

# M

CHFP042

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legibly, preferably  
in black type, or  
bold block lettering\*insert full name  
of company

## COMPANIES FORM No. 395

## Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in  
respect of each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

Name of company

\* CEPAG LIMITED

Date of creation of the charge

21<sup>ST</sup> DECEMBER 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

FIXED CHARGE ON PURCHASED DEBTS WHICH FAIL TO VEST AND ON OTHER DEBTS  
AND FLOATING CHARGE ON PROCEEDS OF OTHER DEBTS ("the Charge")

Amount secured by the mortgage or charge

All monetary and other liabilities and obligations now or at any time owed or incurred by the Company to or in favour of the Security Holder present or future actual or contingent liquidated or unliquidated whether arising in or by contract tort restitution assignment or breach of statutory duty and whether arising under an agreement for the purchase of debts made between the Company and the Security Holder and any agreement made in variation of, supplemental to, or substitution for such agreement ("Agreement") or otherwise.

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC  
AQUILA HOUSE BREEDS PLACE HASTINGS EAST SUSSEX

Postcode

TN34 3DG

Presentor's name address and  
reference (if any):Wilde & Partners  
10 John Street  
LONDON WC1N 2EB  
Ref: CXM/BCS/24/2564/34807

Time critical reference

For official Use  
Mortgage SectionPMO \*PHEZT00C\* 865  
COMPANIES HOUSE 7/1/00COMPANIES HOUSE  
COMPANIES HOUSE14/01/00  
07/01/00

New Particulars

Short particulars of all the property mortgaged or charged

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bold block lettering

1. By way of Fixed Equitable Charge:-
  - (i) all Debts (as defined in the Agreement) present and future purchased or purported to be purchased by the Security Holder pursuant to the Agreement including the Related Rights (as defined in the Agreement) relating thereto, which fail to vest effectively and absolutely in the Security Holder for any reason; and
  - (ii) all amounts of indebtedness now or at any time hereafter owing or becoming due to the Company on any account whatsoever including the Related Rights relating thereto (other than debts the subject of (i) above) but subject to paragraph 2 below.
2. By way of Floating Charge such monies as the Company may receive in respect of the debts the subject of (ii) above as shall from time to time, stand released from the fixed charge created thereon.

Particulars as to commission allowance or discount (note 3)

NONE

Signed



Date 11-1-00

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

On behalf of ~~the company~~ [mortgagee/chargee] †

† delete as  
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

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**Particulars of a mortgage or charge  
(continued)**

Please do not  
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Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
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bold block lettering

Company number

03373762

Name of company

CEPAC LIMITED

Limited\*

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

\*delete if  
inappropriate





- NB The Company agrees that except with the written consent of the securityholder it shall not:
- (A) sell, mortgage, charge, pledge, part with possession of or otherwise dispose of any of the Charged Property (as defined in the Charge) subject to the fixed charges constituted by clause 3 of the Charge, nor release, exchange, compound, set-off, grant time or indulgence in respect of any of such Charged Property, except as expressly provided for in the Charge;
- (B) enter into any factoring or discounting agreement or any other agreement for the sale and purchase of Debts except with the securityholder.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03373762

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED CHARGE ON PURCHASED DEBTS WHICH FAIL TO VEST AND ON OTHER DEBTS AND FLOATING CHARGE ON PROCEEDS OF OTHER DEBTS DATED THE 21st DECEMBER 1999 AND CREATED BY CEPAC LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th JANUARY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th JANUARY 2000.

A handwritten signature in black ink, appearing to be 'P. K.' with a long vertical line extending downwards.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S   H O U S E