

SH06

Notice of cancellation of shares

TUESDAY



A2E7VHVK

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06/08/2013

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COMPANIES HOUSE

What this form is for
You may use this form to give notice of a cancellation of shares by a limited company on purchase

X What this form is NOT for
You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 or 730 of the Companies Act 2006. To do this, please use form SH07

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number	0	3	3	7	0	4	0	0
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Company name in full	IMPARTA LIMITED
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► **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 **Date of cancellation**

Date of cancellation	^d 2	^d 6	^m 0	^m 6	^y 2	^y 0	^y 1	^y 3
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3 Shares cancelled

[illegible]

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Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
ORDINARY	2 5 pence	nil	132,846	£ 3321 15
A ORDINARY	2 5 pence	nil	21,314	£ 532 85
A1 CONVERTIBLE PREFERENCE	2 5 pence	nil	19,077	£ 476 93
				£
Totals			173237	£ 4330 93

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 173,237

Total aggregate nominal value 4 £4,330 93

4 Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

1 Including both the nominal value and any share premium

2 Number of shares issued multiplied by nominal value of each share

3 Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY

Prescribed particulars

Please see attached sheet

1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

Class of share

A ORDINARY

Prescribed particulars

Please see attached sheet

1

Class of share

A1 CONVERTABLE PREFERENCE

Prescribed particulars

Please see attached sheet

1

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
 Director, Secretary, Person authorised, Administrator, Administrative
 receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea


If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership


3 Person authorised

Under either section 270 or 274 of the Companies Act 2006


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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	LT/SNJ/IMP007/2
Company name	Adams & Remers LLP
Address	32 Duke Street
St James's	
London	
Post town	
County/Region	
Postcode	S W 1 Y 6 D F
Country	
DX	
Telephone	01273 480616

 Checklist	
We may return forms completed incorrectly or with information missing	

Please make sure you have remembered the following.	
<input type="checkbox"/>	The company name and number match the information held on the public Register
<input type="checkbox"/>	You have completed Section 2
<input type="checkbox"/>	You have completed Section 3
<input type="checkbox"/>	You have completed the relevant sections of the Statement of capital
<input type="checkbox"/>	You have signed the form


 Important information	
Please note that all information on this form will appear on the public record.	

 Where to send	
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.	

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.R. Belfast 1

 Further information	
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Statement of Capital – Prescribed Particulars
SH06 dated 26 June 2013

Class of Share
Ordinary Shares

(i) **Dividends and Income** Rank behind the A1 Convertible Preference Shares (as detailed in Article 5(c)(vi)). After which, if the Company has profits available for distribution then the holders of the Ordinary Shares rank equally with the holders of the A Ordinary Shares.

(ii) **Capital** Rank behind the holders of A1 Convertible Preference Shares (as detailed in Article 5(c)(viii)). After which, on a return of capital on a winding up, reduction of capital or otherwise, the assets of the Company available for distribution to its members shall be applied in paying to the holders of the A Ordinary Shares and the Ordinary Shares, in priority to any payment to the holders of all other shares in the capital of the Company: First, a sum equal to all arrears of dividends declared but not paid, and secondly, a sum equal to the nominal amount together with any premium paid up on the A ordinary Shares and Ordinary Shares. Any surplus assets of the Company shall be distributed rateably amongst the holders of the A Ordinary Shares, Ordinary Shares and the Series A-1 Shares as if the same constituted one and the same class of shares

(iii) **Voting** Each holder of Ordinary Shares shall be entitled to receive notice of, and to attend and vote at, general meetings of the Company. On a show of hands, every holder of Ordinary Shares shall have one vote and on a poll every holder shall have one vote for each share held by him

Class of Share
A Ordinary Shares

(i) **Dividends and Income** Rank behind the A1 Convertible Preference Shares (as detailed in Article 5(c)(vi)). After which, if the Company has profits available for distribution then the holders of the Ordinary Shares rank equally with the holders of the A Ordinary Shares

(ii) **Capital** Rank behind the holders of A1 Convertible Preference Shares (as detailed in Article 5(c)(viii)). After which, on a return of capital on a winding up, reduction of capital or otherwise, the assets of the Company available for distribution to its members shall be applied in paying to the holders of the A Ordinary Shares and the Ordinary Shares, in priority to any payment to the holders of all other shares in the capital of the Company: First, a sum equal to all arrears of dividends declared but not paid, and secondly, a sum equal to the nominal amount together with any premium paid up on the A Ordinary Shares and Ordinary Shares. Any surplus assets of the Company shall be distributed rateably amongst the holders of the A Ordinary Shares, Ordinary Shares and the Series A-1 Shares as if the same constituted one and the same class of shares

(iii) **Voting**. Each holder of A Ordinary Shares shall be entitled to receive notice of, and to attend and vote at, general meetings of the Company. On a show of hands, every holder of A Ordinary Shares shall have one vote and on a poll every holder shall have one vote for each share held by him

Class of Share
A1 Convertible Preference

(i) **Voting** The holders of A1 Convertible Preference Shares shall at general meetings be deemed to hold such number of Ordinary Shares as to which they would have been entitled had the A1 Convertible Preference Shares been converted under Articles 5(c)(x) to (xx).

(ii) **Dividends** Subject to the A1 Convertible Preference Shares not having been redeemed on the Redemption Date (as defined in the Articles) or a Redemption Notice (as defined in the Articles) not being validly served then the holders of A1 Convertible Preference Shares have priority above holders of other shares to a cumulative preference dividend at a rate of 8% on the nominal amount of each A1 Share, increasing by one percentage point every 6 months (subject to a maximum rate of 14 per cent per annum).

(iii) **Capital** On a winding up and/or reduction of capital, the holders of A1 Convertible Preference Shares are entitled to, in priority to other shareholders of the Company, (i) a sum equal to all arrears on any preferential dividend and (ii) a sum equal to the nominal amount together with any premium paid. Any surplus is distributed rateably amongst holders of each class of shares as if they constituted the same class.

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