



Holland Court
The Close
Norwich
NR1 4DY
United Kingdom

Tel +44 (0)1603 620481
Fax +44 (0)1603 203393
DX 5242 Norwich

The Trustees
The Norfolk Shrievalty Trust operating as
Norfolk PACT
Partnership House
Avenue Road
WYMONDHAM
Norfolk NR18 0QT

4 February 2000

Dear Sirs

**Statement to the directors of The Norfolk Shrievalty Trust operating as Norfolk PACT
registered number 3383805 on ceasing to hold office as auditors pursuant to section 394
of the Companies Act 1985**

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG



Member firm of
KPMG International

KPMG is registered
to carry on audit work and
authorised to carry on
investment business

by the Institute of
Chartered Accountants in
England and Wales. The
principal place of

business is 8 Salisbury
Square, London EC4Y 8BB
where a list of partners'
names is open to inspection.