



**Registration of a Charge**

Company name: **HALEWOOD INTERNATIONAL HOLDINGS (UK) LIMITED**

Company number: **03374741**



X7JZTFVM

Received for Electronic Filing: **03/12/2018**

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**Details of Charge**

Date of creation: **29/11/2018**

Charge code: **0337 4741 0008**

Persons entitled: **INVESTEC BANK PLC**

Brief description: **CLAUSE 1.1 (DEFINITIONS). INTELLECTUAL PROPERTY: IN RELATION TO EACH CHARGOR, ALL PATENTS (INCLUDING APPLICATIONS FOR AND RIGHTS TO APPLY FOR PATENTS), TRADE MARKS AND SERVICE MARKS (WHETHER REGISTERED OR NOT) AND APPLICATIONS FOR THE SAME, TRADE NAMES, REGISTERED DESIGNS, DESIGN RIGHTS, SEMI-CONDUCTOR TOPOGRAPHY RIGHTS, DATABASE RIGHTS, COPYRIGHTS, COMPUTER PROGRAMS, KNOW-HOW AND TRADE SECRETS AND ALL OTHER INTELLECTUAL OR INTANGIBLE PROPERTY OR RIGHTS AND ALL LICENCES, AGREEMENTS AND ANCILLARY AND CONNECTED RIGHTS RELATING TO INTELLECTUAL AND INTANGIBLE PROPERTY INCLUDING ANY RENEWALS, REVIVALS OR EXTENSIONS THEREOF AND WHEREVER IN THE WORLD SUBSISTING (INCLUDING THE INTELLECTUAL PROPERTY SPECIFIED IN SCHEDULE 6). REAL PROPERTY: IN RELATION TO EACH CHARGOR, ALL FREEHOLD AND LEASEHOLD PROPERTIES AND OTHER REAL PROPERTY BOTH PRESENT AND FUTURE (INCLUDING THE PROPERTY OR PROPERTIES SPECIFIED IN SCHEDULE 2 AND SET OPPOSITE ITS NAME), INCLUDING ALL BUILDINGS AND OTHER STRUCTURES FROM TIME TO TIME ERECTED THEREON AND ALL FIXTURES (TRADE OR OTHERWISE) FROM TIME TO TIME THEREON OR THEREIN. CLAUSE 3.1 EACH CHARGOR, AS CONTINUING SECURITY FOR THE PAYMENT, DISCHARGE AND PERFORMANCE OF ALL THE SECURED OBLIGATIONS IN RELATION TO ALL OF THE FOLLOWING ASSETS WHETHER NOW OR IN FUTURE BELONGING TO THAT OBLIGOR HEREBY, IN EACH CASE WITH FULL TITLE GUARANTEE: (A) FIXED CHARGES: CHARGES TO THE**

**BANK BY WAY OF SEPARATE FIXED CHARGES: (I) BY WAY OF LEGAL MORTGAGE EACH PROPERTY SPECIFIED IN SCHEDULE 2 WHICH IS SET OPPOSITE ITS NAME; (II) BY WAY OF EQUITABLE MORTGAGE ITS REAL PROPERTY, OTHER THAN THE PROPERTY OR PROPERTIES SPECIFIED IN SCHEDULE 2 AND OTHER THAN ANY LEASEHOLD PROPERTY WHERE THE RELEVANT LEASE SPECIFICALLY PROHIBITS THE GRANTING OF SECURITY OVER IT; (VI) ALL ITS INTELLECTUAL PROPERTY LISTED IN SCHEDULE 6; (VII) ALL ITS INTELLECTUAL PROPERTY OTHER THAN LISTED IN SCHEDULE 6;**

**Contains fixed charge(s).**

**Contains floating charge(s) (floating charge covers all the property or undertaking of the company).**

**Contains negative pledge.**

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## **Authentication of Form**

**This form was authorised by: a person with an interest in the registration of the charge.**

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## **Authentication of Instrument**

**Certification statement: I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

**Certified by: NATALIE BARNES, SOLICITOR, IRWIN MITCHELL LLP**



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 3374741

Charge code: 0337 4741 0008

The Registrar of Companies for England and Wales hereby certifies that a charge dated 29th November 2018 and created by HALEWOOD INTERNATIONAL HOLDINGS (UK) LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 3rd December 2018 .

Given at Companies House, Cardiff on 5th December 2018

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



**Companies House**



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

## Guarantee and Debenture

Investec Bank plc	(1)
and	
The companies listed in Schedule 1	(2)

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## PARTIES

- (1) **INVESTEC BANK PLC** (Company Number 489604) whose registered office is at 30 Gresham Street, London EC2V 7QP, United Kingdom (the "**Bank**"); and
- (2) **THE COMPANIES** whose respective names, registered numbers and registered offices are set out in Schedule 1 (the "**Original Chargers**").

## THIS DEED WITNESSES THAT:

## 1 INTERPRETATION

## 1.1 Definitions

In this Deed, including the Schedules, the following words and expressions have the following meanings:

**Administrator:** an administrator appointed under this Deed.

**Associate:** a person which, directly or indirectly, controls or is controlled by or is under common control with any Obligor, or a person which beneficially owns or holds, directly or indirectly, 5% or more of any class of voting shares of any Obligor, or a person in which 5% of any class of voting shares is beneficially owned or held directly or indirectly, by any Obligor.

**Associated Rights:** in relation to any Chorgor which is a Borrower, all Returned Goods and all proceeds of sale thereof and in relation to any Receivable or Returned Goods, all of the following:

- (a) all the rights by law of such Chorgor as an unpaid vendor or under the Contract of Sale (but without any obligation on the Bank to complete or perform the Contract of Sale) including, without limitation, such Chorgor's rights to receive or be paid interest on any unpaid Receivable, whether such interest is statutory interest or arises under any express or implied contractual term;
- (b) all evidence of the Contract of Sale, its performance or any disputes arising;
- (c) all documents of title to Goods, warehouse keepers' receipts, bills of lading, shipping documents, airway bills or similar documents;
- (d) the benefit of all insurances and all rights and powers under insurance policies including any Insurances;
- (e) all Remittances, securities, Encumbrances, bonds, guarantees and indemnities; and
- (f) all accounting records relating to the Receivable.

**Borrower:** each person, other than the Bank, which is a party to the Facility Agreement as a Borrower.

**Charged Assets:** in relation to each Chorgor, all its assets, rights and property (including its undertaking and revenues) the subject of any security created by, or pursuant to, this Deed and the proceeds of the disposal of the same.

**Chargor:** each Original Chargor and any other company which becomes a party to this Deed pursuant to a Supplemental Deed.

**Collateral:** in relation to any person, all property and assets, whether real or personal, tangible or intangible in which that person may at any time have any right, title or interest.

**Common Terms:** the common terms set out in the document entitled or otherwise referred to as the Common Terms.

**Contract of Sale:** a contract in any form, including a purchase order, between a Borrower and a Debtor for the sale or hire of Goods or the provision of services or work done.

**Debtor:** a person who incurs or may incur any indebtedness under a present or future Contract of Sale.

**Default:** a Termination Event or any event, fact or circumstance which, with the giving of notice and/or lapse of time and/or fulfilment of any condition or otherwise would (in the Bank's reasonable opinion) lead to a Termination Event.

**Environment:**

- (a) land, including, without limitation, surface land, sub-surface strata, sea bed and river bed under water (as defined in paragraph (b)) and natural and man-made structures;
- (b) water, including, without limitation, coastal and inland waters, surface waters, aquatic sediment, ground waters and water in drains and sewers;
- (c) air, including, without limitation, air inside buildings and other natural and man-made structures above or below ground; and
- (d) any living systems or organisms supported by the media set out in (a), (b) or (c) above.

**Environmental Claim:** in relation to the Environment and Environmental Law any written claim, demand, suit or notice from a third party or any order of a court of competent jurisdiction, any suit, claim, demand or notice from any Environmental Regulator any charge or condition imposed by any Environmental Regulator, any notice served by any Environmental Regulator requiring Remediation or any written indication from any Environmental Regulator that a requirement to carry out Remediation will be imposed.

**Environmental Law:** all European Community, national, state, federal, regional or local laws, common law, statutes, ordinances, directives, directions, regulations, notices, relevant clean-up standards, judgments, decrees or orders, codes of practice, the requirements and conditions of all Environmental Licences both express and implied, covenants, agreements, circulars, guidance notes (statutory or otherwise), judicial and administrative interpretations of each of the foregoing concerning (without limitation) the protection of human health or the Environment or the conditions of the workplace and worker health and safety and process safety, or the generation, transportation, storage, treatment or disposal of any Relevant Substance, as enacted, amended, replaced or supplemented from time to time.

**Environmental Licence:** any permits, consents, licences, certificates, notices, filings, lodgements, agreements, directions, declarations, exemptions, variations, renewals and



amendments and other authorisations and approvals required or provided under Environmental Law.

**Environmental Regulator:** any governmental entity or other public or quasi-public authority or privatised utility having responsibility for any matters concerning the Environment or Environmental Law.

**Expenses:** any of the following:

- (a) all banking, legal and other costs, charges, expenses and/or liabilities (including VAT thereon) paid or, if earlier, incurred, by or on behalf of the Bank or any Administrator or Receiver, as the case may be, (in each case on a full indemnity basis):
  - (i) in relation to the Charged Assets;
  - (ii) in protecting, preserving, improving, enforcing or exercising (or considering, or attempting, any of the foregoing) any rights under or pursuant to any of the Financing Documents;
  - (iii) in procuring the payment, performance or discharge of the Secured Obligations; or
  - (iv) in stamping, perfecting or registering any of the Financing Documents (or any Encumbrance or assignment created or purported to be created pursuant thereto); and
- (b) the principal amount of any borrowings, together with interest thereon, and all other expenses and liabilities of the Bank or any Administrator or Receiver (as the case may be) paid or incurred from time to time in relation to the exercise of any of their respective rights or powers referred to or contained in any of the Financing Documents.

**Facility Agreement:** the agreement entered into between the Bank and one or more Borrowers which is entitled or otherwise referred to as the "Facility Agreement" and which incorporates the Common Terms and, as appropriate, the Receivables Finance Terms and the Loan Terms.

**Financial Indebtedness:** will be construed as a reference to any indebtedness in respect of:-

- (a) moneys borrowed or raised;
- (b) any debenture, bond, note, loan stock, commercial paper or similar instrument;
- (c) any acceptance credit, bill-discounting, note purchase or documentary credit facility;
- (d) any finance lease;
- (e) any receivables purchase, factoring or discounting arrangement under which there is recourse in whole or in part;
- (f) credit (other than normal trade credit for a period not exceeding 90 days) or deferred payment arrangements in respect of the purchase price of assets acquired or services supplied;

- (g) any other transaction having the commercial effect of a borrowing or other raising of money entered into by a person to finance its business or operations or capital requirements; or
- (h) (without double counting) any guarantee or other assurance against financial loss in respect of the indebtedness of any person arising under an obligation falling within (a) to (g) above.

**Financing Documents:** the following documents:

- (a) the Facility Agreement;
- (b) the Common Terms;
- (c) the Receivables Finance Terms;
- (d) the Loan Terms;
- (e) this Deed;
- (f) any assignment by way of security;
- (g) any agreement or instrument evidencing or creating an Encumbrance, guarantee, indemnity or other assurance against loss entered into by any Obligor in favour of the Bank;
- (h) any deed or agreement governing or regulating the priority of Encumbrances or regulating claims of an Obligor against any other Obligor or person liable to the Bank in respect of the Secured Obligations; and
- (i) any agreement, instrument, notice or certificate delivered or entered into in connection with any of the above.

**Goods:** any merchandise, or where the context admits, any services, in each case the subject of a Contract of Sale.

**Group:** the Borrower and each of its holding companies (as defined in section 1159 of the Companies Act 2006) and all their Subsidiaries (and member of the Group will be construed accordingly) excluding Overseas and all of its Subsidiaries.

**Insolvent:** in relation to any Obligor, the happening of any of the following:

- (a) the issue of a notice, petition or application (other than one which is discharged before it is advertised), the calling of a meeting or making proposals for any of the following matters:
  - (i) in relation to an individual - bankruptcy or sequestration or the granting of a trust deed for the benefit of creditors;
  - (ii) in relation to a company - a resolution for voluntary winding up by reason of Insolvency, a winding up order, the service of notice of intention to appoint an administrator, the appointment of an administrator under the Insolvency Act 1986 or the appointment of a receiver (whether in or out of court) or an administrative receiver of any of its assets or income;

- (iii) in relation to a partnership - its bankruptcy, winding up or an administration order or the bankruptcy of any partner;
  - (iv) in relation to any person - entry into a voluntary arrangement under the Insolvency Act 1986 or any formal or informal arrangement generally for the benefit of creditors,
  - (v) the taking of any formal steps for the commencement of any proceedings in respect of any of the above matters in part (a) of this definition; or
- (b) any part of its income or assets, being subject to:
  - (i) seizure, distress, diligence;
  - (ii) enforcement of any Encumbrance;
  - (iii) execution of legal process;
  - (iv) sequestration;
  - (v) an injunction restricting dealing with such income or assets;
  - (vi) attachment;
  - (vii) other legal process restricting dealing with such income or assets; or
- (c) the service of any statutory demand under the Insolvency Act 1986 (other than one which is discharged before it is advertised); or
- (d) the entry of any judgment, order or award which shall remain unsatisfied or whose terms shall not be complied with for seven days (except pending any appeal); or
- (e) an application for a garnishee order; or
- (f) the giving of notice of the intended suspension of payments of debts; or
- (g) being deemed by section 123 of the Insolvency Act 1986 to be unable to pay debts as they fall due or, in the reasonable opinion of the Bank, being capable of being deemed unable to pay its debts as they fall due; or
- (h) the taking of any formal steps for the commencement of any proceedings in respect of any of the above matters in this definition,

or in each case anything analogous to or having a similar effect to any of the events specified above, and “**Insolvency**” shall be construed accordingly;

**Insurances:** in relation to each Chargor, the policies of insurance in which it is interested details of which are set out in Schedule 5, and any other policies of insurance in which such Chargor may now or hereafter have an interest and “**Insurance**” shall mean each one of the Insurances.

**Intellectual Property:** in relation to each Chargor, all patents (including applications for and rights to apply for patents), trade marks and service marks (whether registered or not) and applications for the same, trade names, registered designs, design rights, semi-conductor

topography rights, database rights, copyrights, computer programs, know-how and trade secrets and all other intellectual or intangible property or rights and all licences, agreements and ancillary and connected rights relating to intellectual and intangible property including any renewals, revivals or extensions thereof and wherever in the world subsisting (including the intellectual property specified in Schedule 6).

**Inventory:** in relation to each Chargor, all inventory and stock now or hereafter acquired by such Chargor, wherever located, including all inventory or stock, merchandise, Goods and other personal property which are held by or on behalf of such Chargor for sale or lease.

**Investec Group:** at any time, (i) Investec Bank plc (a company registered in England & Wales with registered no. 489604 and whose registered office is at 30 Gresham Street, London, EC2V 7QP); (ii) Investec Limited (a company registered in South Africa with registered no. 1925/002833/06 and whose registered office is at 100 Grayston Drive, Sandown, Sandton 2196 Johannesburg) and (iii) any Affiliate of Investec Bank plc and/or Investec Limited.

**Loan Terms:** the loan terms set out in the document entitled or otherwise referred to as the Loan Terms.

**Non-Vesting Receivable:** in relation to a Chargor which is a Borrower, any Receivable which either fails to vest absolutely or effectively in the Bank under the Facility Agreement for any reason, including where the assignment of that Receivable to the Bank is void or voidable (whether as between the Bank and such Chargor or as between the Bank and any third party).

**Obligor:** each Chargor, each Borrower and any other person which has entered into any agreement or instrument evidencing or creating an Encumbrance, guarantee or other assurance against loss in respect of the obligations of any such Chargor, Borrower or other such person to the Bank.

**Other Receivables:** in relation to each Chargor:

- (a) all present and future book and other Receivables due or owing to such Chargor, the proceeds of the same and all other moneys due and owing to such Chargor or which may become due and owing to it in the future;
- (b) all moneys (including accrued and accruing interest) from time to time standing to the credit of each present and future account of such Chargor with any bank, financial institution or other person and the Receivables represented thereby;
- (c) all present and future sums due or owing by way of grant, subsidy or refund by any person, body, authority or institution; and
- (d) the benefit of all rights, securities, Encumbrances, guarantees and other assurances against loss, indemnities of any nature whatsoever now or at any time enjoyed or held by it in relation to any of the Receivables, proceeds, moneys or sums referred to in any of paragraphs (a), (b) or (c) above,

but excluding, in the case of a Chargor whilst it is a Borrower:

- (a) Non-Vesting Receivables; and
- (b) any Receivables whilst they remain vested in, or held on trust for, the Bank under the Facility Agreement.

**Overseas:** Halewood International Holdings (Overseas) Limited and each of its Subsidiaries.

**Planning Acts:** the Town and Country Planning Act 1990, the Planning (Listed Buildings and Conservation Areas) Act 1990, the Planning (Hazardous Substances) Act 1990 and the Planning and Compensation Act 1991.

**Plant and Machinery:** in relation to each Chargor, all now owned and hereafter acquired plant, machinery and other equipment (including the plant and machinery specified in Schedule 3) and other tangible personal property (except Inventory) wherever located and all spare parts, replacements, modifications and additions for or to the same and any manuals, logbooks or registration documents relating thereto.

**Real Property:** in relation to each Chargor, all freehold and leasehold properties and other real property both present and future (including the property or properties specified in Schedule 2 and set opposite its name), including all buildings and other structures from time to time erected thereon and all fixtures (trade or otherwise) from time to time thereon or therein.

**Receivable:** any obligation (present, future or contingent) of a Debtor to make payment under a Contract of Sale, including:

- (a) the future right to recover sums due following the determination, assessment or agreement of the amount of the obligation;
- (b) VAT; and
- (c) all duties and charges,

and, where the context allows, a part of such obligation.

**Receivables Finance Terms:** the receivables finance terms set out in the document entitled or otherwise referred to as the Receivables Finance Terms.

**Receiver:** a receiver appointed under this Deed.

**Relevant Substance:** any natural or artificial substance (in solid or liquid form or in the form of a gas or vapour) whether alone or in combination with any substance capable of causing harm to man or any other living organism supported by the Environment or damaging the Environment or public health or welfare including, but not limited to, any controlled, special, hazardous, toxic or dangerous waste.

**Remediation:** any and all investigating, sampling, analysing, removing, remedying, cleaning-up, abating, containing or ameliorating the presence in or effect on the Environment of any contamination or pollution including, without limitation, the removal, treatment and disposal of material and the treatment and monitoring of ground waters and gases and emissions to air and the obtaining of expert technical and legal advice (including all project management functions) in relation thereto.

**Remittances:** in relation to any Chargor which is a Borrower, all cash, cheques, bills of exchange, negotiable and non-negotiable instruments, letters of credit, electronic payments, BACS payments, CHAPS payments and any other form or instrument of payment received by the Bank, such Chargor or its agents towards discharge of a Receivable.

**Returned Goods:** in relation to any Chargor which is a Borrower, any Goods relating to or purporting to comply with a Contract of Sale which any Debtor will for any reason:

- (a) reject or give notice of rejection; or

- (b) return or attempt to or wish to return to such Chargor or the Bank,

or which such Chargor or the Bank recovers from a Debtor.

**Secured Obligations:** all present and future obligations and liabilities (whether actual or contingent, whether owed jointly or severally, as principal or as surety or in any capacity whatsoever) of each of the Obligors to the Bank on any account whatsoever and howsoever arising (including, without limitation, under the Financing Documents) together with all Expenses.

**Securities:** in relation to each Chargor, all its stocks, shares, bonds and securities of any kind whatsoever (including warrants and options to acquire or subscribe any of the same) whether marketable or otherwise (including those details which appear in Schedule 4) and all interests (including but not limited to loan capital) in any person, including all allotments, rights, benefits and advantages whatsoever at any time accruing, offered or arising in respect of or incidental to the same and all money or property accruing or offered at any time by way of conversion, redemption, bonus, preference, option, dividend, distribution, interest, or otherwise in respect thereof.

**Supplemental Deed:** a deed supplemental to this Deed executed by a company in form and substance satisfactory to the Bank by virtue of which that company becomes bound by this Deed in the capacity of a Chargor.

**Termination Event:** any of the following:

- (a) any Obligor fails to pay any sum due from it under any of the Financing Documents at the time and in the manner specified in the relevant Financing Document unless such failure is caused solely by a technical error in a funds transmission system outside your or such Obligor's control and payment is received within 3 Working Days of the due date for payment;
- (b) any representation or warranty made or deemed to be repeated by any Obligor in any of the Financing Documents or in any document delivered pursuant thereto is not complied with or proves to have been incorrect or misleading when made or deemed to be repeated;
- (c) any Obligor fails (on what the Bank (acting reasonably) in either case considers to be on a persistent basis or to a material extent) duly to perform or comply with any obligation expressed to be assumed by it in any Financing Document;
- (d) any Financial Indebtedness of any Obligor other than under or pursuant to any Financing Document:
  - (i) is not paid when due or within any applicable contractual period of grace; or
  - (ii) is declared to be or otherwise becomes due and payable prior to its specified maturity,

or any creditor of any Obligor becomes entitled to declare any Financial Indebtedness due and payable prior to its specified maturity No Termination Event will occur under this paragraph (d) if the aggregate amount of Financial Indebtedness falling within this paragraph (d) is less than £50,000;

- (e) the debit balance on the Current Account exceeds either the Availability or the Current Account Limit
- (f) a distress, attachment, execution, diligence or other legal process is levied, enforced or sued on or against all or any part of the assets of any Obligor;
- (g) any Obligor:
  - (i) is or becomes Insolvent;
  - (ii) commences negotiations with any one or more of its creditors with a view to the general readjustment or rescheduling of all or any part of its indebtedness; or
  - (iii) makes a general assignment for the benefit of, or composition with, its creditors or a moratorium is agreed or declared in respect of, or affecting, all or any part of its indebtedness; or
  - (iv) takes any corporate action or other steps are taken or legal or other steps are taken or legal or other proceedings are satisfied for its winding up, dissolution or reorganisation other than for the purposes of a bona fide, solvent scheme of reconstruction or amalgamation previously approved in writing by the Bank or for the appointment of a receiver, administrator, administrative receiver, trustee or similar officers of it or any or all of its assets;

No Termination Event will occur under this paragraph (f) in relation to any winding-up petition which is frivolous or vexatious and is discharged, stayed or dismissed within 14 days of commencement of the winding-up petition

- (h) anything analogous or having a substantially similar effect to any of the events specified in paragraphs (e) and (f) above shall occur under the laws of any applicable jurisdiction;
- (i) any guarantee, indemnity or other assurance against loss held by, or any Encumbrance granted to the Bank in respect of the Secured Obligations fails or ceases in any respect to have full force and effect or to be continuing or is terminated (or has a notice of termination or cancellation given in respect thereof) or is disputed or is, in the Bank's reasonable opinion, in jeopardy, invalid or unenforceable;
- (j) any Encumbrance on or over the assets of any Obligor becomes enforceable and any step (including the taking of possession or the appointment of a receiver, administrator or similar person) is taken to enforce that Encumbrance including, but not limited to, any floating charge given by an Obligor being crystallised or becoming converted into a fixed charge;
- (k) save as agreed in writing by the Bank, any Obligor ceases to carry on the business it carries on at the date of entering into the Facility Agreement otherwise than by transferring it to a Chargor as part of a solvent reorganisation or enters into any unrelated business;

- (l) at any time any action, condition or thing required to be taken, fulfilled or done in order:
  - (i) to enable any Obligor lawfully to enter into, exercise its rights under and perform and comply with its obligations under any Financing Document and any other document to be entered into pursuant thereto;
  - (ii) to ensure that those obligations are valid, legally binding and enforceable; or
  - (iii) to make any such Financing Document and all such other documents admissible in evidence in England and Wales and, if different, in any Obligor's jurisdiction of incorporation and any jurisdiction in which any Obligor's properties, assets or revenues may be situated,
 is not taken, fulfilled or done;
- (m) it is not lawful or becomes unlawful for any Obligor to perform or comply with any of its obligations under any of the Financing Documents, or any such obligation ceases to be legal, valid and binding;
- (n) if auditors make any qualification to the audited accounts of you, any Obligor or any member of the Group that is registered in the United Kingdom, to the effect that such audited accounts do not reflect your financial position or the financial position of such Obligor or Group member, as the case may be, to a material degree;
- (o) any step is taken by any person, government or other authority (whether or not having the force of law) with a view to the seizure, compulsory acquisition, expropriation or nationalisation of all or any material part of the shares or assets of any Obligor to the displacement of the management of any such person or the curtailment of the authority of any such person in the conduct of its business or operations;
- (p) any loss, theft, damage or destruction of any one or more assets occurs which (i) materially and adversely affects the operation of an Obligor's business or (ii) is material in amount and is not adequately covered by insurance;
- (q) in the Bank's reasonable opinion, a material adverse change occurs in the financial condition, operations or business of any Obligor (or all of them taken together) or the Bank determines that any Obligor may not (or may be unable to) perform or comply with its obligations under any of the Financing Documents;
- (r) any change in Senior Management, unless a succession plan has been approved by the Bank (acting reasonably)
- (s) any change in (i) Control, or (ii) constitution or composition, of you or any Obligor reasonably considered by the Bank to prejudice its position;
- (t) if any Obligor factors or discounts its debts with another party or attempts to do so;



- (u) the termination, threatened termination or threatened breach by any Obligor of any contract between the Bank and such person where such termination, breach or threatened breach, in the Bank's reasonable opinion, would have a Material Adverse Effect on any Obligor's ability to perform or comply with its obligations under any of the Financing Documents.

**Trustee Act:** the Trustee Act 1925 as amended by the Trustee Investment Act 1961 and the Trustee Act 2000.

## **1.2 Interpretation**

- (a) Words and phrases which are not defined or construed in this Deed but which are defined or construed in the Common Terms or in the Law of Property Act 1925 or the Insolvency Act 1986 shall be construed as having the meanings ascribed to them therein.
- (b) In construing this Deed, general words introduced by the word "other" shall not be given a restrictive meaning by reason of the fact that they are preceded by words indicating a particular class of acts, matters or things and general words shall not be given a restrictive meaning by reason of the fact that they are followed by particular examples intended to be embraced by the general words. In addition, the words "any of" shall be construed as a reference to any one or more (including all) of the rights, assets, liabilities or other things referred to.
- (c) The security constituted by, and the rights of the Bank under, this Deed shall be enforceable notwithstanding any change in the constitution of the Bank or its absorption in or amalgamation with any other person or the acquisition of all or part of its undertaking by any other person.
- (d) The headings in this Deed are inserted for convenience only and shall not affect its construction or interpretation and references to a Clause or Schedule are (unless otherwise stated) to a Clause in, or a Schedule to, this Deed.
- (e) Any reference in this Deed to "**this Deed**" or to any other agreement or document shall, unless the context otherwise requires, be construed as a reference to this Deed or to such other agreement or document as the same may from time to time be amended, varied, supplemented, novated or replaced and shall include any document which is supplemental to, is expressed to be collateral with, or is entered into pursuant to or in connection with, the terms of this Deed or of such other agreement or document.
- (f) Any reference in this Deed to a person being "**controlled**" by another means that that other (whether directly or indirectly and whether by the ownership of share capital, the possession of voting power, contract or otherwise) has the power to appoint and/or remove all or the majority of the members of the board of directors or other governing body of that person or otherwise controls or has the power to control the affairs and policies of that person and "**control**" shall be construed accordingly.
- (g) The illegality, invalidity or unenforceability of any provision of this Deed under the law of any jurisdiction shall not affect its validity or enforceability under the law of any other jurisdiction or the legality, validity or enforceability of any other provision of this Deed.

- (h) Save where the context otherwise requires, the plural of any term includes the singular and vice versa.
- (i) Any reference in this Deed to any statute or statutory provision shall, unless the context otherwise requires, be construed as a reference to such statute or statutory provision as in force at the date of this Deed and as subsequently re-enacted or consolidated and shall also include all instruments, orders and regulations for the time being made thereunder or deriving validity therefrom.
- (j) In this Deed the expressions "**Borrower**", "**Chargor**", "**Obligor**" or "**Bank**" shall, unless the context otherwise requires, include their respective assignees, transferees or successors in title, whether immediate or derivative in relation to their respective interests.

## 2 COVENANT TO PAY

Each Chargor hereby jointly and severally agrees that it will on demand pay, perform and discharge to the Bank all the Secured Obligations in accordance with the terms of the relevant Financing Document evidencing or giving rise thereto.

## 3 CHARGING PROVISIONS

- 3.1 Each Chargor, as continuing security for the payment, discharge and performance of all the Secured Obligations in relation to all of the following assets whether now or in future belonging to that Chargor hereby, in each case with full title guarantee:

- (a) **Fixed charges:** charges to the Bank by way of separate fixed charges:
  - (i) by way of legal mortgage each property specified in Schedule 2 which is set opposite its name;
  - (ii) by way of equitable mortgage its Real Property, other than the property or properties specified in Schedule 2 and other than any leasehold property where the relevant lease specifically prohibits the granting of security over it;
  - (iii) all its Plant and Machinery listed in Schedule 3 and the benefit of all its rights and claims against any person in respect of the design, construction, repair or replacement of the same;
  - (iv) all its Plant and Machinery other than that listed in Schedule 3 and the benefit of all its rights and claims against any person in respect of the design, construction, repair or replacement of the same;
  - (v) all its goodwill, unpaid and/or uncalled capital;
  - (vi) all its Intellectual Property listed in Schedule 6;
  - (vii) all its Intellectual Property other than listed in Schedule 6
  - (viii) all its Securities;

- (ix) all loan capital, indebtedness or liabilities on any account or in any manner owing to it from any member of that Chargor's Group;
  - (x) all amounts realised by an administrator or liquidator of that Chargor upon enforcement or execution of any order of the court under Part VI of the Insolvency Act 1986;
  - (xi) all its documents of title which at any time and for any purpose have been or may be deposited with the Bank and the property mentioned in such documents;
  - (xii) all of its Non-Vesting Receivables to the extent not effectively assigned by way of security under Clause 3.1(c);
  - (xiii) all Associated Rights pertaining to its Non-Vesting Receivables;
  - (xiv) all of its Other Receivables;
  - (xv) all Associated Rights pertaining to its Other Receivables;
  - (xvi) all monies in the accounts specified in Clause 4.2(a) and in any other account in the name of that Chargor under the control of or operated in accordance with the directions of the Bank.
- (b) **Floating charge:** charges to the Bank by way of a floating charge all of its undertaking, property, rights and assets whatsoever and wheresoever, both present and future (including to the extent that any of such undertaking, property, rights and assets are not effectively charged from time to time by any of the above fixed charges or assigned by way of security under Clause 3.1(c));
- (c) **Assignments by way of security:** assigns and agrees to assign by way of security to the Bank all its rights, title and interest in and to:
- (i) the benefits arising under the Insurances;
  - (ii) the Non-Vesting Receivables; and
  - (iii) any contracts relating to or benefitting any of the Charged Assets.

### **3.2 Conversion of floating charge to a fixed charge**

The Bank may at any time after a Default has occurred give written notice to a Chargor immediately converting (in whole or in part) the floating charge contained in Clause 3.1(b) into a fixed charge in respect of that Chargor.

### **3.3 Automatic crystallisation**

The floating charge created by a Chargor pursuant to Clause 3.1(b) of this Deed will, unless otherwise agreed by the Bank in writing and in addition to any circumstances in which the same will occur under general law, automatically and without notice be converted into a fixed charge:

- (a) if that Chargor fails to comply with its obligations in Clauses 4.1(a) and/or 4.1(o) and/or 4.2(b);
- (b) upon the appointment of a Receiver or an Administrator;
- (c) upon the directors or members of any Chargor resolving to apply for an administration order to be made in relation to it or upon the presentation of a petition for an administration order to be made in relation to any Chargor;
- (d) upon any person taking any step with a view to levying distress against any of the Charged Assets of that Chargor or any judgment creditor taking any step with a view to enforcing against any of the Charged Assets of that Chargor a judgment obtained against it whether by a warrant of execution, writ of fieri facias, garnishee order, charging order or otherwise; or
- (e) if any other floating charge created by that Chargor crystallises for any reason.

### **3.4 Qualifying Floating Charge**

The floating charge created by this Deed is a qualifying floating charge for the purpose of paragraph 14 of schedule B1 to the Insolvency Act 1986.

### **3.5 Further advances**

This Deed secures both present and further advances. The Bank covenants to make available advances and further advances to the extent (and on the terms) provided for in any agreement from time to time giving rise to the Secured Obligations.

## **4 UNDERTAKINGS, REPRESENTATIONS AND WARRANTIES**

### **4.1 General Undertakings**

Each Chargor agrees that, whilst this security exists:

- (a) **No disposals:** without the prior written consent of the Bank it will not sell, transfer, assign, lease out, license, lend or otherwise dispose of the whole or any part of its Charged Assets or any interest therein (or agree to do so), other than a Permitted Disposal;
- (b) **Bank information:** it will (and will procure that each member of its Group will) authorise its bankers to provide to the Bank copy statements in respect of all its (and their respective) bank accounts and to disclose all other information available to those bankers about such Chargor's and members of its Group's respective assets and liabilities, whenever requested by the Bank;
- (c) **Other information:** it will provide any other information as the Bank may reasonably request regarding its affairs and the affairs of any members of its Group;
- (d) **Litigation details:** it will, immediately upon becoming aware, provide the Bank with details of any present or future litigation, arbitration or administrative proceedings in progress, pending or to its knowledge threatened against it or against any members of its Group which might have a material adverse effect on

its ability to perform its obligations under any of the Financing Documents or result in a liability for it or any member of its Group in excess of £50,000;

- (e) **Access to books:** it will (and will procure that each member of its Group will) permit the Bank free access at all reasonable times to inspect and take copies of and extracts from its (and their respective) Accounting Records and will (and will procure that each member of its Group will) provide the Bank with all information and facilities which it may require for this purpose;
- (f) **Enquiries:** it will (and will procure that each member of its Group will) on request grant the Bank and any agent of the Bank all reasonable facilities to enable it or them to carry out, at the Chargor's own expense, such investigation of its title to, and other enquiries (including, without limitation, obtaining valuations) concerning, the whole or any part of its Charged Assets as should be carried out by a prudent mortgagee;
- (g) **Intellectual Property:** it will exercise at least the same care and diligence as it does on the Commencement Date to detect any infringement of and to maintain, protect and enforce its rights in respect of its Intellectual Property and if any such infringement or threat is reported to your or any Obligor's board of directors then you will at the same time as such report is made give the Bank all information provided to the relevant board about that infringement or threat and the actions taken and to be taken by it in respect thereof;
- (h) **Compliance with laws:** it will comply in all material respects with all laws concerning its Charged Assets and with the requirements of any competent authority and every notice, order, direction, licence, consent, and permission lawfully made or given in respect of it, and will provide the Bank immediately after receipt or it first becoming aware thereof with copies and full details of all such notices, orders, directions, licences, consents and permissions;
- (i) **Carrying on business:** it will not, without the prior written consent of the Bank, make any material alteration to the nature of its business as carried on at the date of this Deed;
- (j) **Maintaining books:** it will (and will procure that each member of its Group will) maintain proper and up to date Accounting Records and will keep such Accounting Records and all other documents relating to its and their respective affairs at its registered office or at such other place where the same ought to be kept;
- (k) **Payment of Receivables:** it will punctually pay all its Receivables and liabilities becoming due and payable and which would, on its winding-up, have priority over any of the Encumbrances created by this Deed;
- (l) **Outgoings:** it will punctually pay all outgoings payable in respect of its Charged Assets and will promptly produce the receipts for them to the Bank upon reasonable request;
- (m) **Observing covenants:** it will observe and perform all restrictive and other covenants and stipulations for the time being affecting its Charged Assets or their use or enjoyment;

- (n) **Proprietary interests:** it will not permit any person (including, without limitation, any member of its Group which is not a Chargor) to become entitled to any proprietary right or interest which might affect the value, use or marketability of its Charged Assets and will ensure that no overriding interest arises under the Land Registration Acts 1925-2002;
- (o) **Encumbrances:** it will ensure that no Encumbrances (other than liens arising by operation of law in the ordinary course of business and securing obligations not more than 60 days overdue) will arise on or after the date of this Deed in respect of its Charged Assets without the prior written consent of the Bank;
- (p) **Landlord:** it will notify the landlord of any leasehold property forming part of the Charged Assets and charged by Clause 3.1(a)(ii) of the existence of this security forthwith upon this security attaching to such leasehold property;
- (q) **Accession:** it will procure that, if any company that is not at the date of this Deed a member of the Group, or which does not carry on business subsequently becomes a member of the Group or begins to carry on a business, a duly executed Supplemental Deed is entered into forthwith after such company becomes a member of its Group or begins to carry on a business; and
- (r) **Moratorium:** it will notify the Bank in writing, forthwith upon taking any steps with a view to resolving to initiate a moratorium in respect of itself pursuant to the provisions of the Insolvency Act 2000.
- (s) **Land Registry:** The Original Chargors and the Bank hereby agree that following completion of this Deed a restriction will be registered at the Land Registry on the titles referred to in Schedule 2 of this Deed in the following terms:

"No disposition of the registered estate by the proprietor of the registered estate is to be registered without the written consent signed by the proprietor for the time being of the charge dated [       ] in favour of [       ] as referred to in the Charges Register".

## 4.2 Receivables and Remittances

Each Chargor agrees that, whilst this security exists:

- (a) **Getting in Other Receivables:** until other directions are given by the Bank in writing it will:
  - (i) only deal with its Other Receivables by way of getting in and realising the same in the ordinary course of its business;
  - (ii) give written instructions to debtors to pay Remittances in respect of its Other Receivables to such bank account, address or person as the Bank may specify;
  - (iii) only deal with the monies in such bank account in accordance with the written directions from time to time given by the Bank which may include a direction to the Chargor to give written instructions to its bankers that all such monies will be forthwith paid into any other bank account as the Bank may specify;

- (iv) not otherwise, except as permitted by the Bank, withdraw any credit balance from, or otherwise deal with, any of its bank accounts;
- (b) **Disposals:** it will not sell, discount, factor, create any Encumbrance (other than a Permitted Encumbrance) over, dispose of or, except in accordance with this Deed, otherwise deal with its Other Receivables or the relative Remittances;
- (c) **Non-Vesting Receivables:** if it is a Borrower, it will not deal with, negotiate or pay Remittances in respect of its Non-Vesting Receivables and their Associated Rights into any account other than as specified in the Facility Agreement in relation to Receivables and will otherwise deal with such Non-Vesting Receivables and their Associated Rights as if they were Receivables that had vested absolutely and effectively in the Bank under the Facility Agreement.

#### 4.3 Securities

Each Chargor agrees that, whilst this security exists:

- (a) **Payment of monies:** all Securities will at all times be fully paid but without prejudice to such assurance it will duly and promptly pay all monies which become due in respect of any of the Securities and indemnify the Bank in respect of any liability it may incur in respect of the Securities;
- (b) **Deposits:** forthwith upon the execution of this Deed, unless agreed otherwise in writing by the Bank, it will deposit with the Bank all certificates or documents of title in respect of the Securities;
- (c) **Delivery:** unless the Bank agrees otherwise in writing, it will ensure the delivery or payment to the Bank of all Securities or the certificates or other documents of title to or representing the same; and
- (d) **Registration:** the Bank will at any time be entitled to have any of the Securities or other moneys or property referred to in Clauses 4.3(b) and/or 4.3(c) registered either in its name or in the name of nominees selected by it.

#### 4.4 Real Property and Plant and Machinery

Each Chargor agrees that, whilst this security exists:

- (a) **Maintenance:** it will keep all its Real Property in good and substantial repair (subject to fair wear and tear) and will allow the Bank free access, at all reasonable times, to view the state and condition of any such Real Property and of any fixed Plant and Machinery from time to time thereon, but without the Bank becoming liable to account as a mortgagee in possession;
- (b) **Plant and Machinery:** it will keep all its Plant and Machinery in good and substantial repair and in good working order and condition, normal wear and tear excepted, and will immediately upon request by the Bank affix nameplates or other identifying symbols or numbers indicating the Bank's interest on its Plant and Machinery and it will not, without the Bank's prior written consent, alter or remove any identifying symbol or number on the Plant and Machinery;

- (c) **Covenants:** it will observe and perform all the lessee's covenants in any lease under which any of the Charged Assets may be held and will take no action which might lead to such lease being surrendered or forfeited;
- (d) **Repairs:** it will, at its own expense, allow the Bank to carry out repairs or take any action which the Bank will reasonably consider necessary should such Chargor fail to observe or perform any of its obligations as a lessee;
- (e) **Leasing:** it will not exercise the powers of leasing or accepting surrenders of leases conferred as a mortgagee in possession by sections 99 and 100 of the Law of Property Act 1925, or any other powers of leasing or accepting surrenders of leases, without the prior written consent of the Bank;
- (f) **Exclusion order:** it will make sure that an order of the court is obtained, under section 38(4) of the Landlord and Tenant Act 1954, excluding the security of tenure provisions of that Act, before granting any lease;
- (g) **No alterations:** it will procure that no alteration or addition is made to any of its Real Property and it will not do or allow anything to be done on its Real Property which will be treated as a development or a change of use within the meaning of the Planning Acts where to do so could adversely affect the value of the relevant Real Property;
- (h) **Planning:** it will not infringe the Planning Acts in any way which prejudices the Bank's security over the Charged Assets;
- (i) **Deposits:** upon the request of the Bank, it will deposit with the Bank all deeds and documents it has relating to its Real Property and the Policies relating to the same, (subject only to the requirements of any prior Encumbrance agreed by the Bank or of its landlord);
- (j) **Environmental Licences:** other than as disclosed in writing to the Bank on or before the Commencement Date, it will have the benefit of, maintain and comply with all Environmental Licences (if any) needed for its use or occupation of its Charged Assets or for the conduct of any business it is engaged in from time to time;
- (k) **Environmental Laws:** it will comply with all applicable Environmental Laws and will not do or permit to be done any act or omission whereby its Environmental Licences (if any) could be varied or revoked or which could result in any liability being imposed on the Bank under any applicable Environmental Law;
- (l) **Environmental audits:** if requested by the Bank at any time (but, save in the case where at the time of requesting the environmental audit a Termination Event has occurred or in the opinion of the Bank is likely to occur, no more frequently than once in every calendar year) it will forthwith on demand pay for an environmental audit of such type as the Bank will specify in relation to the Charged Assets and, in any event, will permit the Bank, its agents, employees, and any firm of environmental consultants engaged by it, to have full access to all its properties, assets and Accounting Records for the purpose of carrying out any such environmental audit; and



- (m) **Ongoing obligations:** it will ensure that at all times there is no discharge, spillage, release or emission of any prescribed, dangerous, noxious or offensive substance or any controlled waste on, into or from any of its Charged Assets or any premises adjoining any part of them and no such substances or any controlled waste have been stored or disposed of on or in any part of its Charged Assets or, so far as it is aware, in any adjoining premises except in accordance with the requirements of the applicable Environmental Laws and/or Environmental Licences.

#### 4.5 Insurances

Each Chargor agrees that, whilst this security exists:

- (a) **Insuring:** it will insure and keep insured those parts of the Charged Assets as are of an insurable nature against loss or damage by fire and all other risks usually insured against and such other risks (which may include insurance against acts of terrorism) that the Bank shall reasonably require to their full replacement value with insurers approved by the Bank and will comply with all policy terms in respect thereof. If it holds property as a tenant or lessee and shall be required by the landlord either to insure or to reimburse the Chargor's landlord for any insurance premium paid by him then the Chargor will be treated as having complied with its insuring obligation under this Deed if it duly and promptly complies with those requirements. However this shall not affect the right of the Bank to require the Chargor to produce satisfactory evidence that it has complied with the landlord's requirements;
- (b) **Bank's interest:** it will ensure that all its Insurances (to the extent they relate to Eligible Collateral) are endorsed (in the form set out in Schedule 7) with notice of the interest of the Bank in them (or, if required by the Bank, with the Bank named as a joint insured party though without the Bank being liable for payment of premiums or for carrying out any other obligations under the relevant Insurance) and will produce to the Bank the receipts for each current premium within fifteen days of its becoming due failing which the Bank may effect or renew any such insurance as the Bank shall think fit at the Chargor's expense;
- (c) **Dealing with proceeds:** it will ensure that each Insurance (to the extent it relates to Eligible Collateral) contains a provision under which the proceeds of that Insurance are payable to the Bank. Without prejudice to this, if any monies are received by a Chargor under any such Insurance in respect of any of the Charged Assets such monies shall be treated as part of the Charged Assets subject only to any rights of third parties having priority and to the requirements of any lease of the Charged Assets and shall be paid forthwith to the Bank. Pending payment to the Bank, the Chargor shall hold such proceeds on trust for the Bank. The proceeds of any such Insurance shall be applied if a Default has occurred in reducing the Secured Obligations as have fallen due for payment and if no Default has occurred towards making good the loss or damage for which the monies became payable;
- (d) **Insurances:** it will punctually pay all premiums and other sums payable under or in relation to each of the Insurances (and, if requested by the Bank, produce evidence of payment satisfactory to the Bank) and not omit to do or permit anything to be done which may make void, voidable or unenforceable any of the

Insurances and not alter the terms of any of the Insurances or allow any of the Insurances to lapse;

- (e) **Retention of Insurances:** it will, immediately upon receiving the same, deliver all original Insurances (to the extent they relate to Eligible Collateral) to the Bank and thereafter permit the Bank to hold and retain all Insurances; and
- (f) **Notice:** it will immediately give notice of this security in the form set out at the beginning of Schedule 7 to the assurance or insurance company or organisation issuing any of the Insurances (to the extent any such Insurance relates to Eligible Collateral) in its favour and obtain and deliver the form of acknowledgement of such notice in the form set out later in Schedule 7.

#### **4.6 Representations and Warranties**

Each Chargor represents and warrants in favour of the Bank as follows (and these representations and warranties shall survive the execution of this Deed):

- (a) **Due execution:** that the execution of this Deed has been duly authorised by a resolution of its board of directors (or by a duly authorised committee of such board) and that it does not breach any provision of its memorandum and/or articles of association or of any other Encumbrance, security or agreement entered into prior to the date of this Deed or the laws of any jurisdiction applying to it;
- (b) **Ownership:** that it is and will at all times be the sole beneficial owner with full title guarantee of all its Charged Assets and that no Encumbrances (other than a Permitted Encumbrance) affect it other than those permitted by the Bank;
- (c) **Validity:** that this Deed constitutes its legal, valid, binding and enforceable obligations and is an effective security over all and every part of its Charged Assets in accordance with its terms;
- (d) **Authorisations:** that all necessary authorisations and consents to enable or entitle it to enter into this Deed and create the Encumbrances hereby created or intended to be created have been obtained and these will remain in full force and effect during the existence of this security;
- (e) **Discharges:** that there has been no discharge, spillage, release or emission of any prescribed, dangerous, noxious or offensive substance or any controlled waste on, into or from any Real Property or any premises adjoining any part of them and no such substances or any controlled waste have been stored or disposed of on or in any Real Property or, so far as it is aware, in any adjoining premises except in accordance with the requirements of the applicable Environmental Laws and/or Environmental Licences; and
- (f) **Environmental compliance:** that it is not in breach of, and has not incurred or become subject to, any civil or criminal liability under any Environmental Laws or the terms of any Environmental Licence and that it has not done or omitted to do anything which could impose any liability on the Bank under any applicable Environmental Law.

## **5 GUARANTEE AND INDEMNITY**

### **5.1 Grant of guarantee and indemnity**

Each Chargor unconditionally and irrevocably guarantees to the Bank the punctual payment, performance and discharge on demand of the Secured Obligations. Each Chargor also agrees to hold harmless and indemnify fully the Bank against any loss which the Bank may incur as a result of any of the Secured Obligations being or becoming void, voidable or unenforceable for any reason whatsoever or any breach or non-observance by any Obligor of any obligation to the Bank including those under this Deed. The amount of such loss shall be the amount which the Bank would otherwise have been entitled to recover from such other Obligor.

### **5.2 Protective provisions**

Each Chargor agrees that its liability under the guarantee and indemnity given under Clause 5.1 shall not be affected by:

- (a) **Variation:** any variation in, replacement of, substitution, assignment or novation of any of the Secured Obligations (even if an Obligor's liability to the Bank is increased or extended in time) or of any Encumbrance, guarantee, indemnity or other assurance held or to be held as security for any of the Secured Obligations (any such Encumbrance, guarantee, indemnity or other assurance being referred to in this Clause 5 as "related security");
- (b) **Indulgence:** any past, present or future failure to enforce remedies, the grant of time or indulgence, the conclusion of any agreement not to sue, any compromise or composition or the release of any related security, or any part thereof;
- (c) **Non-enforceability:** any inability to enforce the Secured Obligations or any related security;
- (d) **Defects:** any defect in any guarantee or indemnity given to the Bank by any other Chargor under Clause 5.1 or by any other Obligor under any related security or in any other document given for or in connection therewith;
- (e) **Failure to perfect:** any failure by the Bank to take or perfect any related security from an Obligor or any other person;
- (f) **Incapacity:** any incapacity or change in the constitution or control of an Obligor or of any person party to any related security;
- (g) **Waiver:** any waiver or release of any Obligor or of any person party to any related security or any termination of the obligations or liabilities to the Bank of any Obligor or of any person party to any related security; or
- (h) **Other acts:** any other act, event or omission which, but for this provision, would or might operate to offer any legal or equitable defence for, or impair or discharge, any of the Secured Obligations or any obligation of any person under any related security or prejudicially affect the rights and remedies of the Bank under this Deed or otherwise conferred by law.

### **5.3 Joint and several**

The liabilities of each Chargor to the Bank under this Deed are joint and several and if at any time there are co-sureties then each Chargor's liability to the Bank shall be joint and several with them.

### **5.4 Additional security**

The guarantees or indemnities given under Clause 5.1 shall be additional to and not in substitution for any other security taken or to be taken by the Bank in respect of the Secured Obligations.

### **5.5 No competition**

Until all of the Secured Obligations have been satisfied in full, no Chargor will:

- (a) **Subrogation:** exercise any right of subrogation, indemnity, set-off or counter-claim against any other Obligor or any person party to any related security;
- (b) **Claims:** claim payment of any other monies due to it by any other Obligor or any person party to any related security by reason of the performance of its obligations under this Deed or under any related security or on any account whatsoever or exercise any other right or remedy or enforce any Encumbrance, guarantee, indemnity or other assurance which it has in respect thereof;
- (c) **Contribution:** claim any contribution from any other Obligor or any other person party to any related security;
- (d) **Disposals:** negotiate, assign, charge or otherwise dispose of any monies, obligations or liabilities now or at any future time due or owing to it by any other Obligor or any person party to any related security or any Encumbrance, guarantee, indemnity or other assurance in respect thereof; or
- (e) **Proofs:** claim or prove in the winding-up or dissolution of any other Obligor or any other person party to any related security,

and if any Chargor receives any sums in contravention of this Clause 5.5, it will hold them on trust to be applied by the Bank in or towards satisfaction of the Secured Obligations in such order or manner as the Bank may specify.

## **6 FURTHER ASSURANCE AND POWER OF ATTORNEY**

### **6.1 Further assurance**

At the Bank's request, each Chargor will, at its own expense, immediately sign, seal, execute, deliver and perfect all deeds, debentures and instruments including, without limitation, standard securities, assignments and any other documents needed in relation to assets in Scotland and any other jurisdiction and do all such other acts and things as the Bank or any Administrator or Receiver (as the case may be) appointed under this Deed may require in order to perfect, protect or enforce this security in respect of that Chargor or to facilitate the realisation of any of the Charged Assets or to use the powers given to each of them in this Deed or to enforce the obligations of that Chargor and/or the rights of the Bank under this Deed and it will take such steps as the Bank shall specify to

make such registrations and give such notifications as the Bank may consider appropriate (or which may be specified by applicable law) in relation to this Deed and each Chargor authorises the Bank to effect the same if the Bank so chooses.

## **6.2 Execution of documents/registration**

Without prejudice to Clause 6.1 each Chargor will at the request of the Bank and at that Chargor's own expense, execute a legal mortgage, charge or assignment of any part of the Charged Assets of that Chargor, subject to or intended to be subject to any fixed security under this Deed in such form as the Bank may require. In every such case the Chargor will then take such other steps as the Bank may require to perfect such legal mortgage, charge or assignment including, without limitation, using all reasonable endeavours to obtain the consent of any landlord or other person required for any legal mortgage.

## **6.3 Power of attorney**

Each Chargor, by way of security and in order more fully to secure the performance of its obligations hereunder, irrevocably appoints the Bank, any directors, officers or managers for the time being of the Bank and any other person authorised by the directors of the Bank and any Administrator or Receiver (as the case may be) appointed hereunder, jointly and each of them severally, to be the lawful attorneys of that Chargor for the purposes set out in this Clause 6. Such appointment gives each attorney the power in that Obligor's name and on its behalf to act and to carry out all acts and execute all the deeds, debentures, instruments and other documents required by Clauses 6.1 and 6.2 in the event of the relevant Chargor not having done so following the relevant request from the Bank. Each attorney so appointed may appoint substitute attorneys to carry out all or any of such purposes. Each Chargor agrees to ratify and confirm any instrument, act or thing which any such attorney or substitute attorney may lawfully execute or do in the name or on behalf of that Chargor.

## **6.4 Power of attorney on Receivables**

Each Chargor which is a Borrower, by way of security and in order more fully to secure the performance of its obligations hereunder, irrevocably appoints the Bank, any directors, officers or managers for the time being of the Bank and any other person authorised by the directors of the Bank and any Administrator or Receiver (as the case may be) appointed hereunder, jointly and each of them severally, to be the lawful attorneys of each such Chargor and on each such the Chargor's behalf to take any action which each such Chargor is obliged to take under the Facility Agreement including:

- (a) execute or sign any deeds or documents (including assignments);
- (b) obtain payment of Receivables;
- (c) complete, deal with, negotiate or endorse Remittances;
- (d) institute, conduct, compromise or defend any legal proceedings;
- (e) settle each such Chargor's indebtedness to the Bank or to Debtors;
- (f) perform such other lawful acts, as the Bank in its absolute discretion, may consider reasonably necessary or expedient.

## **7 CONSEQUENCES OF A TERMINATION EVENT**

Following the occurrence of a Termination Event:

- (a) **Enforceability:** the security constituted by this Deed shall become enforceable; and/or
- (b) **Retentions:** the Bank may retain any monies in any account referred to in Clause 4.2(a), for such period as the Bank reasonably considers necessary to ensure any Chargor's compliance with the terms of this Deed; and/or
- (c) **Voting rights:** the Bank may exercise in the name of any Chargor any voting rights attached to the Securities and all powers given to trustees by the Trustee Act in respect of securities, property subject to a trust and any powers or rights exercisable by the registered holder of any of the Securities or by the bearer of any of the Securities. The Bank will not then need any consent or authority from any Chargor.

## **8 POWER OF POSSESSION AND SALE**

At any time after this security has become enforceable, the Bank and/or any Receiver or Administrator appointed under this Deed may, in their discretion, enter upon and take possession of the Charged Assets or any part of them. They may also, at their discretion, when exercising their powers given in this Deed, sell, call in, collect and convert into monies the Charged Assets or any part of them. By way of extension of these powers such sale, calling in and conversion may be done for such consideration in such form and upon such terms as to payment and otherwise as the Bank or any Receiver or Administrator shall think fit.

## **9 APPOINTMENT OF RECEIVER OR ADMINISTRATOR AND THEIR POWERS**

### **9.1 Appointment of a Receiver or an Administrator**

The restrictions in Section 109 and Section 91(2) of the Law of Property Act 1925 (restricting, inter alia, the power to appoint a receiver, the maximum rate of a receiver's remuneration and the power to apply to court for an order for sale of mortgaged property) shall not apply to this Deed. At any time after:

- (a) this security becomes enforceable (whether as a consequence of a Termination Event occurring or otherwise);
- (b) a Chargor at any time so requests in writing; or
- (c) the Bank becomes aware of the intention of any party to apply for an administration order to be made in relation to any Chargor or any such application is made,

the Bank may, without further notice to any Chargor appoint any person to be a Receiver or an Administrator of such Chargor (as the Bank may in its absolute discretion determine is appropriate) in respect of the Charged Assets of such Chargor. The appointment of a Receiver may extend to the whole or any part of such Charged Assets. The Bank may, so far as the law permits, remove any Receiver. In case of the removal, retirement or death of any Receiver or Administrator, the Bank may appoint another in his

place. At the time of his appointment (or at any time afterwards) the Bank may fix the remuneration of a Receiver on such basis as the Bank shall determine.

#### **9.2 Joint and several obligations**

The Bank may appoint more than one person to act as a Receiver or an Administrator and where it does so those so appointed shall carry out their duties, exercise their rights, and be subject to their obligations jointly as well as severally. References in this Deed to a "Receiver" or an "Administrator" shall be to each and all of them as appropriate.

#### **9.3 Writing**

The appointment of a Receiver or an Administrator or the removal or fixing of the remuneration of a Receiver shall be made in writing and may be signed by any director or officer of the Bank.

#### **9.4 Appointment of Receiver or Administrator and their powers**

- (a) **Appointment:** Any Receiver or Administrator shall be the agent of each Chargor to which such appointment relates. Each Chargor to which such appointment relates will, and the Bank will not in any way, be responsible for the acts, omissions, losses, misconduct, defaults and remuneration of such Receiver or Administrator; and
- (b) **Powers of a Receiver:** A Receiver shall, without the need for the consent of any Chargor to which such appointment relates, have all of the powers described in this Clause, unless any such powers shall specifically be excluded by the written terms of his appointment. A Receiver may exercise these powers in such way, at such time and on such terms as he shall think fit, necessary or expedient and whether in his name or the name of the relevant Chargor and without being under any obligation to take or omit to take any action which any Chargor, but for the appointment of the Receiver, would or might have considered to be in that Chargor's interests. A receiver shall have the powers granted by the Law of Property Act 1925 to any receiver appointed under such Act and all the powers of an administrative receiver under Schedule 1 of the Insolvency Act 1986. A Receiver shall also have the power on behalf and at the cost of the relevant Chargor, and in the relevant Chargor's name or otherwise, to do or omit to do anything which the relevant Chargor could do or omit to do or could have done or omitted to do but for any incapacity or the appointment of a liquidator, administrator or equivalent officer in relation to such Chargor or its Charged Assets.
- (c) **Powers of an Administrator:** An Administrator shall have all the powers conferred from time to time on administrators by law or by statute.

#### **9.5 Bank's powers**

Whether or not a Receiver or an Administrator shall be appointed under this Deed, the Bank may at any time after this security becomes enforceable, and without giving notice, exercise all or any of the powers, authorities and discretions conferred on a Receiver or an Administrator as set out above.

## **10 VARIATIONS TO STATUTORY PROVISIONS**

### **10.1 Law of Property Act**

Section 103 of the Law of Property Act 1925 (restricting the power of sale) shall not apply to this Deed. However the power of sale and the other powers conferred on mortgagees by that Act shall apply to this security but without the Act's restrictions as to giving notice or otherwise. Accordingly, for the purposes of a sale or other exercise of any such powers, the whole of the Secured Obligations shall be treated as due and payable on the date hereof.

### **10.2 Non-consolidation**

The restrictions on the right of consolidating mortgage securities, which are contained in Section 93 of the Law of Property Act 1925, shall not apply to this security.

### **10.3 Subsequent encumbrances**

If the Bank receives, or is treated as having received, notice of any subsequent Encumbrance affecting any of the Charged Assets then the Bank may open a new account with the relevant Chargor. If it does not open a new account, it shall nevertheless be treated as if it had done so at the time when it received, or was treated as having received, such notice. From that time all payments made by the relevant Chargor to the Bank shall be credited, or be treated as having been credited, to the new account. These payments shall not operate to reduce the amount secured by this Deed when the Bank received or was treated as having received such notice.

## **11 APPLICATION OF MONIES**

### **11.1 Order of payment**

All monies received by the Bank or by an Administrator or Receiver (as the case may be) under or by virtue of this Deed shall be applied (so far as the law permits) in the following order:

- (a) **Costs and expenses:** in payment of all costs, charges and expenses of or incidental to the appointment of an Administrator or Receiver (as the case may be), the payment of his remuneration and the payment and discharge of any other Expenses incurred by or on behalf of the Administrator or Receiver (as the case may be);
- (b) **Preferential Debts:** in or towards payment of any debts or claims which are by statute payable in preference to the Secured Obligations but only to the extent to which those debts or claims have such preference;
- (c) **Payments to Bank:** in payment to the Bank of the Secured Obligations due to the Bank in such order as the Bank in its absolute discretion thinks fit; and then
- (d) **Surplus:** in payment to the relevant Chargor of any surplus (which shall not carry interest) which may be paid into any of the relevant Chargor's bank accounts including an account opened specifically for such purpose. The Bank shall then have no further liability for the surplus.



## **11.2 Appropriation**

Following the enforcement of this security, any monies received by the Bank may be appropriated by the Bank in its discretion in or towards the payment and discharge of any part of the Secured Obligations.

## **11.3 Suspense accounts**

The Bank or the Administrator or Receiver (as the case may be) may credit any monies to a suspense account for so long and in such manner as the Bank may from time to time determine. The Administrator or Receiver (as the case may be) or the Bank may retain the same for such period as the Administrator or Receiver (as the case may be) and the Bank consider expedient.

# **12 PROTECTION OF THIRD PARTIES**

## **12.1 Third party payments**

No person paying or handing over monies to an Administrator or Receiver (as the case may be) and obtaining a discharge shall have any responsibility or liability to confirm the correct application of such monies.

## **12.2 Third party dealings**

No person dealing with the Bank, or an Administrator or Receiver (as the case may be), need enquire:

- (a) **Powers exercisable:** whether any event has happened giving either the Bank or the Administrator or Receiver (as the case may be) the right to exercise any of his powers;
- (b) **Propriety of acts:** as to the propriety or regularity of any act purporting or intending to be an exercise of such powers;
- (c) **Validity of appointment:** as to the validity or regularity of the appointment of any Administrator or Receiver (as the case may be) purporting to act or to have been appointed as such; or
- (d) **Satisfaction:** whether any of the Secured Obligations remain unsatisfied.

## **12.3 Statutory protection**

All the protections given to purchasers contained under sections 104 and 107 of the Law of Property Act 1925 shall apply to any person purchasing from or dealing with an Administrator or Receiver (as the case may be) or the Bank as if the Secured Obligations had become due and the statutory power of sale and appointment of the Administrator or Receiver (as the case may be) in relation to the Charged Assets had arisen, on the date of this Deed.

#### **12.4 Express notice**

No person dealing with the Bank or any Administrator or Receiver (as the case may be) shall be affected by express notice that any act is unnecessary or improper.

### **13 CONTINUING AND ADDITIONAL SECURITY**

#### **13.1 Continuing security**

This security is a continuing security for all the Secured Obligations notwithstanding any interim settlement of account until a final discharge of this security shall be given by the Bank.

#### **13.2 Non-merger**

This security is in addition to, and shall not merge or otherwise prejudice or affect, any other right or remedy of the Bank or any assignment, bill, note, guarantee, Encumbrance, or other security now or in future in favour of the Bank or held by, or available to, the Bank (whether created by the Obligors or any of them or any third party).

### **14 EXPENSES AND INDEMNITIES**

#### **14.1 Expenses and interest**

All Expenses incurred and all payments made by the Bank or any Administrator or Receiver (as the case may be) in the lawful exercise of the rights created by this Deed shall carry interest at the Default Rate. Interest under this Deed shall accrue (both before and after judgment) from the date the Expenses were incurred or the sum paid became payable, whichever shall be earlier, until the date the same are paid and discharged in full. The Bank may compound unpaid interest with rests at such times as it may consider appropriate. The amount of all Expenses and payments referred to in this Clause 14.1 and any interest thereon shall be payable by the relevant Chargor on demand.

#### **14.2 General indemnity**

Each Chargor jointly and severally agrees to indemnify the Bank (and its nominees) and any Administrator or Receiver (as the case may be) on demand against all losses, actions, claims, expenses, demands and liabilities now or in the future incurred by any of them or by any manager, agent, officer or employee for whose liability, act or omission any of them may be answerable for anything done or omitted in the exercise or purported exercise of the rights contained in this Deed or caused by any breach by a Chargor of any of its obligations under this Deed or in connection with the Charged Assets. The Bank (and its nominees) and any Administrator or Receiver (as the case may be) shall also be entitled to be indemnified out of the Charged Assets in respect of all losses, actions, claims, expenses, demands and liabilities incurred by them in the execution, or purported execution, of any of the rights vested in them under this Deed.

#### **14.3 Tax indemnity**

Each Chargor jointly and severally agrees to indemnify the Bank and any Administrator or Receiver (as the case may be) on demand against all present or future stamp or other taxes or duties and any penalties or interest with respect thereto which may be imposed by any competent authority in connection with the execution or enforcement of this Deed

or in consequence of any payment made pursuant to this Deed being challenged or declared void for any reason whatsoever.

#### **14.4 Currency indemnity**

- (a) **Conversion:** For the purpose of, or pending, the discharge of any of the Secured Obligations the Bank or an Administrator or Receiver (as the case may be) may convert any monies received, recovered or realised under this Deed (including the proceeds of any previous conversion) from their existing currency into such other currency as the Bank or such Administrator or Receiver (as the case may be) may think fit. Any such conversion shall be effected at the then prevailing spot selling rate of exchange of the Bank's bankers for such other currency against the existing currency.
- (b) **Shortfall indemnity:** Each Chargor jointly and severally agrees to indemnify the Bank against any shortfall between:
  - (i) any amount received or recovered by the Bank in respect of any of the Secured Obligations which is converted in accordance with Clause 14.4(a) into the currency in which such liability was payable; and
  - (ii) the amount payable to the Bank under this Deed in the currency of such liability.

### **15 PAYMENTS, DISCHARGE AND SET-OFF**

#### **15.1 Payments without deduction**

All payments to be made to the Bank under this Deed shall be made free and clear of and (save as required by law) without deduction for or on account of any tax withholding, charges, set-off or counterclaim. All payments shall be made into such account(s) as the Bank may from time to time specify for the purpose.

#### **15.2 Set-off**

Without prejudice to any right of set-off or combination of accounts contained in any Financing Document, the Bank may at any time following the occurrence of a Termination Event without notice to any of the Charging Companies combine or consolidate all or any amounts standing to the credit of any Chargor's account or accounts with the Bank and/or set off any amount owed by the Bank to any Chargor against any obligation (whether or not matured) owed to the Bank by that or any other Chargor whether or not each is expressed in the same currency.

#### **15.3 Gross-up and tax receipts**

If a Chargor is required by law to make a deduction or withholding from any payment made under this Deed, then the sum payable by that Chargor shall be increased to the extent necessary to ensure that, after the making of such deduction or withholding, the Bank receives and retains (free from any liability related to such deduction or withholding) a net sum equal to the sum which it would have received and retained had no such deduction or withholding been made or required to be made. The relevant Chargor will pay the amount deducted or withheld to the relevant tax or other authorities within the time allowed for such payment under applicable law and will deliver to the Bank within 30

days of making such payment an original receipt or other evidence issued by the relevant authority showing that payment has been made in full.

#### **15.4 Discharge of security**

Upon payment and complete discharge and performance of all the Secured Obligations under or in relation to this Deed, the Bank shall, at the request and cost of a Chargor, duly discharge this security so far as it relates to that Chargor's Charged Assets and any further security given by that Chargor in accordance with the terms hereof. The Bank will also, at the request and cost of a Chargor, transfer to that Chargor any of the Charged Assets of that Chargor which have been assigned or transferred to the Bank. If any Charged Assets transferred or assigned to the Bank were fungible, the Bank may transfer to the relevant Chargor assets of the same class, denomination and quality rather than the identical Charged Assets transferred or assigned to it under this Deed.

#### **15.5 Avoidance of payments**

The right of the Bank to payment of the monetary obligations comprised in the Secured Obligations or to enforce the terms of this Deed shall not be affected by any payment or any act or thing which is avoided or adjusted under the laws relating to bankruptcy or Insolvency or under Part VI of the Insolvency Act 1986. Any release, or discharge given or settlement made by the Bank relying on any such payment, act or thing shall be void and of no effect.

### **16 SERVICE OF NOTICES AND PROCESS**

#### **16.1 Chargor's address for service**

Unless otherwise provided in this Deed, any written notice from the Bank to a Chargor and any proceedings issued by the Bank requiring service on a Chargor may be given or served by delivering it at or posting it to:

- (a) the Chargor's address set out under its name at the end of this Deed or to such other address of that Chargor advised to and acknowledged by the Bank as being effective for the purposes of service;
- (b) the Chargor's registered office; or
- (c) any address last known to the Bank at which the Chargor carried on business.

It may also be handed to any officer of the Chargor. Such notice may also be given by facsimile transmission or electronic medium to the Chargor's number or address acknowledged by the Bank for communication by such means.

#### **16.2 Time of service on Chargor**

Any such notice or process shall be considered served:

- (a) if delivered – at the time of delivery;
- (b) if sent by post – 48 hours from the time of posting;
- (c) if sent by facsimile transmission or electronic medium – at the time of receipt; or

(d) if handed over – at the time of handing over.

### **16.3 Service on Bank**

Any notice in writing by a Chargor to the Bank required hereunder shall take effect at the time it is received by the Bank at its registered office or at such other address as the Bank may advise in writing to the Chargor for this purpose unless such notice is received on a day which is not a Working Day, in which case, it shall take effect on the next Working Day.

## **17 TRANSFERS AND DISCLOSURES**

### **17.1 Transfers by Bank**

This Deed is freely transferable by the Bank to any other party. Each Chargor consents to any such transfer (whether by novation, assignment, or otherwise). References in this Deed to the "Bank" shall include its successors, assignees and transferees and any person to whom this Deed is novated.

### **17.2 No transfers by any Chargor**

No Chargor may assign or transfer any of its obligations under this Deed nor may it enter into any transaction which would result in any such obligations passing to another person.

### **17.3 Disclosure of information**

The Bank may disclose any information about any Chargor and any member of the Group and any other person connected or associated with it to any members of the Investec Group and/or to any person to whom the Bank is proposing to transfer or assign, or has transferred or assigned, this Deed and/or any of the Secured Obligations (in each case which is a bank or financial institution or any director, officer, agent or employee thereof or any professional adviser thereto). Each Chargor represents and warrants that it has, and (so far as permitted by law) will maintain, any necessary authority by or on behalf of any such persons to agree to the provisions of this Clause.

## **18 MISCELLANEOUS**

### **18.1 Delays and omissions**

No delay or omission on the part of the Bank in exercising any right or remedy under this Deed shall impair that right or remedy or operate as or be taken to be a waiver of it. Any single, partial or defective exercise of any such right or remedy shall not prevent the further exercise of that or any other right or remedy.

### **18.2 Cumulative rights**

The Bank's rights under this Deed are cumulative. They are not exclusive of any rights provided by law. They may be exercised from time to time and as often as the Bank sees fit.

### **18.3 Waivers**

Any waiver by the Bank of any terms of this Deed or any consent or approval given by the Bank under it shall only be effective if given in writing. Such consent and approval shall then only apply for the purpose stated and be subject to any written terms and conditions imposed by the Bank.

### **18.4 Illegality**

If at any time any one or more of the provisions of this Deed is or becomes illegal, invalid or unenforceable in any respect under the laws of any jurisdiction then neither the legality, validity or enforceability of the remaining provisions of this Deed nor the legality, validity or enforceability of such provision under the law of any other jurisdiction shall be in any way affected or impaired as a result.

### **18.5 Bank's certificates**

Any certificate signed by a director or authorised officer of the Bank as to the amount of the monetary obligations comprised in the Secured Obligations at the date of that certificate shall, in the absence of manifest error, be conclusive evidence of that amount and be binding on each Chargor to whom such certificate is addressed.

### **18.6 Counterparts**

This Deed may be executed in any number of counterparts and by different parties on separate counterparts each of which, when executed and delivered, shall constitute an original and all the counterparts together shall constitute but one and the same instrument.

### **18.7 Paper**

The paper on which this Deed is written is, and will remain at all times, the property of the Bank, even after the discharge of this security.

### **18.8 Access and Inspection**

For the purpose of gaining access to or inspecting or (following any Termination Event) taking possession of any of the computer equipment, computer data, books, documents and other records included in or relating to the Charged Assets or for the purpose of taking copies of any of such data, books, documents and records any duly authorised official of the Bank and any Administrator or Receiver (as the case may be) and any person authorised by such Administrator or Receiver (as the case may be) shall have the right at any time to enter upon any premises at which a Chargor carries on business and upon any other premises in which any part or all of such computer equipment, computer data, books, documents and other records are for the time being kept or stored.

### **18.9 Contracts (Rights of Third Parties) Act 1999**

Other than in relation to the provisions of Clause 14, the terms of this Deed may only be enforced by a party to it and the operation of the Contracts (Rights of Third Parties) Act 1999 is excluded.

## **19 LAW AND JURISDICTION**

### **19.1 Law**

This Deed shall be governed by, and construed in accordance with, English law.

### **19.2 Jurisdiction**

- (a) **Submission:** Each Chargor irrevocably agrees for the benefit of the Bank that the courts of England shall have jurisdiction to hear and determine any suit, action or proceeding, and to settle any disputes, which may arise out of or in connection with this Deed and, for such purposes, irrevocably submits to the jurisdiction of such courts.
- (b) **Forum:** Each Chargor irrevocably waives any objection which it might now or hereafter have to the courts referred to in Clause 19.2(a) being nominated as the forum to hear and determine any suit, action or proceeding, and to settle any disputes, which may arise out of or in connection with this Deed and agrees not to claim that any such court is not a convenient or appropriate forum.
- (c) **Other competent jurisdictions:** The submission to the jurisdiction of the courts referred to in Clause 19.2(a) shall not (and shall not be construed so as to) limit the right of the Bank to take proceedings against any Chargor in any other court of competent jurisdiction nor shall the taking of proceedings in any one or more jurisdictions preclude the taking of proceedings in any other jurisdiction, whether concurrently or not.
- (d) **Consent to enforcement:** Each Chargor hereby consents generally in respect of any legal action or proceeding arising out of or in connection with this Deed to the giving of any relief or the issue of any process in connection with such action or proceeding including, without limitation, the making, enforcement or execution against any property whatsoever (irrespective of its use or intended use) of any order or judgment which may be made or given in such action or proceeding.

**IN WITNESS** whereof each Chargor has duly executed this Deed as a deed and intends to deliver and hereby delivers the same on the date first above written and, prior to such delivery, this Deed has been duly signed on behalf of the Bank, in the manner appearing below.

# **SCHEDULE 1**

## **Original Chargors**

<b>NAME</b>	<b>REGISTERED NUMBER</b>	<b>REGISTERED OFFICE</b>	<b>FAX NUMBER</b>
Halewood International Limited	03920410	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Halewood Wines & Spirits plc	03699814	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Willow Water Limited	05539318	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Halewood International Marketing Limited	03861237	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Charlie Richards & Company Limited	02606824	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Halewood International Holdings (UK) Limited	03374741	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
H&A Prestige Bottling Limited	01762466	The Winery, Ackhurst Road, Ackhurst Business Park, Chorley, PR7 1NH	
Hall & Bramley Limited	11424678	The Winery, Ackhurst Road, Ackhurst Business Park,	



NAME	REGISTERED NUMBER	REGISTERED OFFICE	FAX NUMBER
		Chorley, PR7 1NH	
Hawkshead Brewery Limited	03209508	Staveley Mill Yard, Staveley, Cumbria, LA8 9LR	
H.J. Neill Ltd	09927950	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Sadler's Brewhouse Limited	09416020	15-17 Church Street, Stourbridge, West Midlands, DY8 1LU	
City of London Distillery Ltd	07963963	22-24 Bride Lane, London, EC4Y 8DT	
Halewood International Brands Limited	03896214	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Red Square Beverages Limited	03920408	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
Lambrini Limited	03920385	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	
John Crabbie & Company Limited	SC302845	Mitchell House, 5 Mitchell Street, Leith, Edinburgh, EH6 7BD	
Aber Falls Distillery Limited	10842166	The Sovereign Distillery, Wilson Road, Huyton Business Park, Huyton, Liverpool, L36 6AD	

## SCHEDULE 2

### Real Property

COMPANY	PROPERTY	TITLE NUMBER
H & A Prestige Bottling Limited	H & A Prestige Packing Co Ltd, Common Bank Industrial Estate, Ackhurst Road, Chorley, PR7 1NH	LAN171319
Halewood International Limited	Land and buildings on the south west side of Wilson Road, Huyton	MS237537
Halewood International Limited	Land on the north side of Cronton Road, Tarbock	MS370277
Halewood International Limited	23-25 Wilson Road, Liverpool, L36 6AN	MS428111
Halewood International Limited	Land lying on the south west of Wilson Street, Huyton	MS441308
Halewood International Limited	Land at Aber Depot, Abergwyngregyn, Llanfairfechan	CYM733473
Halewood International Limited	Aber Depot, Abergwyngregyn, Llanfairfechan, LL33 0LB	CYM345815
Willow Water Limited	Unit 1, Moor Lane, Flookburgh, Grange-Over-Sands	CU135598
Willow Water Limited	Land at Moor Lane, Flookburgh, Grange-Over-Sands	CU75490

### **SCHEDULE 3**

#### **Plant and Machinery**

## SCHEDULE 4

### Securities

OBLIGOR AND REGISTERED AND BENEFICIAL SHAREHOLDER	NAME OF GROUP MEMBER	COMPANY NUMBER OF GROUP MEMBER	ISSUE SHARE CAPITAL
Halewood Wines and Spirits plc – 2 ordinary shares	Charlie Richards & Co Limited	02606824	£2.00 divided into 2 ordinary shares of £1.00 each
Halewood Wines & Spirits plc – 100 ordinary shares	Halewood International Marketing Limited	03861237	£100 divided into 100 ordinary shares of £1.00 each
Halewood Wines & Spirits plc – 2,000 ordinary shares	Willow Water Limited	05539318	£2,000 divided into 2,000 ordinary shares of £1.00 each
Halewood International Holdings (UK) Limited – 1000 ordinary shares	Halewood International Limited	03920410	£1,000 divided into 1,000 ordinary shares of £1.00 each
Halewood Wines & Spirits plc – 100 ordinary shares	H&A Prestige Bottling Limited	01762466	£100 divided into 100 ordinary shares of £1.00 each
Halewood International Limited – 51 A ordinary shares and 50 B ordinary shares	Hawkshead Brewery Limited	03209508	£101 divided into 51 A ordinary shares of £1.00 each and 50 B ordinary shares of £1.00 each
Halewood International Limited – 732,302	Sadler's Brewhouse Limited	09416020	£732,400 divided into 732,400 ordinary shares of £1.00 each
Halewood International Limited – 100 shares	The Cornish Rum Co Ltd	10847544	£100 divided into 100 ordinary shares of £1.00 each
Halewood International Limited – 1 ordinary share	Liverpool Gin Distillery Limited	10647576	£1.00 divided into 1 ordinary share of £1.00 each
Halewood International Limited – 2 ordinary share	Lamb & Watt Vinters Limited	02841848	£2.00 divided into 2 ordinary shares of £2.00 each
Halewood International Limited – 100 ordinary shares	City of London Distillery Ltd	07963963	£100 divided into 100 ordinary shares of £1.00 each
Halewood International Limited – 850 X ordinary shares	H.J. Neill Ltd	09927950	£1,000 divided into 1,000 ordinary shares of £1.00 each

<b>OBLIGOR AND REGISTERED AND BENEFICIAL SHAREHOLDER</b>	<b>NAME OF GROUP MEMBER</b>	<b>COMPANY NUMBER OF GROUP MEMBER</b>	<b>ISSUE SHARE CAPITAL</b>
Halewood International Holdings (UK) Limited – 100 ordinary shares	Aber Falls Distillery Limited	10842166	£100 divided into 100 shares of £1.00 each
Halewood International Holdings (UK) Limited – 2 ordinary shares	John Crabbie & Company Limited	SC302845	£2.00 divided into 2 ordinary shares of £1.00 each
Halewood International Holdings (UK) Limited – 100 ordinary shares	Halewood International Brands Limited	03896214	£100 divided into 100 ordinary shares of £1.00 each
Halewood International Holdings (UK) Limited – 100 ordinary shares	Red Square Beverages Limited	03920408	£100 divided into 100 ordinary shares of £1.00 each
Halewood International Holdings (UK) Limited – 100 ordinary shares	Lambrini Limited	03920385	£100 divided into 100 ordinary shares of £1.00 each
Halewood Wines and Sprits Plc – 349,507 ordinary shares	Halewood International Holdings (UK) Limited	03374741	£349,507 divided into 349,507 ordinary shares of £1.00 each
H&A Prestige Bottling Limited – 1 ordinary share	Hall & Bramley Limited	11424678	£1.00 divided into 1 ordinary shares of £1.00 each

## SCHEDULE 5

### Insurances

OBLIGOR	DESCRIPTION	INSURER	POLICY NUMBER
Halewood Wines and Spirits Plc and all subsidiaries	Commercial Combined (Zurich)	Zurich (55%)	JQ608726/8
Halewood Wines and Spirits Plc and all subsidiaries	Commercial Combined (Aviva)	Aviva (45%)	100560877CCI
Halewood Wines and Spirits Plc and all subsidiaries	Commercial Combined (Profit Share)	Zurich & Aviva	N/A
Halewood Wines and Spirits Plc and all subsidiaries	Commercial Combined (Property)	Zurich & Aviva	135/3COL/EC727607/6
Halewood Wines and Spirits Plc and all subsidiaries	Commercial Combined (Terrorism)	Zurich Commercial (55%)	JQ608726/8/T
Halewood Wines and Spirits Plc and all subsidiaries	Commercial Combined (Terrorism)	Aviva (45%)	100560877CCI-T
Halewood Wines and Spirits Plc and all subsidiaries	Kidnap & Ransom	AIG via Markham Private Clients	38081553
Halewood Wines and Spirits Plc and all subsidiaries	Money & All Risks	Zurich Commercial	JQ609740
Halewood Wines and Spirits Plc and all subsidiaries	Liability - Employers	Zurich Commercial	054/3C01/AT847888/1
Halewood Wines and Spirits Plc and all subsidiaries	Liability - Employers - Low Claims Rebate	Zurich Commercial	054/3C01/AT847888/1
Halewood Wines and Spirits Plc and all subsidiaries	Liability - Public / Products	Zurich Commercial	057/3C01/ET847889/6

<b>OBLIGOR</b>	<b>DESCRIPTION</b>	<b>INSURER</b>	<b>POLICY NUMBER</b>
Halewood Wines and Spirits Plc and all subsidiaries	Employers Liability - Ireland	Zurich Commercial	054/3C01/AT847888/1
Halewood Wines and Spirits Plc and all subsidiaries	Public & Products Liability - Ireland	Zurich Commercial	057/3C01/ET847889/6
Halewood Wines and Spirits Plc and all subsidiaries	Public Liability	CAN	10215389
Halewood Wines and Spirits Plc and all subsidiaries	Product Contamination / Recall	XL Catlin via Willis Ltd - Finex National	B08041364/F16
Halewood Wines and Spirits Plc and all subsidiaries	Computer & Ancillary	Zurich	AK441876
Halewood Wines and Spirits Plc and all subsidiaries	Directors & Officers & Management Liability	AIG Europe Ltd	0033650611
Halewood Wines and Spirits Plc and all subsidiaries	Engineering Machinery Movement & Hired In Plant	Zurich	LK441883
Halewood Wines and Spirits Plc and all subsidiaries	Motor Fleet (UK)	QBE (via THB London Market)	Y125643FLT0118A
Halewood Wines and Spirits Plc and all subsidiaries	Engineering Inspection - Renewal	Zurich	NGA05802
Halewood Wines and Spirits Plc and all subsidiaries	Engineering Inspection - Plant changes	Zurich	NGA05802
Halewood Wines and Spirits Plc and all subsidiaries	Marine Cargo Stock Throughput (GIT)	RSA	RKK727561
Halewood Wines and Spirits Plc and all subsidiaries	Marine Cargo Stock Throughput (GIT) Low Claims Rebate 2017-18	RSA	RKK727561

OBLIGOR	DESCRIPTION	INSURER	POLICY NUMBER
Halewood Wines and Spirits Plc and all subsidiaries	Group Personal Accident & Business Travel	AIG Europe Ltd	0010645690
Halewood Wines and Spirits Plc and all subsidiaries	Fee DR&P	Fee	T2008070915470739
Halewood International Limited and H & A Prestige Bottling Limited	Credit Insurance	Attradius	480789
Sadler's Brewhouse Limited	Motor Fleet	Axa	BM FLE 3433227
Sadler's Brewhouse Limited	Commercial Combined	Liverpool Victoria	BUS00021012
Sadler's Brewhouse Limited	New Brewery	Axa	N/A
Sadler's Brewhouse Limited	Engineering	Allianz	N/A
Charlie Richards & Company Limited	Combined	Royal & Sun Alliance	RTT242878
Charlie Richards & Company Limited	Public Liability	RSA Insurance plc	RTT242737
Charlie Richards & Company Limited	Terrorism	Lloyds of London	RQ1690681
Charlie Richards & Company Limited	1st Excess Public Liability Layer	Various	WS1600094
Charlie Richards & Company Limited	2nd Excess Public Liability Layer	Various	WS1600095
City of London Distillery Ltd	N/A	NIG	CLC6146551



## SCHEDULE 6

### Intellectual Property

John Crabbie UK 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
NOR'LOCH (series of 3)	United Kingdom	3329821	07 Aug 2018	3329821	26 Oct 2018	21, 25, 32, 33, 40, 41, 43	Registered (active)	07 Aug 2028	John Crabbie & Company Limited
THE BONNINGTON DISTILLERY	United Kingdom	3329853	07 Aug 2018	3329853	02 Nov 2018	21, 25, 32, 33, 40, 41, 43	Registered (active)	07 Aug 2028	John Crabbie & Company Limited
THE NOR'LOCH DISTILLERY (series of 3)	United Kingdom	3329834	07 Aug 2018	3329834	26 Oct 2018	21, 25, 32, 33, 40, 41, 43	Registered (active)	07 Aug 2028	John Crabbie & Company Limited

City of London EU UK 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
CITY OF	European Union	11852365	28 May 2013	11852365	16 Oct 2013	33	Registered (active)	28 May 2023	City of London Distillery Limited
CITY OF LONDON DISTILLERY CHRISTOPHER WREN	United Kingdom	3217645	09 Mar 2017		04 Aug 2017		Registered (active)	09 Mar 2027	City of London Distillery Limited
CITY OF LONDON DISTILLERY OLD TOM	United Kingdom	3217660	09 Mar 2017	3217660	04 Aug 2017	33	Registered (active)	09 Mar 2027	City of London Distillery Limited
CITY OF LONDON DISTILLERY SQUARE MILE	United Kingdom	3217647	09 Mar 2017	3217647	04 Aug 2027	33	Registered (active)	09 Mar 2027	City of London Distillery Limited
CITY OF LONDON gin logo	European Union	17285404	02 Oct 2017	17285404	15 Jan 2018	33	Registered (active)	02 Oct 2027	City of London Distillery Limited
SQUARE MILE	United Kingdom	3259042	25 Sep 2017	3259042		33	Registered (active)	25 Sep 2027	City of London Distillery Limited

Aber Falls 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
BREINDAL	United Kingdom	3332687	20 Aug 2018	3332687	09 Nov 2018	32, 33	Registered (active)	20 Aug 2028	ABER FALLS DISTILLERY LIMITED
MENAI	United Kingdom	00332297 1	06 Jul 2018	3322971	05 Oct 2018	33	Registered (active)	06 Jul 2028	ABER FALLS DISTILLERY LIMITED

HIL EU UK 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/ Reg Date	Classes	Status	expiry/ renewal	Applicant Name
BOOTLEGGER	United Kingdom	834195	05 May 1962	834195		33	Registered (active)	05 May 2027	Halewood International Limited
CARIBBEAN TWIST	European Union	00031631 5	05 Aug 1996	000316315	03 Dec 2002	32 33	Registered (active)	05 Aug 2026	Halewood International Limited
EXPEDITION	United Kingdom	461282	10 Aug 1925	461282		32 , 33	Registered (active)	10 Aug 2025	Halewood International Limited
GIFTED	United Kingdom	2183887	08 Dec 1998	2183887		32,33	Registered (active)	08 Dec 2018	Halewood International Limited
NAPOLEON JULES CLAIRON &	United Kingdom	1208621	07 Dec 1983	1208621		33	Registered (active)	07 Dec 2024	Halewood International Limited
SMOOVIES	European Union	00185743 2	14 Sep 2000	001857432	18 Feb 2002	33	Registered (active)	14 Sep 2020	Halewood International Limited

RSBL UK EU 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/ Reg Date	Classes	Status	expiry/ renewal	Applicant Name
RED SQUARE	European Union	001118819	25 Mar 1999	001118819	06 Jun 2000	33	Registered (active)	25 Mar 2019	Red Square Beverages Limited
RED SQUARE	United Kingdom	3040438	03 Feb 2014	3040438		03,25	Registered (active)	03 Feb 2024	Red Square Beverages Limited
RED SQUARE	United Kingdom	2359262	24 Mar 2004	2359262		32 33	Registered (active)	24 Mar 2024	Red Square Beverages Limited
RED SQUARE (logos)	United Kingdom	2348128	07 Nov 2003	2348128		18,32,33	Registered (active)	07 Nov 2023	Red Square Beverages Limited
RED SQUARE (logos)	United Kingdom	2348130	07 Nov 2003	2348130		18,32,33	Registered (active)	07 Nov 2023	Red Square Beverages Limited
Red SQUARE FIREBIRD	United Kingdom	3040523	03 Feb 2014	3040523		33	Registered (active)	03 Feb 2024	Red Square Beverages Limited
RED SQUARE ICE	United Kingdom	2207692	06 Sep 1999	2207692		32 33	Registered (active)	06 Sep 2019	Red Square Beverages Limited
RED SQUARE LOGO	United Kingdom	1060052	11 Mar 1976	1060052		33	Registered (active)	11 Mar 2027	Red Square Beverages Limited
RELOADED	European Union	4040838	17 Sep 2004	4040838	04 Nov 2005	32, 33	Registered (active)	17 Sep 2024	Red Square Beverages Limited
RELOADED	United Kingdom	2381515	06 Jan 2005	2381515		25	Registered (active)	06 Jan 2025	Red Square Beverages Limited
RELOADED SHOT	United Kingdom	2362162B	29 Apr 2004	2362162B		32 33	Registered (active)	29 Apr 2024	Red Square Beverages Limited

Liverpool Gin Distillery UK EU 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
AMERICAN EAGLE	European Union	017969709	18 Oct 2018			33	Pending		Liverpool Gin Distillery Limited
AMERICAN EAGLE	United Kingdom	03319844	22 Jun 2018	3319844	21 Sep 2018	33	Registered (active)	22 Jun 2028	Liverpool Gin Distillery Limited
BUFFALO	United Kingdom	03322937	06 Jul 2018			33	Published/Advertised		Liverpool Gin Distillery Limited
LIVERPOOL GIN DISTILLERY Logo	United Kingdom	3353430	14 Nov 2018			21, 25, 32, 33, 40, 41, 43	Pending		Liverpool Gin Distillery Limited
STRIKA	United Kingdom	3319246	20 Jun 2018	3319246	21 Sep 2018	33	Registered (active)	20 Jun 2028	Liverpool Gin Distillery Limited

Lambrini Ltd EU UK 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
BRING THE BRINI/BRING THE 'BRINI	United Kingdom	3106794	01 May 2015	3106794		32, 33	Registered (active)	01 May 2025	Lambrini Limited
BRINI/BRINI/	United Kingdom	3099091	13 Mar 2015	3099091		32, 33	Registered (active)	13 Mar 2025	Lambrini Limited
CELEBRINI	United Kingdom	3106787	01 May 2015	3106787		32, 33	Registered (active)	01 May 2025	Lambrini Limited
ENJOY A DIFFERENT CIDER LIFE	United Kingdom	2623460	06 Jun 2012	2623460		33	Registered (active)	06 Dec 2022	Lambrini Limited
GIRLS JUST WANNA HAVE FUN!	United Kingdom	2495719	22 Aug 2008	2495719		33	Registered (active)	22 Aug 2028	Lambrini Limited
L (Design Mark)	United Kingdom	2469852	18 Oct 2007	2469852		33	Registered (active)	18 Oct 2027	Lambrini Limited
LAMBRINI	European Union	301598	17 Jul 1996	301598	30 Sep 1998	32 33	Registered (active)	17 Jul 2026	Lambrini Limited
LAMBRINI	United Kingdom	2453085	20 Apr 2007	2453085		25	Registered (active)	20 Apr 2027	Lambrini Limited
LAMBRINI	United Kingdom	2104703	10 Jul 1996	2104703		33	Registered (active)	10 Jul 2026	Lambrini Limited
LAMBRINI	United Kingdom	2290409	18 Jan 2002	2290409		3 10 14 21 26	Registered (active)	18 Jan 2022	Lambrini Limited
LAMBRINI GIRLS JUST WANNA HAVE FUN	European Union	4106225	27 Oct 2004	4106225	30 Nov 2005	33	Registered (active)	27 Oct 2024	Lambrini Limited
LAMBRINI REAL WOMEN	United Kingdom	2505187	19 Dec 2008	2505187		33	Registered (active)	19 Dec 2028	Lambrini Limited
LAMBRINI labels (2015)	United Kingdom	3118503	20 Jul 2015	3118503		32 33	Registered (active)	20 Jul 2025	Lambrini Limited
ORCHARD MIST	United Kingdom	3027752	24 Oct 2013	3027752		32, 33	Registered (active)	24 Oct 2023	Lambrini Limited

Sadlers UK EU 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
PEAKY BLINDER	European Union	17010257	19 Jul 2017	17010257	01 Nov 2017	32, 33	Registered (active)	19 Jul 2027	Sadlers Brewhouse Limited
PEAKY BLINDER	United Kingdom	3157543	01 Apr 2016	3157543	05 Aug 2016	29, 30, 33, 43	Registered (active)	01 Apr 2026	Sadlers Brewhouse Limited
PEAKY BLINDER	United Kingdom	3063420	09 Jul 2014	3063420	17 Oct 2014	32	Registered (active)	09 Jul 2024	Sadlers Brewhouse Limited

Windsor Castle Brewery UK EU 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
BILLY KIMBER	United Kingdom	3285689	27 Jan 2018	3285689	27 Apr 2018	33, 43	Registered (active)	27 Jan 2028	Windsor Castle Brewery Limited
BORIS CITROV	United Kingdom	3063423	09 Jul 2014	3063423	14 Dec 2014	32	Registered (active)	09 Jul 2024	Windsor Castle Brewery Limited
BREWERS SOCIAL	United Kingdom	3313708	27 May 2018	3313708	24 Aug 2018	32, 43	Registered (active)	27 May 2028	Windsor Castle Brewery Limited
CITRUS TIDE	United Kingdom	3173637	08 Jul 2016	3173637	14 Oct 2016	32	Registered (active)	08 Jul 2026	Windsor Castle Brewery Limited
DAKOTA	United Kingdom	3173823	10 Jul 2016	3173823	02 Dec 2016	32	Registered (active)	10 Jul 2026	Windsor Castle Brewery Limited
DROP FORGE	United Kingdom	3175143	18 Jul 2016	3175143	02 Dec 2016	32	Registered (active)	18 Jul 2026	Windsor Castle Brewery Limited
GARRISON	United Kingdom	3285686	27 Jan 2018	3285686	27 Apr 2018	32, 43	Registered (active)	27 Jan 2028	Windsor Castle Brewery Limited
HOP BOMB	United Kingdom	2585378	22 Jun 2011	2585378	03 Feb 2012	32	Registered (active)	22 Jun 2021	Windsor Castle Brewery Limited
HOPPERS HUT	United Kingdom	3175147	18 Jul 2016	3175147	14 Oct 2016	32	Registered (active)	18 Jul 2026	Windsor Castle Brewery Limited
MELLOW YELLOW	United Kingdom	2598822	20 Oct 2011	2598822	20 Apr 2012	32	Registered (active)	20 Oct 2021	Windsor Castle Brewery Limited
MUD CITY	European Union	17010241	19 Jul 2017	17010241	01 Nov 2017	32, 33	Registered (active)	19 Jul 2027	Windsor Castle Brewery Limited
MUD CITY STOUT	United Kingdom	2515765	13 May 2009	2515765	21 Aug 2009	32	Registered (active)	13 May 2019	Windsor Castle Brewery Limited
PEAKY	European Union	17184623	07 Sep 2017	17184623	20 Dec 2017	32,33,43	Registered (active)	07 Sep 2027	Windsor Castle Brewery Limited
PEAKY	United Kingdom	3250309	15 Aug 2017	3250309		32,33,43	Registered (active)	15 Aug 2027	Windsor Castle Brewery Limited
SADLER'S	United Kingdom	2597219	10 Oct 2011	2597219	13 Jan 2012	32	Registered (active)	10 Oct 2021	Windsor Castle Brewery Limited
SADLER'S Logo	United Kingdom	3077072	15 Oct 2014	3077072	20 Mar 2015	29, 30, 33, 43	Registered (active)	15 Oct 2024	Windsor Castle Brewery Limited
SCRUMPER	United Kingdom	3285688	27 Jan 2018	3285688	27 Apr 2018	33	Registered (active)	27 Jan 2028	Windsor Castle Brewery Limited
THIN ICE	United Kingdom	2512878	02 Apr 2009	2512878	31 Jul 2009	32	Registered (active)	02 Apr 2019	Windsor Castle Brewery Limited
WALK THE LINE	European Union	017976459	29 Oct 2018			32	Pending		Windsor Castle Brewery Limited
WALK THE LINE	United	3299408	25	3299408	29 Jun	32	Registered	25 Mar	Windsor Castle

Windsor Castle Brewery UK EU 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
	Kingdom		Mar 2018		2018		(active)	2028	Brewery Limited
WORCESTER SORCERER	United Kingdom	2596695	05 Oct 2011	2596695	06 Jan 2012	32	Registered (active)	05 Oct 2021	Windsor Castle Brewery Limited

Cornish Rum Co UK & EU 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
DEAD MAN'S FINGERS	United Kingdom	3288441	07 Feb 2018	3288441	11 May 2018	32, 33	Registered (active)	07 Feb 2028	THE CORNISH RUM COMPANY LTD
DEAD MAN'S FINGERS & Skull Logo (2018)	European Union	017927497	06 Jul 2018	017927497	05 Nov 2018	32, 33	Registered (active)		THE CORNISH RUM COMPANY LTD
DEAD MAN'S FINGERS - Composite LOGO 2015	United Kingdom	3112494	06 Jun 2015	3112494		33	Registered (active)	06 Jun 2025	THE CORNISH RUM COMPANY LTD
DMF	European Union	017917233	13 Jun 2018	017917233	10 Oct 2018	32, 33	Registered (active)	13 Jun 2028	THE CORNISH RUM COMPANY LTD
DMF	United Kingdom	3310527	14 May 2018	3310527	10 Aug 2018	33	Registered (active)	14 May 2028	THE CORNISH RUM COMPANY LTD

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
...hic' / ...HIC' / HIC' [series of three]	United Kingdom	3306086	24 Apr 2018	3306086	20 Jul 2018	35	Registered (active)	24 Apr 2028	Halewood International Brands Limited
1282	United Kingdom	3269435	09 Nov 2017	3269435		33	Registered (active)	09 Nov 2027	Halewood International Brands Limited
ABER FALLS	European Union	15744551	11 Aug 2016	15744551	15 Jun 2007	32, 33	Registered (active)	11 Aug 2026	Halewood International Brands Limited
ABER FALLS	United Kingdom	3161713	27 Apr 2016	3161713		32, 33	Registered (active)	27 Apr 2026	Halewood International Brands Limited
ADMIRAL BENBOW	United Kingdom	1280286	25 Sep 1986	1280286		33	Registered (active)	25 Sep 2027	Halewood International Brands Limited
ALBA	United Kingdom	3206980	17 Jan 2017	3206980		33	Registered (active)	17 Jan 2027	Halewood International Brands Limited
ALBA DISTILLERY / THE ALBA DISTILLERY	United Kingdom	00003334386	28 Aug 2018				Pending		Halewood International Brands Limited
ALERT	European Union	10201226	17 Aug 2011	10201226	28 Dec 2011	32, 33	Registered (active)	17 Aug 2021	Halewood International Brands Limited
ALERT	United Kingdom	2575586	18 Mar 2011	2575586		32, 33	Registered (active)	18 Mar 2021	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
ALEXSOV	United Kingdom	2618186	18 Apr 2012	2618186		33	Registered (active)	18 Apr 2022	Halewood International Brands Limited
ALFRED THE GREAT	United Kingdom	3224833	13 Apr 2017	3224833		33	Registered (active)	13 Apr 2027	Halewood International Brands Limited
AMBERLEIGH HOUSE	United Kingdom	2360256A	05 Apr 2004	2360256A		16,18,21,25,32,33	Registered (active)	05 Apr 2024	Halewood International Brands Limited
AMORE	United Kingdom	2655860	12 Mar 2013	2655860		33	Registered (active)	12 Mar 2023	Halewood International Brands Limited
ANANSI	United Kingdom	2622188	24 May 2012	2622188		33	Registered (active)	24 May 2022	Halewood International Brands Limited
APPLE GROVE	United Kingdom	2551476	25 Jun 2010	2551476		33	Registered (active)	25 Jun 2020	Halewood International Brands Limited
AQUA SPORTIF	United Kingdom	1463993	14 May 1991	1463993		32	Registered (active)	14 May 2028	Halewood International Brands Limited
AQUA SPORTIF/AQUA-SPORTIF	United Kingdom	3039865	29 Jan 2014	3039865		32	Registered (active)	29 Jan 2024	Halewood International Brands Limited
AUSSIE GIN	United Kingdom	3245280	21 Jul 2017	3245280		33	Registered (active)	21 Jul 2027	Halewood International Brands Limited
BAHIA BLANCA	United Kingdom	2519516	25 Jun 2009	2519516	18 Dec 2009	Class 33	Registered (active)	25 Jun 2019	Halewood International Brands Limited
BALLYDOYLE	United Kingdom	1582095	17 Aug 1994	1582095		33	Registered (active)	17 Aug 2021	Halewood International Brands Limited
BALLYDOYLE	United Kingdom	3040419	03 Feb 2014	3040419		33	Registered (active)	03 Feb 2024	Halewood International Brands Limited
BANK HALL	European Union	15404601	05 May 2016	15404601	22 Aug 2016	33	Registered (active)	05 May 2026	Halewood International Brands Limited
BAOBAB TREE device	European Union	4602009	27 Sep 2005	4602009	20 Jul 2006	33	Registered (active)	27 Sep 2025	Halewood International Brands Limited
BARAT	United Kingdom	1108657	01 Feb 1979	1108657		33	Registered (active)	01 Feb 2020	Halewood International Brands Limited
BEAUCHAMP	United Kingdom	1536314	31 Oct 1994	1536314		33	Registered (active)	31 Oct 2024	Halewood International Brands Limited
BELGRAVIA	United Kingdom	3050562	08 Apr 2014	3050562		33	Registered (active)	08 Apr 2024	Halewood International Brands Limited
BELLS OF ST CLEMENT'S	United Kingdom	3310452	14 May 2018	3310452	12 Oct 2018	33	Registered (active)		Halewood International Brands Limited
BERTRAND	United Kingdom	2105411	18 Jul 1996	2105411		33	Registered (active)	18 Jul 2026	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
BIRCHWOOD	United Kingdom	2618207	18 Apr 2012	2618207		33	Registered (active)	18 Apr 2022	Halewood International Brands Limited
BIRR CASTLE	European Union	15798572	05 Sep 2016	15798572	28 Dec 2016	32,33	Registered (active)	05 Sep 2026	Halewood International Brands Limited
BLACK BARREL	United Kingdom	3250407	15 Aug 2017	3250407		33	Registered (active)	15 Aug 2027	Halewood International Brands Limited
BLACK BARREL (cl43)	United Kingdom	03348723	26 Oct 2018			43	Pending		Halewood International Brands Limited
BLACK SQUARE	United Kingdom	2558789	16 Sep 2010	2558789		32, 33	Registered (active)	16 Sep 2020	Halewood International Brands Limited
BLUE JACKET	United Kingdom	3250389	15 Aug 2017	3250389		33	Registered (active)	15 Aug 2027	Halewood International Brands Limited
BLUE ON BLUE	United Kingdom	3135313	09 Nov 2015	3135313		32, 33	Registered (active)	09 Nov 2025	Halewood International Brands Limited
BONNINGTON	United Kingdom	3291696	21 Feb 2018	3291696		33	Registered (active)	21 Feb 2028	Halewood International Brands Limited
BOOTLEGGER	European Union	10428571	18 Nov 2011	10428571	20 Apr 2012	33	Registered (active)	18 Nov 2021	Halewood International Brands Limited
BOOTLEGGER	United Kingdom	3012218	02 Jul 2013	3012218		32	Registered (active)	02 Jul 2023	Halewood International Brands Limited
BOTANY CREEK	United Kingdom	2212920	30 Oct 1999	2212920		33	Registered (active)	30 Oct 2019	Halewood International Brands Limited
BOUDICCA	United Kingdom	3281965	11 Jan 2018	3281965		33	Registered (active)	11 Jan 2028	Halewood International Brands Limited
BRAMBLES	United Kingdom	2547985	20 May 2010	2547985		33	Registered (active)	20 May 2020	Halewood International Brands Limited
BUFFALO FOUNTAIN	European Union	017920862	19 Jun 2018			33	Opposed		Halewood International Brands Limited
BUFFALO FOUNTAIN	United Kingdom	3318799	19 Jun 2018			33	Registered (active)	19 Jun 2028	Halewood International Brands Limited
C R + CO DEV	United Kingdom	558217	22 Feb 1935	558217		32 33	Registered (active)	22 Feb 2025	Halewood International Brands Limited
CAFÉ KISS	United Kingdom	2409092	15 Feb 2005	2409092		30 (series of 3)	Registered (active)	15 Dec 2025	Halewood International Brands Limited
CAFÉ KISS	United Kingdom	2409457	19 Dec 2005	2409457		30,33	Registered (active)	19 Dec 2025	Halewood International Brands Limited
CAFE ROYAL	United Kingdom	1336712	26 Feb 1988	1336712		33	Registered (active)	26 Feb 2025	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
CANADIAN GOLD	European Union	10831576	24 Apr 2012	10831576	05 Sep 2012	33	Registered (active)	24 Apr 2022	Halewood International Brands Limited
CARIBBEAN TWIST	United Kingdom	2026351	08 Jul 1995	2026351		33	Registered (active)	08 Jul 2025	Halewood International Brands Limited
CASSINI BIANCO	United Kingdom	2347999	06 Nov 2003	2347999		33	Registered (active)	06 Nov 2023	Halewood International Brands Limited
CATHERINE THE GREAT	United Kingdom	3235835	07 Jun 2017	3235835		33	Registered (active)	07 Jun 2027	Halewood International Brands Limited
CAVALINO	United Kingdom	1564040	03 Mar 1994	1564040		33	Registered (active)	03 Mar 2021	Halewood International Brands Limited
CELTIC UNION	European Union	15404635	05 May 2016	15404635	22 Aug 2016	33	Registered (active)	05 May 2026	Halewood International Brands Limited
CERVUILA	United Kingdom	2536477	14 Jan 2010	2536477		32, 33	Registered (active)	14 Jan 2020	Halewood International Brands Limited
CHALIÉ RICHARDS	European Union	14373121	16 Jul 2015	14373121	29 Oct 2015	32, 33	Registered (active)	16 Jul 2025	Halewood International Brands Limited
CHALIE RICHARDS	United Kingdom	2057837	23 Feb 1996	2057837		32 33	Registered (active)	23 Feb 2026	Halewood International Brands Limited
CHAMBRINI	European Union	003084464	12 Feb 2003	003084464	09 Feb 2005	33	Registered (active)	12 Feb 2023	Halewood International Brands Limited
CHAMBRINI	European Union	003084464	12 Feb 2003	003084464	09 Feb 2005	33	Registered (active)	12 Feb 2023	Halewood International Brands Limited
CHAUMET	United Kingdom	3219045	16 Mar 2017	3219045		33	Registered (active)	16 Mar 2027	Halewood International Brands Limited
CHE	United Kingdom	3250399	15 Aug 2017	3250399		33 (series of 2)	Registered (active)	15 Aug 2027	Halewood International Brands Limited
CHELSEA & MAYFAIR GIN	European Union	16956931	05 Jul 2017	16956931	20 Oct 2017	33	Registered (active)	05 Jul 2027	Halewood International Brands Limited
CHELSEA &	United	3220500	23	3220500		33	Registered	23 Mar	Halewood



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MAYFAIR GIN	Kingdom		Mar 2017				(active)	2027	International Brands Limited
CHIKI TIKI	United Kingdom	3074762	30 Sep 2014	3074762		33	Registered (active)	30 Sep 2024	Halewood International Brands Limited
CHRISTOS	United Kingdom	2520155	03 Jul 2009	2520155	23 Oct 2009	33	Registered (active)	03 Jul 2019	Halewood International Brands Limited
CHRYSLIS	United Kingdom	2618027	18 Apr 2012	2618027		33	Registered (active)	18 Apr 2022	Halewood International Brands Limited
CLUB ROYAL	United Kingdom	1258803	23 Jan 1986	1258803		33	Registered (active)	23 Jan 2027	Halewood International Brands Limited
CLWB LLECHI	United Kingdom	3251618	21 Aug 2017	3251618		32,33	Registered (active)	21 Aug 2027	Halewood International Brands Limited
COCKTAIL CREATIONS logo	United Kingdom	2530457	02 Nov 2009	2530457		32,33	Registered (active)	02 Nov 2019	Halewood International Brands Limited
CON LECHE	United Kingdom	2621882	23 May 2012	2621882		33	Registered (active)	23 May 2022	Halewood International Brands Limited
COPPERFIELDS	United Kingdom	1241297	04 May 1985	1241297		33	Registered (active)	04 May 2026	Halewood International Brands Limited
CRABBIE	United Kingdom	650079	23 Jul 1946	650079		33	Registered (active)	23 Jul 2025	Halewood International Brands Limited
CRABBIE'S	European Union	85274	01 Apr 1996	85274	23 Jan 1998	33	Registered (active)	01 Apr 2026	Halewood International Brands Limited
CRABBIE'S	United Kingdom	2516934	27 May 2009	2516934	04 Sep 2009	16, 18, 24, 25, 29, 30, 32, 33, 43	Registered (active)	27 May 2019	Halewood International Brands Limited
CRABBIE'S	United Kingdom	2550595	17 Jun 2010	2550595		5,8,9,14,20, 21,28,29,30, 41	Registered (active)	17 Jun 2020	Halewood International Brands Limited
CRABBIE'S / Madrid Designation	European Union	1017351	05 Oct 2009	1017351	05 Oct 2009	30, 32, 33	Registered (active)	05 Oct 2019	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
CRABBIE'S ELEPHANT DEVICE MARK	United Kingdom	2112852	15 Oct 1996	2112852		33	Registered (active)	15 Oct 2026	Halewood International Brands Limited
CRABBIE'S ELEPHANT LOGO	United Kingdom	2112852	15 Oct 1996	2112852		33	Registered (active)	15 Oct 2026	Halewood International Brands Limited
CRABBIE'S ELEPHANT LOGO	United Kingdom	2551892	01 Jul 2010	2551892		5,8,9,14,16,18,20,21,24,25,28,29,30,32,33,41	Registered (active)	01 Jul 2020	Halewood International Brands Limited
CRABBIE'S GINGER BEER LABEL	United Kingdom	2517632	02 Jun 2009	2517632	11 Sep 2009	16, 18, 24, 25, 29, 30, 32, 33, 43	Registered (active)	02 Jun 2019	Halewood International Brands Limited
CRABBIE'S GINGER WINE NEW LABEL	United Kingdom	2517579	02 Jun 2009	2517579	30 Jul 2010	16, 18, 24, 25, 29, 30, 33, 43	Registered (active)	02 Jun 2019	Halewood International Brands Limited
CRABBIE's label plain outline	European Union	10673739	24 Feb 2012	10673739	19 Sep 2012	32, 33	Registered (active)	24 Feb 2022	Halewood International Brands Limited
CRABBIES OLD SCOTTISH GREEN GINGER WINE	United Kingdom	1033983	13 Aug 1974	1033983		33	Registered (active)	13 Aug 2025	Halewood International Brands Limited
CROWN GINGER WINE	United Kingdom	11390		11390		32 33	Registered (active)	23 Mar 2023	Halewood International Brands Limited
DERWYDD	European Union	15405079	03 May 2016	15405079	19 Aug 2016	33	Registered (active)	03 May 2026	Halewood International Brands Limited
DERWYDD	United Kingdom	3251599	21 Aug 2017	3251599		32	Registered (active)	21 Aug 2027	Halewood International Brands Limited
DEVIL'S MARBLES	United Kingdom	2395017	23 Jun 2005	2395017		33	Registered (active)	23 Jun 2025	Halewood International Brands Limited
DEVIL'S PEAK (SERIES OF 3)	United Kingdom	2246356	22 Sep 2000	2246356		33	Registered (active)	22 Sep 2020	Halewood International Brands Limited
DI CASSINI	United Kingdom	2521672	22 Jul 2009	2521672		33	Registered (active)	22 Jul 2019	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
DIRTY	United Kingdom	2539447	17 Feb 2010	2539447		32	Registered (active)	17 Feb 2020	Halewood International Brands Limited
DIRTY COLA	United Kingdom	2536995	22 Jan 2010	2536995		32	Registered (active)	22 Jan 2020	Halewood International Brands Limited
DUEL	United Kingdom	2592060	19 Aug 2011	2592060		32	Registered (active)	19 Aug 2021	Halewood International Brands Limited
DYFLIN	European Union	14842967	27 Nov 2015	14842967	11 Mar 2016	33	Registered (active)	27 Nov 2025	Halewood International Brands Limited
DYFLIN	United Kingdom	3131867	16 Oct 2015	3131867		33	Registered (active)	16 Oct 2025	Halewood International Brands Limited
EATON ROCK	United Kingdom	2503236	24 Nov 2008	2503236		32,33	Registered (active)	24 Nov 2018	Halewood International Brands Limited
EDEN ROCK	United Kingdom	2504112	08 Dec 2008	2504112		33	Registered (active)	08 Dec 2018	Halewood International Brands Limited
EISBERG	European Union	13104377	22 Jul 2014	13104377	19 Jul 2015	32,33	Registered (active)	22 Jul 2024	Halewood International Brands Limited
EISBERG	European Union	4601481	20 Sep 2005	4601481	11 Sep 2006	32	Registered (active)	20 Sep 2025	Halewood International Brands Limited
EISBERG	United Kingdom	1310544	20 May 1987	1310544		32	Registered (active)	20 May 2028	Halewood International Brands Limited
EISBERG	United Kingdom	3036751	06 Jan 2014	3036751		33	Registered (active)	06 Jan 2024	Halewood International Brands Limited
ELDORADO	United Kingdom	377334	22 Mar 1917	377334		33	Registered (active)	22 Mar 2021	Halewood International Brands Limited
EMVA	United Kingdom	517442	04 Nov 1930	517442		33	Registered (active)	04 Nov 2020	Halewood International Brands Limited
EMVA	United Kingdom	1011682	23 May 1973	1011682		urn logo 33	Registered (active)	23 Aug 2028	Halewood International Brands Limited
EMVA CREAM	United Kingdom	1026231	11 Mar 1974	1026231		33	Registered (active)	11 Mar 2025	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
ENERVIN	United Kingdom	450862	07 Aug 1924	450862		5	Registered (active)	07 Aug 2028	Halewood International Brands Limited
ENGLISH ROSE	United Kingdom	2551477	25 Jun 2010	2551477		33	Registered (active)	25 Jun 2020	Halewood International Brands Limited
ERA	United Kingdom	2626493	29 Jun 2012	2626493		32	Registered (active)	29 Jun 2022	Halewood International Brands Limited
EVELYN	United Kingdom	2622731	30 May 2012	2622731		33	Registered (active)	30 May 2022	Halewood International Brands Limited
EVER	United Kingdom	2583088	01 Jun 2011	2583088		32	Registered (active)	01 Jun 2021	Halewood International Brands Limited
FAITH	United Kingdom	2533432	04 Dec 2009	2533432		32	Registered (active)	04 Dec 2019	Halewood International Brands Limited
FASTINI GOLD	United Kingdom	2010049	04 Feb 1995	2010049		33	Registered (active)	04 Feb 2025	Halewood International Brands Limited
FIREBIRD/FIRE BIRD	United Kingdom	3042546	14 Feb 2014	3042546		33	Registered (active)	14 Feb 2024	Halewood International Brands Limited
FIZZ 10 (series of 2 )	United Kingdom	3056317	20 May 2014	3056317		33	Registered (active)	20 May 2024	Halewood International Brands Limited
FLINTERS	United Kingdom	1463384	08 May 1991	1463384		33	Registered (active)	08 May 2028	Halewood International Brands Limited
FLINTERS TROPICO	United Kingdom	2175427	20 Aug 1998	2175427		32 33	Registered (active)	20 Aug 2028	Halewood International Brands Limited
FLINTOFF	United Kingdom	1494674	19 Mar 1992	1494674		33	Registered (active)	19 Mar 2019	Halewood International Brands Limited
FOOTLOOSE	United Kingdom	2622732	30 May 2012	2622732		33	Registered (active)	30 May 2022	Halewood International Brands Limited
FREEM	United Kingdom	3039087	24 Jan 2014	3039087		33	Registered (active)	24 Jan 2024	Halewood International Brands Limited
FROSTY FOUNTAIN	United Kingdom	2567736	22 Dec 2010	2567736		32,33	Registered (active)	22 Dec 2020	Halewood International Brands Limited
FRUITS UNLIMITED	United Kingdom	2537814	02 Feb 2010	2537814		32,33	Registered (active)	02 Feb 2020	Halewood International Brands Limited
FULL MOON RUM	United Kingdom	3254616	05 Sep 2017	3254616		33	Registered (active)	05 Sep 2027	Halewood International Brands Limited
GHOST	United Kingdom	2619542	01 May 2012	2619542		33	Registered (active)	01 May 2022	Halewood International Brands Limited
GIGOLO	United Kingdom	1311972	04 Jun 1987	1311972		33	Registered (active)	04 Jun 2028	Halewood International Brands Limited

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GINGA	United Kingdom	2597025	07 Oct 2011	2597025		32	Registered (active)	07 Oct 2021	Halewood International Brands Limited
GIRLS ALLOWED	United Kingdom	2591604	17 Aug 2011	2591604		33	Registered (active)	17 Aug 2021	Halewood International Brands Limited
GLEN CARREN	United Kingdom	3279959	02 Jan 2018	327959		33	Registered (active)	02 Jan 2028	Halewood International Brands Limited
GOURANGA	United Kingdom	2485670	23 Apr 2008	2485670		32, 33	Registered (active)	23 Apr 2028	Halewood International Brands Limited
GRANDE COURONNE	United Kingdom	2618744	24 Apr 2012	2618744		33	Registered (active)	24 Apr 2022	Halewood International Brands Limited
GREEN FROG	United Kingdom	3040444	03 Feb 2014	3040444		32 33	Registered (active)	03 Feb 2024	Halewood International Brands Limited
GWENLLIAN	United Kingdom	3266984	30 Oct 2017	3266984		33	Registered (active)	30 Oct 2027	Halewood International Brands Limited
HALEWOOD	European Union	4106464	28 Oct 2004	4106464	10 Jan 2006	32,33,35,39, 43	Registered (active)	28 Oct 2024	Halewood International Brands Limited
HALL & BRAMLEY	European Union	14633903	01 Oct 2015	146633903	26 Feb 2016	33	Registered (active)	01 Oct 2025	Halewood International Brands Limited
HALL & BRAMLEY	United Kingdom	2577833	07 Apr 2011	2577833		32,33,35	Registered (active)	07 Apr 2021	Halewood International Brands Limited
HARD CORE	United Kingdom	1562898	18 Feb 1994	1562898		33	Registered (active)	18 Feb 2021	Halewood International Brands Limited
HARDCORE/HARD CORE	United Kingdom	3018767	19 Aug 2013	3018767		33	Registered (active)	19 Aug 2023	Halewood International Brands Limited
HEART OF ALBA	United Kingdom	3306642	26 Apr 2018	3306642	24 Aug 2018	33	Registered (active)	26 Apr 2028	Halewood International Brands Limited
HIGHLAND DEW	United Kingdom	1563077	22 Feb 1994	1563077		32	Registered (active)	22 Feb 2021	Halewood International Brands Limited
HIGHLAND GLEN	United Kingdom	1154754	28 May 1981	1154754		33	Registered (active)	28 May 2022	Halewood International Brands Limited
HIGHLAND GOLD	European Union	4219788	29 Dec 2004	4219788	08 Jan 2008	33	Registered (active)	29 Dec 2024	Halewood International Brands Limited
HIGHLAND GOLD	United Kingdom	1171909	18 Mar 1982	1171909		33	Registered (active)	18 Mar 2023	Halewood International Brands Limited
HIGHLAND POACHER	European Union	011712726	04 Apr 2013	011712726	14 Aug 2013	33	Registered (active)	04 Apr 2023	Halewood International Brands Limited
HIGHLAND POACHER	United Kingdom	1319880	26 Aug 1987	1319880		33	Registered (active)	26 Aug 2028	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
HIGHLAND PRINCE (LABEL)	United Kingdom	1084105	23 Sep 1977	1084105		33	Registered (active)	23 Sep 2028	Halewood International Brands Limited
HIGHLAND PRINCE LABEL	United Kingdom	555868	23 Nov 1934	555868		33	Registered (active)	23 Nov 2024	Halewood International Brands Limited
HIGHLAND TWIST	United Kingdom	1563074	22 Feb 1994	1563074		32	Registered (active)	22 Feb 2021	Halewood International Brands Limited
HOCHBERG	United Kingdom	1311971	04 Jun 1987	1311971		33	Registered (active)	04 Jun 2028	Halewood International Brands Limited
HOGARTH	European Union	9406885	28 Sep 2010	9406885	15 Feb 2011	33	Registered (active)	28 Sep 2020	Halewood International Brands Limited
HOGARTH	United Kingdom	1248237	13 Aug 1985	1248237		33	Registered (active)	13 Aug 2026	Halewood International Brands Limited
HOT	European Union	3203528	30 Apr 2003	3203528	29 Sep 2006		Registered (active)	30 Apr 2023	Halewood International Brands Limited
HVN	United Kingdom	2520158	03 Jul 2009	2520158	23 Oct 2009	33	Registered (active)	03 Jul 2019	Halewood International Brands Limited
IBIZA IN A BOTTLE	United Kingdom	2418104	30 Mar 2006	2418104		32,33	Registered (active)	30 Mar 2026	Halewood International Brands Limited
ICEBIRD/ICE BIRD	United Kingdom	3033585	05 Dec 2013	3033585		33	Registered (active)	05 Dec 2023	Halewood International Brands Limited
IRISH MEADOW	United Kingdom	2147130	03 Oct 1997	2147130		33	Registered (active)	03 Oct 2027	Halewood International Brands Limited
IRISH MEADOW - Madrid designation	European Union	1228720	27 Mar 2014	1228720	19 Nov 2015	33	Registered (active)	27 Mar 2024	Halewood International Brands Limited
IRON PRESS	European Union	9276668	27 Jul 2010	9276668	14 Dec 2010	32	Registered (active)	27 Jul 2020	Halewood International Brands Limited
IRON PRESS	United Kingdom	2539462	18 Feb 2010	2539462		32	Registered (active)	18 Feb 2020	Halewood International Brands Limited
IRON PRESS	United Kingdom	2576277	23 Mar 2011	2576277		33	Registered (active)	23 Mar 2021	Halewood International Brands Limited
J.J.WHITLEY	European Union	14588719	24 Sep 2015	14588719	11 Jan 2016	33	Registered (active)	24 Sep 2025	Halewood International Brands Limited
J.W. SPICER'S	United Kingdom	2469839	18 Oct 2007	2469839		32, 33	Registered (active)	18 Oct 2027	Halewood International Brands Limited
JC	United Kingdom	2593977	09 Sep 2011	2593977		32	Registered (active)	09 Sep 2021	Halewood International Brands Limited
JELLUS	United Kingdom	2507173	23 Jan 2009	2507173		32,33	Registered (active)	23 Jan 2019	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
JOHN CRABBIE	European Union	9355744	06 Sep 2010	9355744	21 Jan 2011	32	Registered (active)	06 Sep 2020	Halewood International Brands Limited
JOHN O'CONNELL	European Union	14945893	21 Dec 2015	14945893	05 Aug 2016	33	Registered (active)	21 Dec 2025	Halewood International Brands Limited
JUAN SANTAMARIA	European Union	16518409	29 Mar 2017	16518409	17 Nov 2017	33	Registered (active)	29 Mar 2027	Halewood International Brands Limited
JUAN SANTAMARIA	United Kingdom	3221681	29 Mar 2017	3221681		33	Registered (active)	29 Mar 2027	Halewood International Brands Limited
JUDY'S HARD TONICS	European Union	15608243	04 Jul 2016	15608243	20 Oct 2016	32,33	Registered (active)	04 Jul 2026	Halewood International Brands Limited
JULES CLAIRON	European Union	15120637	17 Feb 2016	15120637	01 Jun 2016	33	Registered (active)	17 Feb 2026	Halewood International Brands Limited
JULES CLAIRON	United Kingdom	1208619	07 Dec 1983	1208619		33	Registered (active)	07 Dec 2024	Halewood International Brands Limited
JUST CHILLIN'	United Kingdom	2593979	09 Sep 2011	2593979		32	Registered (active)	09 Sep 2021	Halewood International Brands Limited
KINGDOM OF ALBA	United Kingdom	3209837	31 Jan 2017	3209837		33	Registered (active)	31 Jan 2027	Halewood International Brands Limited
KINGDOM OF KERNOW	United Kingdom	3256392	13 Sep 2017	3256392		33	Registered (active)	13 Sep 2027	Halewood International Brands Limited
KIROV	United Kingdom	2137599	01 Jul 1997	2137599		33	Registered (active)	01 Jul 2027	Halewood International Brands Limited
KOKOMO	United Kingdom	2166672	14 May 1998	2166672		32 33	Registered (active)	14 May 2028	Halewood International Brands Limited
KOVA	United Kingdom	2523581	12 Aug 2009	2523581		33	Registered (active)	12 Aug 2019	Halewood International Brands Limited
L & W	European Union	14373104	16 Jul 2015	14373104	30 Dec 2015	32,33	Registered (active)	16 Jul 2025	Halewood International Brands Limited
LAMB & WATT	European Union	15175672	03 Mar 2016	15175672	17 Jul 2016	32	Registered (active)	03 Mar 2026	Halewood International Brands Limited
LAMB & WATT	United Kingdom	3138124	27 Nov 2015	3138124		32	Registered (active)	27 Nov 2025	Halewood International Brands Limited
LAMB WATT NO 1 GREEN GINGER	United Kingdom	11392		11392		32	Registered (active)	23 Mar 2023	Halewood International Brands Limited
LAMBOCELLI	United Kingdom	2580537	09 May 2011	2580537		33	Registered (active)	09 May 2021	Halewood International Brands Limited
LAMBRUCINI	United Kingdom	2132652	12 May 1997	2132652		33	Registered (active)	12 May 2027	Halewood International Brands Limited

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LAZY JACK'S	European Union	13373428	17 Oct 2014	13373428	26 Feb 2015	32, 33	Registered (active)	17 Oct 2024	Halewood International Brands Limited
LAZY JACK'S	United Kingdom	2572749	18 Feb 2011	2572749		33	Registered (active)	18 Feb 2021	Halewood International Brands Limited
LAZY JACK'S	United Kingdom	2543509	31 Mar 2010	2543509		32	Registered (active)	31 Mar 2020	Halewood International Brands Limited
LEGACY OF TASTE	United Kingdom	2570411	27 Jan 2011	2570411		29,30,32,33, 41,43	Registered (active)	27 Jan 2021	Halewood International Brands Limited
LIVERPOOL FIVE/5	United Kingdom	3226975	25 Apr 2017	3226975		33	Registered (active)	25 Apr 2027	Halewood International Brands Limited
LIVERPOOL GIN (logo)	European Union	16517328	28 Mar 2017	16517328	14 Aug 2017	33	Registered (active)	28 Mar 2027	Halewood International Brands Limited
LIVERPOOL GIN logo	United Kingdom	3066404	30 Jul 2014	3066404		33	Registered (active)	30 Jul 2024	Halewood International Brands Limited
LIVERPOOL Liver bird (only) logo	United Kingdom	3066406	30 Jul 2014	3066406		33	Registered (active)	30 Jul 2024	Halewood International Brands Limited
LIVERPOOL RUM (logo)	European Union	16517286	28 Mar 2017	16517286	14 Aug 2017	33	Registered (active)	28 Mar 2027	Halewood International Brands Limited
LIVERPOOL VODKA (logo)	European Union	16517294	28 Mar 2017	16517294	14 Aug 2017	33	Registered (active)	28 Mar 2027	Halewood International Brands Limited
LIVERPOOL WHISKY (logo)	European Union	16517278	28 Mar 2017	16517278	16 Aug 2017	33	Registered (active)	28 Mar 2027	Halewood International Brands Limited
LORA HEMY	European Union	15828601	15 Sep 2016	15828601	28 Dec 2016	32,33	Registered (active)	15 Sep 2026	Halewood International Brands Limited
LOUIS DE BRISSAR	United Kingdom	2193265	30 Mar 1999	2193265	01 Oct 1999	33	Registered (active)	30 Mar 2019	Halewood International Brands Limited
LUCI	United Kingdom	2619598	01 May 2012	2619598		33	Registered (active)	01 May 2022	Halewood International Brands Limited
LUNDENE	United Kingdom	3131866	16 Oct 2015	3131866		33	Registered (active)	16 Oct 2025	Halewood International Brands Limited
MACROBBIE	United Kingdom	3284901	24 Jan 2018	384901	24 Aug 2018	32,33	Registered (active)	24 Jan 2028	Halewood International Brands Limited
MAGUIRE'S	United Kingdom	2432678A	15 Sep 2006	2432678A		33	Registered (active)	15 Sep 2026	Halewood International Brands Limited
MAGUIRES	United Kingdom	2432678B	15 Sep 2006	2432678B		33	Registered (active)	15 Sep 2026	Halewood International Brands Limited
MANLEY RIDGE	United Kingdom	2166753	14 May 1998	2166753		32 33	Registered (active)	14 May 2028	Halewood International Brands Limited



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MARIINSKY	European Union	16858541	13 Jun 2017	16858541	28 Sep 2017	33	Registered (active)	13 Jun 2027	Halewood International Brands Limited
MARIINSKY	United Kingdom	3237030	13 Jun 2017	3237030		33	Registered (active)	13 Jun 2027	Halewood International Brands Limited
MARY ROSE	United Kingdom	3192285	20 Oct 2016	3192285		33	Registered (active)	20 Oct 2026	Halewood International Brands Limited
MAYPOTTER	United Kingdom	2563998	11 Nov 2010	2563998		32,33	Registered (active)	11 Nov 2020	Halewood International Brands Limited
MEADOW CREAM	United Kingdom	1349384	25 Jun 1988	1349384		33	Registered (active)	25 Jun 2025	Halewood International Brands Limited
MEMPHIS MIST	United Kingdom	1570002	27 Apr 1994	1570002		33	Registered (active)	27 Apr 2021	Halewood International Brands Limited
MIDSHIPMAN	United Kingdom	1060053	11 Mar 1976	1060053		33	Registered (active)	11 Mar 2027	Halewood International Brands Limited
MISSISSIPPI STEAMER	United Kingdom	2369982	05 Aug 2004	2369982		33	Registered (active)	05 Aug 2024	Halewood International Brands Limited
MONKEY PUNCH	United Kingdom	3059995	16 Jun 2014	3059995		32, 33	Registered (active)	16 Jun 2024	Halewood International Brands Limited
MOSCOW EXPRESS	United Kingdom	2183486	02 Dec 1998	2183486		33	Registered (active)	02 Dec 2018	Halewood International Brands Limited
MOUNTAIN JUICED	United Kingdom	2595805	27 Sep 2011	2595805		33	Registered (active)	27 Sep 2021	Halewood International Brands Limited
MUNGO STATION	United Kingdom	2204673	03 Aug 1999	2204673		33	Registered (active)	03 Aug 2019	Halewood International Brands Limited
NEILL'S logo	United Kingdom	2568585	07 Jan 2011	2568585		33	Registered (active)	07 Jan 2021	Halewood International Brands Limited
NEWQUAY RUM	United Kingdom	3243161	12 Jul 2017	3243161		33	Registered (active)	12 Jul 2027	Halewood International Brands Limited
NORTHERN GIN	United Kingdom	3254613	05 Sep 2017	3254613		33	Registered (active)	05 Sep 2027	Halewood International Brands Limited
O DEVICE (SERIES OF 2)	United Kingdom	2331071	02 May 2003	2331071		33	Registered (active)	02 May 2023	Halewood International Brands Limited
OCEAN POINT	European Union	5163415	27 Jun 2006	5163415	31 May 2007	33	Registered (active)	27 Jun 2026	Halewood International Brands Limited
OCEAN POINT	European Union	5163415	27 Jun 2006	5163415	31 May 2007	33	Registered (active)	27 Jun 2026	Halewood International Brands Limited
OLD MATTHEW	United Kingdom	732886	09 Aug 1954	732886		33	Registered (active)	09 Aug 2023	Halewood International Brands Limited

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OLD MATTHEW	United Kingdom	460354	06 Jul 1925	460354		32 33	Registered (active)	06 Jul 2025	Halewood International Brands Limited
OLD MATTHEW label mark	United Kingdom	460354	06 Jul 1925	460354		32, 33	Registered (active)	06 Jul 2025	Halewood International Brands Limited
OLD REDWOOD	United Kingdom	1380779	20 Apr 1989	1380779		33	Registered (active)	20 Apr 2026	Halewood International Brands Limited
OLD SOUTHERN	United Kingdom	2519515	25 Jun 2009	2519515	16 Oct 2009	33	Registered (active)	25 Jun 2019	Halewood International Brands Limited
OLIVE HILLS	United Kingdom	2489252	04 Jun 2008	2489252		33	Registered (active)	04 Jun 2028	Halewood International Brands Limited
ON THE NOSE	United Kingdom	2395016	23 Jun 2005	2395016		33	Registered (active)	23 Jun 2025	Halewood International Brands Limited
ONE STONE HILL	United Kingdom	2522506	30 Jul 2009	2522506		33	Registered (active)	30 Jul 2019	Halewood International Brands Limited
ONE WORLD	European Union	7170699	20 Aug 2008	7170699	04 Oct 2010	32, 33	Registered (active)	20 Aug 2028	Halewood International Brands Limited
OTO	United Kingdom	3005206	09 May 2013	3005206		32,33	Registered (active)	09 May 2023	Halewood International Brands Limited
ORANGE ST/ORANGE ST LOGO (SERIES O)	United Kingdom	2330377	25 Apr 2003	2330377		33	Registered (active)	25 Apr 2023	Halewood International Brands Limited
ORCHID BOULEVARD	United Kingdom	2418405	01 Apr 2006	2418405		33	Registered (active)	01 Apr 2026	Halewood International Brands Limited
PEACH AMOUR	United Kingdom	1306406	07 Apr 1987	1306406		33	Registered (active)	07 Apr 2028	Halewood International Brands Limited
PEACH WHISPER	United Kingdom	1336714	26 Feb 1988	1336714		33	Registered (active)	26 Feb 2025	Halewood International Brands Limited
PENNINGS	United Kingdom	2551682	29 Jun 2010	2551682		32	Registered (active)	29 Jun 2020	Halewood International Brands Limited
PHENOMENON	United Kingdom	2495722	22 Aug 2008	2495722	09 Jan 2009	32, 33	Registered (active)	20 Aug 2028	Halewood International Brands Limited
PLAYER/PLAYERS	United Kingdom	2042063	20 Oct 1995	2042063		33	Registered (active)	20 Oct 2025	Halewood International Brands Limited
POLDARK RUM	United Kingdom	3243157	12 Jul 2017			33	Opposed		Halewood International Brands Limited
POMME D'AMOUR	United Kingdom	2438668	16 Nov 2006	2438668		33	Registered (active)	16 Nov 2026	Halewood International Brands Limited
PONTICELLI	United Kingdom	2539877	23 Feb 2010	2539877		33	Registered (active)	23 Feb 2020	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
POOL OF LONDON	European Union	16956955	05 Jul 2017	16956955	20 Oct 2017	33	Registered (active)	05 Jul 2027	Halewood International Brands Limited
POOL OF LONDON	United Kingdom	3220334	22 Mar 2017	3220334		33	Registered (active)	22 Mar 2027	Halewood International Brands Limited
PRESS GANG (series of three)	United Kingdom	3192286	20 Oct 2016	3192286	13 Jan 2017	33	Registered (active)	20 Oct 2026	Halewood International Brands Limited
PRETTY IN PINK	United Kingdom	2507132	23 Jan 2009	2507132		32,33	Registered (active)	23 Jan 2019	Halewood International Brands Limited
RED ALERT	European Union	001566785	22 Mar 2000	1566785	21 May 2001	32 33	Registered (active)	22 Mar 2020	Halewood International Brands Limited
RED ALERT	United Kingdom	2219103	11 Jan 2000	2219103		32	Registered (active)	11 Jan 2020	Halewood International Brands Limited
RED HOT	United Kingdom	2314588	01 Nov 2002	2314588		33	Registered (active)	01 Nov 2022	Halewood International Brands Limited
RED ON RED	United Kingdom	2586272	30 Jun 2011	2586272		33	Registered (active)	30 Jun 2021	Halewood International Brands Limited
RED RUM DEVICE	United Kingdom	2293710	26 Feb 2002	2293710		33	Registered (active)	26 Feb 2022	Halewood International Brands Limited
REFRESHINGLY ADVENTUROUS	United Kingdom	3077004	14 Oct 2014	3077004		32,33	Registered (active)	14 Oct 2024	Halewood International Brands Limited
REISA	United Kingdom	2495728	20 Aug 2008	2495728	12 Dec 2008	32,33	Registered (active)	20 Aug 2028	Halewood International Brands Limited
RHAEADR FAWR	United Kingdom	3251610	21 Aug 2017	3251610		32,33	Registered (active)	21 Aug 2027	Halewood International Brands Limited
RON SANTAMARIA	United Kingdom	3224601	12 Apr 2017	3224601		33	Registered (active)	12 Apr 2027	Halewood International Brands Limited
ROWLEY	United Kingdom	2577831	07 Apr 2011	2577831		32,33,35	Registered (active)	07 Apr 2021	Halewood International Brands Limited
ROYAL JUBILEE	European Union	10052462	16 Jun 2011	10052462	25 Feb 2012	32,33	Registered (active)	16 Jun 2021	Halewood International Brands Limited
R <sup>2</sup>	United Kingdom	2638860	18 Oct 2012	2638860			Registered (active)	18 Oct 2022	Halewood International Brands Limited
SANTA MARIA	United Kingdom	3221818	29 Mar 2017	3221818		33	Registered (active)	29 Mar 2027	Halewood International Brands Limited
SEA TRADER	United Kingdom	2425028	21 Jun 2006	2425028		33	Registered (active)	21 Jun 2026	Halewood International Brands Limited
SHAKER	United Kingdom	508437	04 Dec 1929	508437		33	Registered (active)	04 Dec 2019	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
SHAKER/SHAKERS	United Kingdom	2194951	16 Apr 1999	2194951	23 Nov 2001	32 33	Registered (active)	16 Apr 2019	Halewood International Brands Limited
SHAP SHAP	United Kingdom	3050512	08 Apr 2014	3050512		33	Registered (active)	08 Apr 2024	Halewood International Brands Limited
SHEEP'S TEETH	European Union	15888019	03 Oct 2016	15888019	13 Jan 2017	33	Registered (active)	03 Oct 2026	Halewood International Brands Limited
SHOREDITCH	United Kingdom	3130893	09 Oct 2015	3130893		33	Registered (active)	09 Oct 2025	Halewood International Brands Limited
SIDEKICK	European Union	001612514	14 Apr 2000	001612514	02 Aug 2001	33	Registered (active)	14 Apr 2020	Halewood International Brands Limited
SIDEKICK	United Kingdom	2291130	25 Jan 2002	2291130		33	Registered (active)	25 Jan 2022	Halewood International Brands Limited
SIGNATURE DISH label	United Kingdom	2571232	02 Feb 2011	2571232		33	Registered (active)	02 Feb 2021	Halewood International Brands Limited
SILVER MACHINE	United Kingdom	2373198	16 Sep 2004	2373198		33	Registered (active)	16 Sep 2024	Halewood International Brands Limited
SKIBBEREEN EAGLE	European Union	14593909	25 Sep 2015	14593909	09 Jan 2016	33	Registered (active)	25 Sep 2025	Halewood International Brands Limited
SKINNY DIVA	European Union	14526917	04 Sep 2015	14526917	17 Dec 2015	33	Registered (active)	04 Sep 2025	Halewood International Brands Limited
SLINGERS	United Kingdom	2625415	21 Jun 2012	2625415		33	Registered (active)	21 Jun 2022	Halewood International Brands Limited
SMOKEY JACK'S/SMOKY JACK'S	United Kingdom	3039845	29 Jan 2014	3039845		33	Registered (active)	29 Jan 2024	Halewood International Brands Limited
SMUGGLER'S COVE	United Kingdom	3245288	21 Jul 2017	3245288		33	Registered (active)	21 Jul 2027	Halewood International Brands Limited
SORTED	United Kingdom	2213650	08 Nov 1999	2213650		33	Registered (active)	08 Nov 2019	Halewood International Brands Limited
SOUTHERN BREEZE logo	United Kingdom	2531434	06 Nov 2009	2531434		33	Registered (active)	06 Nov 2019	Halewood International Brands Limited
SOVEREIGN	European Union	3993284	23 Aug 2004	3993284	03 Oct 2006	33	Registered (active)	23 Aug 2024	Halewood International Brands Limited
SPIFFING (stylised)	United Kingdom	2603780	07 Dec 2011	2603780		32,33	Registered (active)	07 Dec 2021	Halewood International Brands Limited
SPIRIT OF PORTSMOUTH	United Kingdom	3192289	20 Oct 2016	3192289	13 Jan 2017	33	Registered (active)	20 Oct 2026	Halewood International Brands Limited
ST PAUL'S CATHEDRAL GIN	United Kingdom	3213796	20 Feb 2017	3213796		33	Registered (active)	20 Feb 2027	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
ST PAUL'S CATHEDRAL LONDON GIN	United Kingdom	3213168	16 Feb 2017	3213168		33	Registered (active)	16 Feb 2027	Halewood International Brands Limited
ST PETERSBURG	United Kingdom	3156120	22 Mar 2016	3156120		33	Registered (active)	22 Mar 2026	Halewood International Brands Limited
STR8	United Kingdom	2509801	26 Feb 2009	2509801	03 Jul 2009	32,33	Registered (active)	26 Feb 2019	Halewood International Brands Limited
STRING OF PEARLS	United Kingdom	1150577	13 Mar 1981	1150577		33	Registered (active)	13 Mar 2022	Halewood International Brands Limited
STRING OF PEARLS	United Kingdom	1184056	25 Oct 1982	1184056		33	Registered (active)	25 Oct 2023	Halewood International Brands Limited
STUKA	European Union	14529382	04 Sep 2015	14529382	16 Dec 2015	33	Registered (active)	04 Sep 2025	Halewood International Brands Limited
STUKA	United Kingdom	2634111	10 Sep 2012	2634111		33	Registered (active)	10 Sep 2022	Halewood International Brands Limited
SUNNY HILLS	United Kingdom	2214560	17 Nov 1999	2214560		33	Registered (active)	17 Nov 2019	Halewood International Brands Limited
SUNSET BAY	United Kingdom	2602252	23 Nov 2011	2602252		33	Registered (active)	23 Nov 2021	Halewood International Brands Limited
SURFER'S GIN	United Kingdom	3229762	09 May 2017	3229762		33	Registered (active)	09 May 2027	Halewood International Brands Limited
SURPRISINGLY GOOD (merlot) logo	European Union	16516973	28 Mar 2017	16516973	11 Jul 2017	33	Registered (active)	28 Mar 2027	Halewood International Brands Limited
SURPRISINGLY GOOD logos (Chardonnay)(series)	United Kingdom	3059605	12 Jun 2014	3059605		33	Registered (active)	12 Jun 2024	Halewood International Brands Limited
SURPRISINGLY GOOD logos (Pinot Noir)(series)	United Kingdom	3059600	12 Jun 2014	3059600		33	Registered (active)	12 Jun 2024	Halewood International Brands Limited
TARTAN PRINCE	European Union	5133426	13 Jun 2006	5133426	24 May 2007	33	Registered (active)	13 Jun 2026	Halewood International Brands Limited
TARTAN PRINCE	United Kingdom	1269337	10 Jun 1986	1269337		33	Registered (active)	10 Jun 2027	Halewood International Brands Limited
TENNESSEE TWIST	United Kingdom	2034590	16 Sep 1995	2034590		33	Registered (active)	16 Sep 2025	Halewood International Brands Limited
THE GINGER EXPERT	United Kingdom	2566388	07 Dec 2010	2566388		32,33	Registered (active)	07 Dec 2020	Halewood International Brands Limited
THE GINGER MASTER	European Union	9574104	03 Dec 2010	9574104	03 Jun 2011	29,32,33	Registered (active)	03 Dec 2020	Halewood International Brands Limited
TICKETY BOO	United Kingdom	2614280	15 Mar 2012	2614280		32, 33	Registered (active)	15 Mar 2022	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
TOLSTOY IMPERIAL	United Kingdom	2348132	07 Nov 2003	2348132		33	Registered (active)	07 Nov 2023	Halewood International Brands Limited
TOLSTOY VODKA	United Kingdom	2348131	07 Nov 2003	2348131		33	Registered (active)	07 Nov 2023	Halewood International Brands Limited
TOMMY'S	United Kingdom	3275708	07 Dec 2017			32,33	Pending		Halewood International Brands Limited
TOUCHED	United Kingdom	2623540	06 Jun 2012	2623540		33	Registered (active)	06 Jun 2022	Halewood International Brands Limited
TRURO RUM	United Kingdom	3243159	12 Jul 2017	3243159		33	Registered (active)	12 Jul 2027	Halewood International Brands Limited
TWO U	United Kingdom	2625610	21 Jun 2012	2625610		33	Registered (active)	21 Jun 2022	Halewood International Brands Limited
UNCHARTED RUM	United Kingdom	3254618	05 Sep 2017	3254618		33	Registered (active)	05 Sep 2027	Halewood International Brands Limited
VERA LYNN	United Kingdom	3317855	14 Jun 2018			33	Pending		Halewood International Brands Limited
VERNON'S 1740 GROG	United Kingdom	2621883	23 May 2012	2621883		33	Registered (active)	23 May 2022	Halewood International Brands Limited
VITALES	United Kingdom	2506310	14 Jan 2009	2506310	26 Jun 2009	32	Registered (active)	14 Jan 2019	Halewood International Brands Limited
VODKOVA	United Kingdom	2429236	07 Aug 2006	2429236		33	Registered (active)	07 Aug 2026	Halewood International Brands Limited
VOLKOVA	United Kingdom	2568170	29 Dec 2010	2568170		33	Registered (active)	29 Dec 2020	Halewood International Brands Limited
VS	United Kingdom	3076423	10 Oct 2014	3076423		33	Registered (active)	10 Oct 2024	Halewood International Brands Limited
WATKA	United Kingdom	2646028	17 Dec 2012	2646028		33	Registered (active)	17 Dec 2022	Halewood International Brands Limited
WATT'S	United Kingdom	3046601	13 Mar 2014	3046601		32,33	Registered (active)	13 Mar 2024	Halewood International Brands Limited
WESSEX GIN	United Kingdom	3224830	13 Apr 2017	3224830		33	Registered (active)	13 Apr 2027	Halewood International Brands Limited
WHAT LIES BENEATH	United Kingdom	2653321	19 Feb 2013	2653321		32, 33	Registered (active)	19 Feb 2023	Halewood International Brands Limited
WHITE KNIGHT	United Kingdom	461483	17 Aug 1925	461483		33	Registered (active)	17 Aug 2025	Halewood International Brands Limited
WHITLEY NEILL	European Union	4381431	11 Apr 2005	4381431	23 Mar 2006	33	Registered (active)	11 Apr 2025	Halewood International Brands Limited

HIBL UK EUTM marks 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
WILLOW	United Kingdom	3337630	11 Sep 2018			33	Pending		Halewood International Brands Limited
WINE WAY	United Kingdom	3180274	15 Aug 2016	3180274		33,35	Registered (active)	15 Aug 2026	Halewood International Brands Limited
WOBBLY COW	United Kingdom		03 Dec 2012			33	Pending		Halewood International Brands Limited
WOODSOME	United Kingdom	2520156	03 Jul 2009	2520156	23 Oct 2009	33	Registered (active)	03 Jul 2019	Halewood International Brands Limited
WZR	United Kingdom	2520152	03 Jul 2009	2520152	23 Oct 2009	33	Registered (active)	03 Jul 2019	Halewood International Brands Limited
YATES'S label	United Kingdom	2557529	02 Sep 2010	2557529			Registered (active)	02 Sep 2020	Halewood International Brands Limited
YATES'S ORIGINAL AUSTRALIAN WHITE WINE	United Kingdom	1537888	08 Jun 1993	1537888		33	Registered (active)	08 Jun 2020	Halewood International Brands Limited

H J Neill UK & EU marks	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
BERKSHIRE / BERKSHIRE BOTANICAL (series of 2)	United Kingdom	3340137	21 Sep 2018			32, 33	Pending		H J Neill Limited
BOYNDLIE	European Union	16283061	25 Jan 2017	16283061	09 May 2017	32,33	Registered (active)	25 Jan 2027	H J Neill Limited
GELSTON'S	European Union	10320653	06 Oct 2011	10320653	23 Jan 2012	33	Registered (active)	06 Oct 2021	H J Neill Limited
MARYLEBONE	European Union	14690028	17 Oct 2015	14690028	28 Jan 2016	32, 33	Registered (active)	17 Oct 2025	H J Neill Limited
PLEASURE GARDENS	United Kingdom	3172233	30 Jun 2016	3172233		33	Registered (active)	30 Jun 2026	H J Neill Limited

Short Title	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	Expiry/renewal
BRODIE'S PRIME	2632005	20 Aug 2012	2632005	30 Nov 2012	32	Registered (active)	20 Aug 2022
CHUCKLEBERRY SOUR	3240155	28 Jun 2017	3240155		32	Registered (active)	28 Jun 2027
DRY STONE STOUT	2633476	03 Sep 2012	2633476	14 Dec 2012	32	Registered (active)	03 Sep 2022
FIVE HOP/5 HOP	3240159	28 Jun 2017	3240159		32	Registered (active)	28 Jun 2027
GREAT WHITE	00003333373	22 Aug			32	Pending	

Short Title	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	Expiry/renewal
		2018					
HAWKSHEAD / HAWKSHEAD RUM series	0003348684	26 Oct 2018			32,33	Pending	
HAWKSHEAD BREWERY	2305911	22 Jul 2002	2305911	03 Jan 2003	32	Registered (active)	22 Jul 2022
HAWKSHEAD BREWERY BEER FROM THE LAKES Logo	3050897	10 Apr 2014	3050897	01 Aug 2014	32	Registered (active)	10 Apr 2024
HAWKSHEAD BREWERY CUMBRIAN FIVE HOP	2633475	03 Sep 2012	2633475	14 Dec 2012	32	Registered (active)	03 Sep 2022
HAWKSHEAD BREWERY LAKELAND GOLD	2635802	21 Sep 2012	2635802	08 Feb 2013	32	Registered (active)	21 Sep 2022
HAWKSHEAD BREWERY LAKELAND LAGER	2655286	06 Mar 2013	2655286	21 Jun 2013	32	Registered (active)	06 Mar 2023
HAWKSHEAD BREWERY Logo	3337636	11 Sep 2018			32	Pending	
HAWKSHEAD BREWERY NZPA - NEW ZEALAND PALE ALE	2635800	21 Sep 2012	2635800	04 Jan 2013	32	Registered (active)	21 Sep 2022
HAWKSHEAD GIN	3222060	30 Mar 2017	3222060		33	Registered (active)	30 Mar 2027
HAWKSHEAD SMALL BEER	00003348678	26 Oct 2018			32	Pending	
IMPERIAL FLUMP KING	00003333377	22 Aug 2018	3333377	09 Nov 2018	32	Registered (active)	22 Aug 2028
JINGLE FELLS	2633472	03 Sep 2012	2633472	14 Dec 2012	32	Registered (active)	03 Sep 2022
Key LIME TAU	3240153	28 Jun 2017	3240153		32	Registered (active)	28 Jun 2027
LA'AL LAGER	00003333382	22 Aug 2018			32	Pending	
LAKELAND GOLD	3222054	30 Mar 2017	3222054		32	Registered (active)	30 Mar 2027
LAKELAND LAGER	3222057	30 Mar 2017	3222057		32	Registered (active)	30 Mar 2027
NZ PA	3240156	28 Jun 2017	3240156		32	Registered (active)	28 Jun 2027
SOLAR SOUR	3246587	27 Jul 2017	32446587		32	Registered (active)	27 Jul 2027
THE WHEAT GOES ON	00003333383	22 Aug 2018	3333383	09 Nov 2018	32	Registered (active)	22 Aug 2028
TIRAMISU IMPERIAL STOUT	3240160	28 Jun 2017	3240160		32	Registered (active)	28 Jun 2027
TONKA	3240162	28 Jun 2017	3240162		32	Registered (active)	28 Jun 2027



Short Title	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	Expiry/renewal
WINDERMERE PALE	3222058	30 Mar 2017	3222058		32	Registered (active)	30 Mar 2027

Willow Water EU 221118	Country Name	Filing Number	Filing Date	Grant/Reg Number	Grant/Reg Date	Classes	Status	expiry/renewal	Applicant Name
LAKELAND WILLOW	European Union	5525134	05 Dec 2006	5525134	15 Nov 2007	32	Registered (active)	05 Dec 2026	Willow Water Limited

## SCHEDULE 7

### Notice of Assignment of Insurances and Form of Acknowledgement and Endorsement

To: [insert name and address of insurer]

[Date]

Dear Sirs

Policy number [ ]

We hereby give you notice that we have assigned by way of security all our rights, title and interest in and to the above policy ("**the Policy**") to Investec Bank plc, 30 Gresham Street, London, EC2V 7QP ("**Investec**") to secure monies, obligations and liabilities due, owing or incurred to Investec.

We irrevocably and unconditionally authorise you to disclose to Investec such information relating to the Policy and the proceeds of any claim under it as Investec may at any time request you to disclose and make all payments under or arising from the Policy to Investec or to its order and otherwise to comply with the terms of any written notice or instructions which you receive at any time from Investec in connection with the Policy or any such proceeds.

Accordingly, we hereby request that, with effect from today's date, Investec be noted on the Policy as assignee and first loss payee.

The terms of and the instructions and authorisations contained in this letter shall remain in full force and effect until Investec gives you notice to the contrary.

Please acknowledge receipt of this letter by signing the attached form of acknowledgement and agreement and returning it to Investec, 30 Gresham Street, London, EC2V 7QP, marked for the attention of ..... on fax number [ ].

Yours faithfully  
for and on behalf of

### Acknowledgement to notice of assignment of insurances

To: Investec Bank plc  
30 Gresham Street  
London  
EC2V 7QP

Attn: \_\_\_\_\_

Fax no:

[Date]

Dear Sirs

We acknowledge receipt of a notice dated ..... and addressed to us by ..... Limited (the “**Assignor**”) regarding policy number ..... (the “**Policy**”) and acknowledge the instructions and authorisations contained in that notice.

We acknowledge and confirm that:

- (a) we shall forthwith endorse a memorandum on the Policy in the form attached noting your interest as assignee and first loss payee;
- (b) until you notify us in writing to the contrary, all payments in respect of claims under the Policy shall only be paid to you to account [Investec to specify];
- (c) we have not received notice that any third party has or may have any rights, title or interest in or to, or has made or may be making any claim, demand or taking any action in respect of the Policy;
- (d) no change in any of the terms of the Policy shall be effective without the written consent of Investec Bank plc;
- (e) we shall advise you at least 30 days before any cancellation of the Policy; and
- (f) we shall advise you immediately of any default in the payment of any premium payable in respect of the Policy and shall allow 30 days during which payment of such premium shall be accepted, such that the Policy shall continue in full force and effect if made by Investec Bank plc on behalf of the Assignor and/or any other insured party.

Yours faithfully  
[name of insurer]

## THE BANK

**SIGNED** and delivered as a deed by

Attorney, and

Attorney

As attorneys for **INVESTEC BANK PLC**  
under a power of attorney dated 4 June  
2013, in the presence of:


Witness:


Witness's name:

Witness's address:


## THE OBLIGORS


**SIGNED** and delivered as a deed by  
**HALEWOOD INTERNATIONAL LIMITED**  
acting by two directors or by one director  
and the secretary *as attorneys*

Director Attorney  
Signature :   
Name : *TIM HINES*

Director/Secretary Attorney  
Signature :   
Name : *NICOLA FERGUSON*

**SIGNED** and delivered as a deed by  
**HALEWOOD WINES & SPIRITS PLC**  
acting by two directors or by one director  
and the secretary *as attorneys*

Director Attorney  
Signature :   
Name : *TIM HINES*

~~Director/Secretary~~ Attorney  
Signature :   
Name : *NICOLA FERGUSON*

SIGNED and delivered as a deed by  
**WILLOW WATER LIMITED** acting by two  
directors or by one director and the  
secretary *as attorneys*

~~Director~~ *Attorney*

Signature :

Name :

TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name :

NICOLA FERGUSON

SIGNED and delivered as a deed by  
**HALEWOOD INTERNATIONAL  
MARKETING LIMITED** acting by two  
directors or by one director and the  
secretary *as attorneys*

~~Director~~ *Attorney*

Signature :

Name :

TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name :

NICOLA FERGUSON

SIGNED and delivered as a deed by  
**CHALIE RICHARDS & COMPANY  
LIMITED** acting by two directors or by one  
director and the secretary *as attorneys*

~~Director~~ *Attorney*

Signature :

Name :

TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name :

NICOLA FERGUSON

**SIGNED** and delivered as a deed by  
**HALEWOOD INTERNATIONAL**  
**HOLDINGS (UK) LIMITED** acting by two  
directors or by one director and the  
secretary *as attorneys*

~~Director~~ *Attorney*

Signature :

Name :

TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name :

NICOLA FERGUSON

**SIGNED** and delivered as a deed by **H&A**  
**PRESTIGE BOTTLING LIMITED** acting by  
two directors or by one director and the  
secretary *as attorneys*

~~Director~~ *Attorney*

Signature :

Name :

TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name :

NICOLA FERGUSON

**SIGNED** and delivered as a deed by **HALL**  
**& BRAMLEY LIMITED** acting by two  
directors or by one director and the  
secretary *as attorneys*

~~Director~~ *Attorney*

Signature :

Name :

TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name :

NICOLA FERGUSON

SIGNED and delivered as a deed by  
**HAWKSHEAD BREWERY LIMITED** acting  
by two directors or by one director and the  
secretary *as attorney*

~~Director~~ *Attorney*

Signature :

Name : TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name : NICOLA FERGUSON

SIGNED and delivered as a deed by H.J.  
**NEILL LTD** acting by two directors or by  
one director and the secretary *as attorney*

~~Director~~ *Attorney*

Signature :

Name : TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name : NICOLA FERGUSON

SIGNED and delivered as a deed by  
**SADLER'S BREWHOUSE LIMITED** acting  
by two directors or by one director and the  
secretary *as attorney*

~~Director~~ *Attorney*

Signature :

Name : TIM HINES

~~Director/Secretary~~ *Attorney*

Signature :

Name : NICOLA FERGUSON

**SIGNED** and delivered as a deed by **CITY OF LONDON DISTILLERY LTD** acting by two directors or by one director and the secretary *as attorney*

**Director** *Attorney*

Signature :

Name :

[Redacted Signature]

TIM HINES

**Director/Secretary** *Attorney*

Signature :

Name :

[Redacted Signature]

NICOLA FERGUSON

**SIGNED** and delivered as a deed by **HALEWOOD INTERNATIONAL BRANDS LIMITED** acting by two directors or by one director and the secretary *as attorney*

**Director** *Attorney*

Signature :

Name :

[Redacted Signature]

TIM HINES

**Director/Secretary** *Attorney*

Signature :

Name :

[Redacted Signature]

NICOLA FERGUSON

**SIGNED** and delivered as a deed by **RED SQUARE BEVERAGES LIMITED** acting by two directors or by one director and the secretary *as attorney*

**Director**

Signature :

Name :

[Redacted Signature]

TIM HINES

**Director/Secretary**

Signature :

Name :

[Redacted Signature]

NICOLA FERGUSON



SIGNED and delivered as a deed by  
**LAMBRINI LIMITED** acting by two  
directors or by one director and the  
secretary *as attorney*

**Director** *Attorney*

Signature :

Name :

TIM HINES

**Director/Secretary** *Attorney*

Signature :

Name :

NICOLA FERGUSON

SIGNED and delivered as a deed by **JOHN  
CRABBIE & COMPANY LIMITED** acting  
by two directors or by one director and the  
secretary *as attorney*

**Director** *Attorney*

Signature :

Name :

TIM HINES

**Director/Secretary** *Attorney*

Signature :

Name :

NICOLA FERGUSON

SIGNED and delivered as a deed by **ABER  
FALLS DISTILLERY LIMITED** acting by  
two directors or by one director and the  
secretary *as attorney*

**Director** *Attorney*

Signature :

Name :

TIM HINES

**Director/Secretary** *Attorney*

Signature :

Name :

NICOLA FERGUSON