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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

D28
122

CHFP025

Please do not
write in
this margin

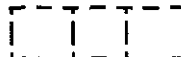
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



3397518

Name of company

* WYNCHGATE HOLDINGS (1997) LIMITED

* insert full name
of company

gives notice that:

By Written Resolution passed on 25 June, 2001 the existing 57,000 Ordinary Shares of 2.5p each were converted into 51,300 'A' Ordinary shares of £1 each and 5,700 'B' Ordinary Shares of 2.5p each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation[†]

Date 25/06/01

Presentor's name address and
reference (if any):
Wollastons
Brierly Place
New London Road
Chelmsford
Essex
CM2 0AP

For official Use
General Section

Post room



A12
COMPANIES HOUSE

0219
04/07/01