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CHFP010

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
company§ the copy must be
printed or in some
other form
approved by the
Registrar‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

To the Registrar of Companies
(address overleaf)

For official use

Company Number


Name of company

3377672

* CITADEL FINANCE LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 04/07/2007the nominal capital of the company has been increased by £ 9,999,900 00
beyond the registered capital of £ 100 00

A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which
the new shares have been or are to be issued are as followsTo rank pari passu in all respects with the existing ORDINARY shares
in the capital of the CompanyPlease tick here if continued overleaf ☐Signed  Designation ‡ DIRECTOR Date 17 July 2007Presenter's name, address
and reference (if any)
SARAH GHINN, DEPUTY COMPANY
SECRETARY
CLS HOLDINGS PLC
26TH FLOOR, PORTLAND HOUSE,
BRESSENDEN PLACE
LONDON
SW1E 5BGFor official use
General section

Post room

FRIDAY



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AVLVCRE2

20/07/2007

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COMPANIES HOUSE

BLUEPRINT

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