487591	0 00	2050896	0 2050896
A ORDINARY	1 111111	0 00	90000	0 009
A ORDINARY	1 415303	0 00	2125641	0 2125641
<b>Totals</b>			48901589	4 8006233

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E g Number of shares issued multiplied by nominal value of each share

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## Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	ORDINARY
Prescribed particulars ①	SEE ATTACHED

Class of share	GROWTH
Prescribed particulars ①	SEE ATTACHED

Class of share	A ORDINARY
Prescribed particulars ①	SEE ATTACHED

**① Prescribed particulars of rights attached to shares**

The particulars are

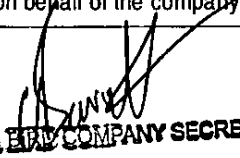
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

**8 Signature**

Signature	I am signing this form on behalf of the company
	<p>Signature</p> <p><b>X</b>  <b>X</b></p> <p><b>MRD &amp; BIRD COMPANY SECRETARIES LIMITED</b></p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>The definitions used herein shall have the same meanings as in the Articles of Association of the Company ("Articles")</p> <p>Voting - each Ordinary Share confers on the holder one vote at a general meeting or on a written resolution of the Company</p> <p>Dividend - distributed amongst the owners of Ordinary Shares, in cash, pro rata according to the aggregate number of Ordinary Shares held by them, respectively</p> <p>Distribution - all surplus assets shall be applied, to the extent the Company is lawfully allowed to do so first to the holders of Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares</p> <p>Then to the holders of A Ordinary Shares and Ordinary Shares, pro rata according to the number of A Ordinary Shares and Ordinary Shares held an amount per A Ordinary Shares and Ordinary Share equal to the lowest Hurdle Amount of any of the issued Growth Shares, provided that if there are insufficient surplus assets to pay such amounts in full, the surplus assets shall be distributed to the holders of A Ordinary Shares and Ordinary Shares, pro rata to their respective entitlements under Article 19 1 2</p> <p>Thereafter, but subject to Article 19 1 2, the balance of the surplus assets (if any) shall be distributed among the holders of the A Ordinary Shares and Ordinary Shares and the Growth Shares on a pari passu basis (as if such Shares constituted one and the same class) and pro rata according to the number of A Ordinary Shares, Ordinary Shares and Growth Shares held by each such holder</p> <p>Redeemability - the Ordinary Shares are not redeemable</p>

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	GROWTH	
Prescribed particulars	<p>Voting - no voting rights</p> <p>Dividend - no dividend rights</p> <p>Distribution - all surplus assets shall be applied, to the extent the Company is lawfully allowed to do so first to the holders of Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares</p> <p>Then to the holders of A Ordinary Shares and Ordinary Shares, pro rata according to the number of A Ordinary Shares and Ordinary Shares held an amount per A Ordinary Shares and Ordinary Share equal to the lowest Hurdle Amount of any of the issued Growth Shares, provided that if there are insufficient surplus assets to pay such amounts in full, the surplus assets shall be distributed to the holders of A Ordinary Shares and Ordinary Shares, pro rata to their respective entitlements under Article 19 1 2</p> <p>Thereafter, but subject to Article 19 1 2, the balance of the surplus assets (if any) shall be distributed among the holders of the A Ordinary Shares and Ordinary Shares and the Growth Shares on a pari passu basis (as if such Shares constituted one and the same class) and pro rata according to the number of A Ordinary Shares, Ordinary Shares and Growth Shares held by each such holder</p> <p>Redeemability - the Growth Shares are not redeemable</p>	

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>The definitions used herein shall have the same meanings as in the Articles of Association of the Company ("Articles")</p> <p>Voting - each A Ordinary Share confers on the holder one vote at a general meeting or on a written resolution of the Company</p> <p>Dividend - distributed amongst the owners of A Ordinary Shares, in cash, pro rata according to the aggregate number of A Ordinary Shares held by them, respectively</p> <p>Distribution - all surplus assets shall be applied, to the extent the Company is lawfully allowed to do so first to the holders of Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares</p> <p>Then to the holders of A Ordinary Shares and Ordinary Shares, pro rata according to the number of A Ordinary Shares and Ordinary Shares held an amount per A Ordinary Shares and Ordinary Share equal to the lowest Hurdle Amount of any of the issued Growth Shares, provided that if there are insufficient surplus assets to pay such amounts in full, the surplus assets shall be distributed to the holders of A Ordinary Shares and Ordinary Shares, pro rata to their respective entitlements under Article 19 1 2</p> <p>Thereafter, but subject to Article 19 1 2, the balance of the surplus assets (if any) shall be distributed among the holders of the A Ordinary Shares and Ordinary Shares and the Growth Shares on a pari passu basis (as if such Shares constituted one and the same class) and pro rata according to the number of A Ordinary Shares, Ordinary Shares and Growth Shares held by each such holder</p> <p>Redeemability - the A Ordinary Shares are not redeemable</p>	

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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name GRET/PSYHO.0002

Company name BIRD & BIRD LLP

Address 90 FETTER LANE

Post town LONDON

County/Region

Postcode E C 4 A 1 J P

Country UNITED KINGDOM

DX

Telephone



### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)