

BLUEPRINT

2000

88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

3377672

Company Name in full

CITADEL FINANCE LIMITED

## Shares allotted (including bonus shares):

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

From

To

Day	Month	Year
04	07	2007

Day	Month	Year

ORDINARY		
7,999,998		
£1 00		
£1 00		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

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Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh



# Names and addresses of the allottees (List joint share allotments consecutively)

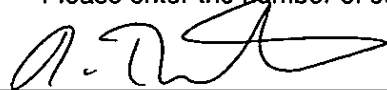
Company No 3377672

Shareholder details	Shares and share class allotted	
<b>Name</b> CITADEL HOLDINGS PLC	<b>Class of shares allotted</b> £1 00 ORDINARY	<b>Number allotted</b> 7,999,998
<b>Address</b> 26th Floor, Portland House, Bressenden Place, London, United Kingdom		
<b>UK postcode</b>   SW1E 5BG		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

17 July 2007

A director / ~~secretary~~ / administrator / ~~administrative receiver~~ / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

SARAH GHINN, DEPUTY COMPANY SECRETARY, CLS HOLDINGS	
PLC, 26TH FLOOR, PORTLAND HOUSE, BRESSENDEN PLACE,	
LONDON, SW1E	Tel
DX number	DX exchange

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