

**✓ What this form is for**  
You may use this form to give notice of a cancellation of shares by a limited company on purchase

**X What this form is for**  
You cannot use this form to give notice of a cash tender offer for shares held by a purchaser under section 663 or 730 of the Companies Act 2006. To do this, please use form SH07

WEDNESDAY



A20 \*A1GCO8MR\*  
29/08/2012  
COMPANIES HOUSE

ise  
uk

1	Company details
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Company number	0	3	3	7	0	4	0	0
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Company name in full	IMPARTA LIMITED
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► **Filling in this form**  
Please complete in typescript or in bold black capitals  
All fields are mandatory unless specified or indicated by \*

2	Date of cancellation
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Date of cancellation 

d	1	5
---	---	---

m	0	6
---	---	---

y	2	0	y	1	2
---	---	---	---	---	---

2	Shares cancelled
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[illegible]

# SH06

## Notice of cancellation of shares

### Statement of capital

**Section 4** (also **Section 5** and **Section 6** if appropriate) should reflect the company's share capital immediately following the cancellation

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling  
If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Ordinary	2 5 pence		143,619	£ 3590 48
A Ordinary	2.5 pence		33,392	£ 834 80
A1 Convertible Preference	2 5 pence		19,077	£ 476 93
				£
Totals			196088	£ 4902 21

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>4 Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	196,088	
Total aggregate nominal value 4	4902 21	

1 Including both the nominal value and any share premium

2 Total number of issued shares in this class


3 Number of shares issued multiplied by nominal value of each share

#### Continuation pages

Please use a Statement of Capital continuation page if necessary

## SH06

## Notice of cancellation of shares

<b>7</b>		<b>Statement of capital (Prescribed particulars of rights attached to shares)</b>	
		Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p><b>Continuation pages</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary		
Prescribed particulars 1	Please see attached sheet		
Class of share	A Ordinary		
Prescribed particulars 1	Please see attached sheet		
Class of share	A1 Convertible Preference		
Prescribed particulars 1	Please see attached sheet		
<b>8</b>		<b>Signature</b>	
		I am signing this form on behalf of the company	
Signature	Signature 		<p><b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager			

# SH06

## Notice of cancellation of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Adams & Remers LLP

Address

32 Duke Street

St James's

London

Post town

County/Region

Postcode

S W 1 Y 6 D F

Country

DX

Telephone

01273 480616



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2
- ☐ You have completed Section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland.

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## **Statement of Capital – Prescribed Particulars**

### **Class of Share Ordinary Shares**

- (i) **Dividends and Income** Rank behind the A1 Convertible Preference Shares (as detailed in Article 5(c)(vi)) After which, if the Company has profits available for distribution then the holders of the Ordinary Shares rank equally with the holders of the A Ordinary Shares
- (ii) **Capital** Rank behind the holders of A1 Convertible Preference Shares (as detailed in Article 5(c)(viii)) After which, on a return of capital on a winding up, reduction of capital or otherwise, the assets of the Company available for distribution to its members shall be applied in paying to the holders of the A Ordinary Shares and the Ordinary Shares, in priority to any payment to the holders of all other shares in the capital of the Company First, a sum equal to all arrears of dividends declared but not paid, and secondly, a sum equal to the nominal amount together with any premium paid up on the A ordinary Shares and Ordinary Shares Any surplus assets of the Company shall be distributed rateably amongst the holders of the A Ordinary Shares, Ordinary Shares and the Series A-1 Shares as if the same constituted one and the same class of shares
- (iii) **Voting** Each holder of Ordinary Shares shall be entitled to receive notice of, and to attend and vote at, general meetings of the Company On a show of hands, every holder of Ordinary Shares shall have one vote and on a poll every holder shall have one vote for each share held by him

### **Class of Share A Ordinary Shares**

- (i) **Dividends and Income** Rank behind the A1 Convertible Preference Shares (as detailed in Article 5(c)(vi)) After which, if the Company has profits available for distribution then the holders of the Ordinary Shares rank equally with the holders of the A Ordinary Shares
- (ii) **Capital** Rank behind the holders of A1 Convertible Preference Shares (as detailed in Article 5(c)(viii)) After which, on a return of capital on a winding up, reduction of capital or otherwise, the assets of the Company available for distribution to its members shall be applied in paying to the holders of the A Ordinary Shares and the Ordinary Shares, in priority to any payment to the holders of all other shares in the capital of the Company First, a sum equal to all arrears of dividends declared but not paid, and secondly, a sum equal to the nominal amount together with any premium paid up on the A Ordinary Shares and Ordinary Shares Any surplus assets of the Company shall be distributed rateably amongst the holders of the A Ordinary Shares, Ordinary Shares and the Series A-1 Shares as if the same constituted one and the same class of shares
- (iii) **Voting** Each holder of A Ordinary Shares shall be entitled to receive notice of, and to attend and vote at, general meetings of the Company On a show of hands, every holder of A Ordinary Shares shall have one vote and on a poll every holder shall have one vote for each share held by him

### **Class of Share A1 Convertible Preference**

- (i) **Voting** The holders of A1 Convertible Preference Shares shall at general meetings be deemed to hold such number of Ordinary Shares as to which they would have been entitled had the A1 Convertible Preference Shares been converted under Articles 5(c)(x) to (xx)
- (ii) **Dividends** Subject to the A1 Convertible Preference Shares not having been redeemed on the Redemption Date (as defined in the Articles) or a Redemption Notice(as defined in the Articles) not being validly served then the holders of A1 Convertible Preference Shares have priority above holders of other shares to a cumulative preference dividend at a rate of 8% on the nominal amount of each A1 Share, increasing by one percentage point every 6 months (subject to a maximum rate of 14 per cent per annum)
- (iii) **Capital** On a winding up and/or reduction of capital, the holders of A1 Convertible Preference Shares are entitled to, in priority to other shareholders of the Company, (i) a sum equal to all arrears

on any preferential dividend and (ii) a sum equal to the nominal amount together with any premium paid. Any surplus is distributed rateably amongst holders of each class of shares as if they constituted the same class.