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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

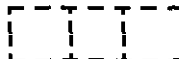
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



3381595

Name of company

* TRAINSTATION LIMITED

* insert full name
of company

gives notice that:

By written resolution dated 8 April 2002:

(a) each authorised and issued ordinary share of £1 each in the capital of the Company was subdivided into 10 ordinary shares of 10 pence each ranking pari passu in all respects with all other ordinary shares of 10 pence each created pursuant to such resolution;

(b) each issued 'A' ordinary share of £1 each in the capital was subdivided into 10 'A' ordinary shares of 10 pence each and forthwith upon such subdivision each such 'A' ordinary share of 10 pence was reclassified and redesignated as an ordinary share of 10 pence ranking pari passu in all respects with all other ordinary shares of 10 pence each created pursuant to such resolution;

(c) every 10 authorised and issued preference shares of 1 pence each in the capital of the Company were consolidated into 1 preference of 10 pence and forthwith upon such consolidation each such preference share of 10 pence was reclassified and redesignated as an ordinary share of 10 pence ranking pari passu in all respects with all other ordinary shares of 10 pence each created pursuant to such resolution;

(d) every 100 authorised and issued 'A' preference of 0.1 pence each in the capital of the Company were consolidated into 1 'A' preference share of 10 pence and forthwith upon such consolidation each such 'A' preference share of 10 pence was reclassified and redesignated as an ordinary share of 10 pence ranking pari passu in all respects with all other ordinary shares of 10 pence each created pursuant to such resolution

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Director/Secretary

Date

8 April 2002

Presenter's name address and
reference (if any):

Ashurst Morris Crisp
Broadwalk House
5 Appold Street
London
EC2A 2HA

ref: IJW/2602574

For official Use

General Section

Post room



LD2
COMPANIES HOUSE

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0331
08/04/02