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CHFP004

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legibly, preferably
in black type, or
bold block lettering* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

35

3370400

Name of company

* Imparta Limited ("the Company")

Date of creation of the charge

29 February 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by mortgage or charge

All monies from time to time payable under a lease dated 29 February 2000 made between Shilton Properties Limited (1) and Imparta Limited (2) ("the Lease") and to compensate the chargee in respect of any breach by the Company of the Company's obligations pursuant to the Lease.

Names and addresses of the mortgagees or persons entitled to the charge

Shilton Properties Limited, 91A Peterborough Road, Fulham, London

Postcode SW6 3BW

Presentor's name address and
reference (if any):
Titmuss Sainer Dechert
DX 30 London/Chancery Lane

(E496/062747)

Time critical reference

For official Use
Mortgage Section

Post room

A24
COMPANIES HOUSE

AX97LCLH

0086
07/03/00

RBS 10 060636

395

Short particulars of all the property mortgaged or charged

The sum of £27,354.00 deposited with the chargee together with any additional sum or sums required to be paid pursuant to the terms of the Rent Deposit Deed to ensure that the amount of £27,354.00 is held by the chargee at all times.

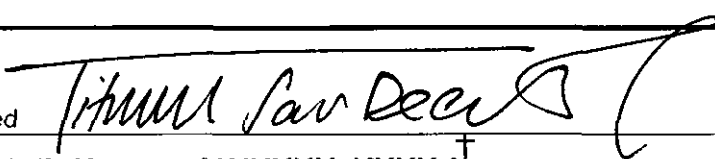
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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.
(See Note 5)

Signed



Date 6 March 2000

On behalf of [company] [~~XXXXXX/XXXX~~][†]

[†] delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff
M395

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03370400

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 29th FEBRUARY 2000 AND CREATED BY IMPARTA LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SHILTON PROPERTIES LIMITED UNDER THE TERMS OF A LEASE DATED 29 FEBRUARY 2000 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th MARCH 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th MARCH 2000.

[Handwritten signature]



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



COMPANIES HOUSE