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COMPANIES FORM No. 395

22205/10

395

CHFP014

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

Please do not
write in this
binding margin

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

2

3382506

Name of company

* C & J Dynes Limited

* insert full name
of company

Date of creation of the charge

02/12/2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

£400,000.00

Names and addresses of the mortgagees or persons entitled to the charge

~~First Trust Bank~~

See attached form.

4 Queens Square Belfast

Postcode BT1 3DJ

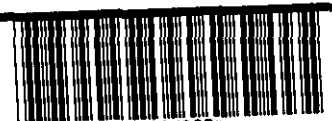
Presentor's name address and
reference (if any):

BLAKEMORE
MDX 11228
COVENTRY

For official Use
Mortgage Section

NON PART

Time critical reference



PMO
COMPANIES HOUSE
A04
COMPANIES HOUSE
COMPANIES HOUSE

P15EH00D

0193
07/12/04
0734
16/12/04
07/12/04

AQOEZ146

A Fixed and Floating charge over all of the assets of the company both present and future

Please do not write in this binding margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (Note 3)

None

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

Date **02/12/2004**

On behalf of [company] ~~[mortgagee/chargee]~~†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debentures", "Mortgage", or "Legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

BLAKEMORES SOLICITORS

27 SPON STREET
COVENTRY CV1 3BA

TEL: (024) 7623 7700
FAX: (024) 7623 7799

E-Mail: coventry@blakemores.co.uk

Website: <http://www.blakemores.co.uk>

MDX 11228 Coventry

Companies House
DX 33050
CARDIFF

Date: 22 December 2004

Our reference: WHITEGER/C05492/1/C & J DYNES LIMITED
Your reference: Vicky

**By letter and fax
029 2038 0827**

Dear Sirs

Re: C & J. Dynes Limited

We refer to Form 395 submitted on the 2nd December and to our telephone conversation of the 21st December when you advised that the Chargee should be AIB Group (UK) Plc rather than First Trust Bank. We confirm that this is the case and that you amend the documentation and register accordingly.

Many thanks for your assistance.

Yours faithfully


BLAKEMORES

Partners:
Guy Barnett
Peter Kelly
Gerard Whitehouse
Michael Baxendale
Mark Bellamy
Andrew Bond
Carol Clelland
Edward Flanagan
Mary Kaye
Andrea Morris
Dean Morris
Mellonie Ward
Margaret Whitehouse

Associates:
Joanne Bennett
James Howard
Tim Langley
Sarah Lockwood
Constantina Nicolau
Rachael Palmer FLL Ex
Susan Pendleton
Joanne Warren

Practice Manager:
Reenie Simpson

Consultant:
Geoffrey Barrett

Also at:
Birmingham
Leamington Spa



Community
Legal Service



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03382506

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 2nd DECEMBER 2004 AND CREATED BY C & J DYNES LIMITED FOR SECURING £400,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO AIB GROUP (UK) p.l.c. WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th DECEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd DECEMBER 2004.

DP-M



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES