

The Insolvency Act
1986
Notice of Result of
Meeting of Creditors
Pursuant to Section
24(4)/25(6) of the
Insolvency Act 1986

S.24(4)/25(6)

To the Registrar of Companies

For Official Use

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Company Number

3375967

Insert full name of
company

Name of Company

Mainline Safety Limited

Insert full name and
address

I/We David Moore
No. 1 Old Hall Street
Liverpool L3 9HF

Guy Huntington
1 Old Hall Street
Liverpool
L3 9HF

administrator(s) of the company attach a copy of my/our report to the Court dated

Insert date

14 December 2001

detailing the resolution(s) passed at a meeting of creditors held on

Insert date

14 December 2001



Signed

Dated

14/12/01

Presenter's name,
address and reference
(if any)

MA04
Mainline Safety Limited

David Moore
Begbies Traynor
No. 1 Old Hall Street
Liverpool L3 9HF

For Official Use

Insolvency Section

Post Room



A48
COMPANIES HOUSE

0781
18/12/01

Report of Meeting of Creditors

Mainline Safety Limited

I David Moore, Joint Administrator of the company hereby report that a meeting of creditors in the above matter was held

at – The Offices of the Institute of Chartered Accountants, No 1 Old Hall Street,
Liverpool L3 9HF

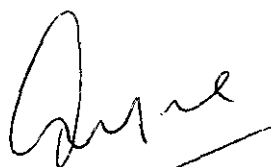
on – 14th December 2001

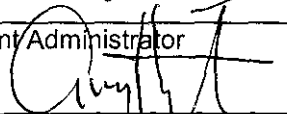
at – 10.30am

at which:-

1. Proposals in the form hereto annexed were approved
2. No Creditors Committee was appointed.

Signed



Joint Administrator


Joint Administrator

Dated

14th December 2001



BEGBIES TRAYNOR

CORPORATE RESCUE & RECOVERY
Incorporating Huntington Moore

TO THE CREDITORS

14th December 2001

Our Ref: DM/LM

Dear Sirs

MAINLINE SAFETY LIMITED – IN ADMINISTRATION

The meeting of creditors of the above company convened pursuant to Section 23 of the Insolvency Act 1986 was duly held at the above offices on Friday 14th December 2001.

The Joint Administrator referred to the report which had been sent to creditors on 30th November 2001. Following a discussion concerning the Administrators' actions to date the following resolutions were passed:-

- 1) That no Liquidation Committee be appointed.
- 2) That the Administration be continued in the short term.
- 3) That the Administrators continue with the debt collection exercise.
- 4) When appropriate, that the Administrators should apply to Court for their discharge and arrange to call Meetings of Shareholders and Creditors to put the company into creditors voluntary liquidation to enable a distribution to take place.
- 5) That the Joint Administrators Remuneration be fixed by reference to the time spent in attending to matters arising in the Administration. Such remuneration to be drawn at the discretion of the Joint Administrators.

We enclose claim forms and would ask you to complete these and return them to us in due course to enable your claim to be scheduled in the proceedings.

Yours faithfully

D MOORE
Joint Administrator

G HUNTINGTON
Joint Administrator